

Information Document for Participants

This Information Document is supplied to you for information purposes, in addition to the information already contained in the 2024 Airbus Employee Share Ownership Plan rules (“**2024 ESOP**”), and in accordance with the European Prospectus Regulation (Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017). This Information Document shall not constitute a prospectus.

This Information Document is available at the website of the Portuguese Securities Market Commission (www.cmvm.pt) and on Airbus group’s website dedicated to this offering.

Airbus SE (“**Airbus**”) relies on the exemptions provided in the above-mentioned Regulation regarding the offer of shares to its employees in the context of the 2024 ESOP, and the subsequent admission to trading of these securities. The obligation to publish a prospectus does not apply to the offer of the 2024 ESOP because of Article 1 (4) lit. i) and Article 1 (5) lit. h) of the European Prospectus Regulation.

1. The offeror of the securities is Airbus, a European public company (*Societas Europaea*) existing under the laws of The Netherlands, with its corporate seat in Amsterdam, The Netherlands, and registered address at Mendelweg 30, 2333 CS Leiden - The Netherlands.

The shares of Airbus are traded on Euronext Paris, on the ‘Regulierter Markt’ of the Frankfurt Stock Exchange and on the Madrid, Bilbao, Barcelona and Valencia Stock Exchanges under the trade name of Airbus (and ticker AIR).

Additional financial information is available on: <https://www.airbus.com/en/investors>.

The reason for the 2024 ESOP offering is to encourage the bond between the employees and Airbus allowing them to become shareholders of the company on preferential terms.

2. The securities subject to the 2024 ESOP concern fully paid ordinary shares (“**Shares**”) in the capital of Airbus which ordinarily entitle the holder of the Shares to (i) vote at general meetings of shareholders and (ii) receive dividends decided upon at such general meetings of shareholders. Shares will be newly issued Shares or existing Shares held in treasury. Newly issued Shares will be issued pursuant to authorization of the Annual General meeting dated April 19, 2023 and will be admitted to trading on Euronext Paris, on the ‘Regulierter Markt’ of the Frankfurt Stock Exchange and on the Madrid, Bilbao, Barcelona and Valencia Stock Exchanges.

In 2024, the employee share ownership plan offers the possibility to acquire Shares at such dates as specified in the plan and set by the Airbus Board of Directors on February 14, 2024.

3. The Shares are to be offered as a global benefit in 46 countries in order to promote employee long-term shareholding under preferential conditions and provide employees the opportunity to participate in and benefit from Airbus’ successes.
4. The details of how Shares may be acquired by employees under the 2024 ESOP, are as follows:

- (a) eligible employees of Airbus will be invited to acquire Shares pursuant to the 2024 ESOP, between February 22 (8:00 CET) and March 7, 2024 (17:30 CET) (inclusive), at the reference price (“**Reference Price**”);
- (b) all employees, employed at least since December 31, 2023 and still employed on the date of the Grant Date (as such term is defined below) in all companies of AIRBUS group in which AIRBUS holds, directly or indirectly, at least 50% of share capital, located in a participating country, including Portugal¹, are eligible to participate in the 2024 ESOP offering;
- (c) the Reference Price will be determined on February 14, 2024 and represent the closing price of Airbus Shares on the Paris Stock Exchange on February 14, 2024. However, if the closing price on February 14, 2024 reveals to be higher than the closing price of Airbus share on the date preceding the Grant Date, the Reference Price will be equal to the closing price of Airbus share on the date preceding the Grant Date;
- (d) the relevant Reference Price, in Euro, may be paid:
- automatically via payroll deduction either in one instalment in April or in three instalments in April, May and June 2024 – when defining the amount of your investment, you shall take into account that (i) deduction cannot cause your net monthly salary to be less than the minimum wage (€ 820), (ii) deduction cannot cause you to receive less than 2/3 (two thirds) of your net monthly salary, (iii) where 2/3 (two thirds) of your net monthly salary is more than three minimum wages (currently € 2,460), the amount in excess of € 2,460 (i.e., the difference between € 2,460 and the your net monthly salary) can be deducted; or
 - according to different payment modalities that may apply locally – you are invited to contact your local employer to see if and which alternatives are possible for your country;
- (e) for each fixed number of Shares acquired by employees pursuant to the 2024 ESOP, Airbus will grant matching shares (“**Matching Shares**”) based on a determined ratio depending on the number of Shares acquired as follows:

Fixed number of Shares acquired by the employees	Number of Matching Shares offered by Airbus	Total number of shares received by the employees	Equivalent Discount
5	+ 5	10	50%
10	+ 9	19	47%
15	+ 12	27	44%
30	+ 20	50	40%
60	+ 35	95	37%

¹ The share capital of the participating companies in Portugal is held by Airbus by more than 50%.

100	+ 55	155	35%
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- (f) the fixed number of Shares available for purchase are as follows: 5, 10, 15, 30, 60 or 100 Shares;
- (g) your maximum investment is limited to the amount corresponding to the Reference Price of 100 Shares;
- (h) it is foreseen that all Shares acquired pursuant to 2024 ESOP will be delivered to participants on March 14, 2024 (the "**Grant Date**"), the date employees would become owners of the Shares;
- (i) employees cannot sell their Shares for a period of three years as from the Grant Date. It is therefore foreseen that employees could only sell their Shares after March 14, 2027 if they so wish ("**Lock-up Period**");
- (j) participants' shares can be disposed before the Lock-up Period in case of death only. In particular, the Lock-up Period remains applicable in case of termination of the employment contract;
- (k) the current Share price may be found on the Investors page of the Airbus website (<https://www.airbus.com/en/investors/share-price-and-information>);
- (l) the total number of Shares available to employees in this offering is 3,500,000 Shares ;
- (m) the exact number of Shares granted to a given employee on March 14, 2024 will depend on the number of Shares acquired by other employees worldwide. In case of oversubscription, the participants' acquisition orders would be reduced proportionally according to the level of oversubscription, maintaining at the minimum and to the extent feasible, the percentage of discount initially offered in each package and ensuring that participants receive a meaningful and sized package;
- (n) please note that this offering is provided to you by Airbus, the European public company (*Societas Europaea*), not by your local employer. The decision to make this offering and to include a beneficiary is taken by Airbus in its sole discretion and there is no obligation of Airbus to make any future offerings or to include you as a beneficiary of any such future offerings;
- (o) the offering does not form part of your employment agreement and does not amend or supplement such agreement. Your participation in the 2024 ESOP does not confer onto you any rights to participate in similar offerings in the future;
- (p) benefits or payments that you may receive or be eligible for under the offering will not be taken into consideration in determining the amount of any future benefits, payments or other entitlements, if any, that may be due to you (including in cases of termination of employment);

- (q) this offering does not constitute consideration for services rendered to Airbus or Airbus group companies by the participants, and is not remuneration, of a continuous or recurrent nature, and is not part of the remuneration of the employees.

Note: the information set out above is provided solely for the purposes of complying with the European Prospectus Regulation and is a summary of certain terms of the 2024 ESOP. It complies with the ESMA Recommendations. If there is a conflict between the summary above and the rules of the 2024 ESOP, the rules of 2024 ESOP will prevail. A copy of the rules of the 2024 ESOP constitutes the attachment hereto and constitutes part of this Information Document and is available on the subscription website and on the Airbus' intranet.

This is an information document concerning the terms of the offering herein described and it does not constitute a recommendation, advice or suggestion of Airbus or any entity within the Airbus group in order to lead the employees to subscribe to the offered shares, being an investment decision to be made by such employees entirely freely and voluntary.