

# Aero-notes



## WELCOME

to Aero-notes 54, the Airbus newsletter dedicated to Individual Investors.

Let me first spare a thought for all people affected by the humanitarian crisis set off by the invasion of Ukraine. The on-going military conflict reminds our societies that peace, democracy and freedom can never be taken for granted but need to be earned - and need to be defended.

The commercial aircraft production ramp-up is progressing in this complex environment, and during the Q1 Results Release, on 4 May, Airbus announced an increase in the A320 Family production rates to 75 a/c a month in 2025. This will benefit the entire global value chain, and will support employment, especially in our home countries and in the U.S.

Since our last Aero-notes, Airbus's first A321XLR successfully accomplished its first flight on 15 June. We also saw the launch of our new wholly-owned aerostructures subsidiary, Airbus Atlantic, and the signature of the Eurodrone contract, which kicks-off the development of one of the most ambitious European defence programmes. Airbus Helicopters was awarded the contract for the Tiger MkIII attack helicopter upgrade programme. Airbus also announced a global plan to recruit around 6,000 new employees across the entire group to support the ramp-up and the company's long-term priorities.

During the Annual General Meeting on 12 April 2022, the proposed payment of a 2021 gross dividend of € 1.50 per share was approved, as well as the appointment of a new director and the renewal of three Board members, among them the Chief Executive Officer.

In this Aero-notes edition, you will also read about the important progress we made on our sustainability journey through a number of concrete steps towards aviation decarbonisation like the maiden flight of the Clean Sky 2 technology demonstrator. In March, the first A380 flight with one engine powered by 100% Sustainable Aviation Fuel took place. We also officially launched the ZEROe demonstrator programme, with the objective to test a variety of hydrogen technologies both on the ground and in the air. The ZEROe demonstrator will be an important milestone on our roadmap to develop the world's first zero-emission commercial aircraft by 2035.

Yours,

**Hélène Le Gorgeu,**  
Head of Airbus Investor Relations & Financial Communication

## AIRBUS SNAPSHOT

Share price evolution (in %) 2021.06.30 to 2022.06.30



- Solid Q1 results in an evolving and complex geopolitical and economic environment
- 142<sup>(1)</sup> commercial aircraft delivered in Q1 2022
- A320 Family: Monthly production rates to increase to 75 in 2025 to meet customer demand
- Revenues € 12.0 billion; EBIT Adjusted € 1.3 billion
- EBIT (reported) € 1.4 billion; EPS (reported) € 1.55
- Free cash flow before M&A and customer financing € 0.2 billion
- Risk unchanged; more challenging risk profile for the remainder of 2022

(1) Before a reduction of two aircraft previously recorded as sold in December 2021 for which a transfer was not possible due to international sanctions against Russia

Airbus reports First Quarter (Q1) 2022 results

Guillaume Faury, CEO Airbus



"These Q1 results reflect a solid performance across our commercial aircraft, helicopter and defence businesses. Our 2022 guidance is unchanged, even though the risk profile for the rest of the year has become more challenging due to the complex geopolitical and economic environment. Looking beyond 2022, we see continuing strong growth in commercial aircraft demand driven by the A320 Family. As a result we are now working with our industry partners to increase A320 Family production rates further to 75 aircraft a month in 2025. This ramp-up will benefit the aerospace industry's global value chain."

Guillaume Faury, CEO Airbus

## BUSINESS UPDATE



Launch of Airbus Atlantic, a new global player for aerostructures

A wholly-owned Airbus subsidiary, Airbus Atlantic, a global player in the aerostructures field, was officially established on 1 January 2022. The new company groups the strengths, resources and skills of Airbus' sites in Nantes and Montoir-de-Bretagne, the central functions associated with their activities, as well as the STELIA Aerospace sites worldwide.

Airbus seeking new talents to prepare the future



As the aerospace industry shows strong signs of recovery post-COVID, and while Airbus continues to prepare the future of aviation and implement its roadmap for decarbonisation, the Company announces it intends to start 2022 with a recruitment plan of around 6,000 new hires worldwide across the entire group.



Airbus and OCCAR sign Eurodrone contract

Airbus and the Organisation for Joint Armament Cooperation (OCCAR) have signed the Eurodrone global contract, which includes the development and manufacturing of 20 systems and 5 years of initial in-service support.

## EVENTS



Airbus A321XLR takes off for the first time

Airbus' first A321XLR (Xtra Long Range) has successfully accomplished its first flight on 15 June. The aircraft, MSN 11000, took off from Hamburg-Finkenwerder Airport at 11:05 hrs CEST for a test flight which lasted approximately four hours and 35 minutes.

Airbus shareholders approve 2022 AGM resolutions



Airbus shareholders approved all resolutions proposed at the 2022 Annual General Meeting (AGM), including the appointment of a new director and the renewal of three Board members, among them the Chief Executive Officer.



France and Spain launch Tiger MkIII programme

OCCAR, on behalf of the French and Spanish Armament General Directorate, the DGA and the DGAM has awarded a contract Airbus Helicopters for the development, production, and initial in-service support of the Tiger MkIII attack helicopter upgrade programme.

## DISCOVER



With NIRSpec, Webb is set to unveil a new Universe

NIRSpec instrument has completed its functional check outs. So precise it could detect infrared signature of a lit match on the Moon. Webb is a 'time machine' to see how the first galaxies were formed.

How to store liquid hydrogen for zero-emission flight



Hydrogen is critical to Airbus' aim of developing the world's first zero-emission commercial aircraft by 2035. This will require an innovative approach to fuel storage. Airbus is now designing cutting-edge liquid hydrogen tanks to facilitate a new era of sustainable aviation.

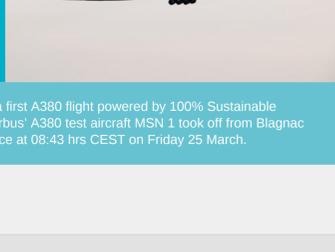


Airbus partners with Spirit AeroSystems to develop the wings of CityAirbus NextGen

Airbus has signed an agreement with Spirit AeroSystems through its subsidiary for the development of CityAirbus NextGen's wings. This partnership will support Airbus' exploration of disruptive aircraft design while complying with the most stringent regulations.

## SUSTAINABILITY & ENVIRONMENT

The ZEROe demonstrator has arrived



2022 marks a new and exciting phase for ZEROe – Airbus' ambition to develop the world's first zero-emission commercial aircraft by 2035. The multi-year demonstrator programme has officially been launched with the objective to test a variety of hydrogen technologies both on the ground and in the air.



The Airbus C295 technology demonstrator of Clean Sky 2 makes its maiden flight

The first flight of the C295 FTB2 is a key milestone that represents an important step forward in the programme. A few years ago this programme was just a dream of a more sustainable future for aviation. Today we are at the final stage and we finally made it fly.

First A380 powered by 100% Sustainable Aviation Fuel takes to the skies



Airbus has performed a first A380 flight powered by 100% Sustainable Aviation Fuel (SAF). Airbus' A380 test aircraft MSN 1 took off from Blagnac Airport, Toulouse, France at 08:43 hrs CEST on Friday 25 March.

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