## to Aero-notes 59, the Airbus newsletter dedicated to Individual Investors. On November 8<sup>th</sup>, Airbus reported its 9m 2023 financial results, the first earnings release with our new CFO, Thomas Toepfer, who joined

**WELCOME** 

reflected higher commercial aircraft deliveries, the good performance in helicopters but also charges linked to the reassessment of certain satellite development programmes. In a global environment that has become

the Company at the beginning of September. The nine-month earnings

increasingly complex, the supply chain situation remains challenging as we progress on the production ramp-up. In October, Airbus announced changes to the leadership team, including the appointment of a dedicated Commercial Aircraft CEO and management team to reinforce the focus on the operational business. The new organisation will also allow the Airbus CEO to focus strongly on the Company's strategy and to drive transformation across the group-wide businesses. Since our last Aero-notes, the Company has signed contracts with France

for the capability enhancement and for the in-service support of the French MRTT fleet as well as an agreement with PHI Group for 20 H175 helicopters and 8 H160s to serve the energy markets worldwide. Airbus also reached some exciting milestones, such as the A321XLR route proving campaign completion and the first passenger experience flight, two important milestones towards certification, with the consequent Entry-Into-Service expected to take place in Q2 2024. Finally in November, Airbus was present at the Dubai Airshow. In this Aero-notes edition you will also read about the Airbus PioneerLab,

a new twin-engine technology demonstrator implemented to test technologies that reduce helicopter emissions, increase autonomy and integrate bio-based materials. On the same note, the Company also recently announced the renewal of its marine fleet with modern, low-emission roll-on/roll-off vessels, supported by wind-assisted propulsion. Yours, Hélène Le Gorgeu, Head of Airbus Investor Relations & Financial Communication

**AIRBUS SNAPSHOT** Share price evolution (in %) 2022.11.01 to 2023.11.30

488 commercial aircraft delivered in 9m 2023 Revenues €42.6 billion; EBIT Adjusted Airbus reports €3.6 billion

Free cash flow before M&A and customer

Charges on certain satellite development

## programmes Guidance maintained

EBIT (reported) €2.7 billion;

EPS (reported) €2.96

financing €1.0 billion

Guillaume Faury,

**CEO Airbus** 

- "We continue to make progress on our operational plan in a global environment that has become increasingly complex. The nine-month earnings reflect higher commercial aircraft deliveries, the good performance in helicopters as well as charges linked to the reassessment of certain

satellite development programmes. Demand for our commercial aircraft is

Airbus announces

the leadership team

8 H160 helicopters

**Dubai Airshow** 

Join us on our A321XLR

journey

changes to

Nine-Month (9m)

2023 results

Airbus announced changes to the leadership team led by Chief Executive Officer Guillaume Faury, as well as the appointment of a designated Commercial Aircraft business management team which will operate under the helm of Christian Scherer. Airbus signs

Airbus Defence and Space has signed two contracts valued at €1.2 billion in total with France's Direction générale de l'armement (DGA) and Direction de la Maintenance Aéronautique (DMAé) for the Capability Enhancement and

the In-Service Support of the French A330 MRTTs (Multi Role Tanker

very strong with a continuing recovery in the widebody market. We expect the supply chain to remain challenging as we progress on the production



**Dubai Airshow 2023** 

the 2023 edition of the Airshow, while demonstrating its strong links to this

Organised by Boursorama, this event rewards the best CAC 40 and SBF 120

Following the successful route proving campaign, our A321XLR has

**DISCOVER** 

Safety Beyond

Standard

Foundation is here to help!

How Earth observation

wind-assisted propulsion.

Aeolus' assisted

space debris

Spain

00 800 00 02 2002 (freephone)

reentry, a successful experiment to reduce

7



By taking advantage of the most innovative technology developed for

the latest aircraft families like the Airbus A350, and applying that technology to all commercial aircraft in the range, Airbus is going above and beyond

regulatory requirements to enhance safety. Called "Safety Beyond Standard," this initiative marks the latest step in our continuous improvement approach

satellites help guide emergency workers

**Disasters:** 

What would our world look like if we didn't have satellites? One thing's for sure: modern life would be very different. Satellites are involved in everything from communications and broadcasting to weather monitoring... but could you explain what they do in a simple yet scientific way to a child? The Airbus

SUSTAINABILITY & ENVIRONMENT

## On 28 July 2023 Aeolus, a meteorological satellite built by Airbus and operated by the European Space Agency (ESA), bid its farewell, burning up as it reentered the Earth's atmosphere. Well-known for its pioneering monitoring of wind conditions on a global scale, helping climatologists improve weather forecasts and climate models over the past five years,

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ramp-up. In that context, we maintain our guidance for the full year." Guillaume Faury, CEO Airbus **BUSINESS UPDATE** RBU

€1.2 billion in contracts

Transport) fleet.

for Capability

MRTT fleet

Enhancement and In-Service Support of

the French A330

Airbus Helicopters and PHI Group (PHI) have signed a framework agreement that includes commitments for 20 super-medium H175 helicopters and 8 H160s to serve the energy market worldwide, including in the US. **EVENTS** 

13-17 November 2023 - Dubai - #DubaiAirshow #DAS23

Airbus wins "le Prix de l'Innovation" at the Investor Awards ceremony

demonstrator based on the H145 platform. It complements Airbus' range of FlightLabs and focuses on testing technologies that reduce helicopter emissions, increase autonomy and integrate bio-based materials.

> Introduction to satellites for children

Whenever a disaster strikes, the International Charter Space and Major Disasters activates satellites to direct humanitarian relief to those in need and help rescue teams on the ground. And for the first time, Airbus' Pléiades Neo has joined the pool of satellites available when the Charter is activated.

Airbus will renew the entire fleet of chartered vessels that transport aircraft subassemblies between production facilities in Europe and the United States

with three modern, low-emission roll-on/roll-off vessels, supported by

Airbus renews its transatlantic

lower-emission ships

fleet with

Aeolus will also enter the history books as the first assisted satellite reentry, initiated by Airbus. CONTACT US ir@airbus.com

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