

WELCOME

to Aero-notes 53, the Airbus newsletter dedicated to individual investors.

As of December 2021, the crisis is not over yet as we continue to face an unpredictable environment, but the aviation industry has started to emerge from it. In Q3, global air traffic recovered further, continuing the positive trend which we have seen since the beginning of the year.

Airbus 9m performance enabled the company to raise its [2021 guidance](#). You can read more about our [9m 2021 disclosure](#) in this Aero-notes edition and watch the replay [here](#).

Earlier in the year, we held our Annual General Meeting on the 14th of April. Airbus shareholders approved all the 2021 AGM resolutions and renewed the mandates of four non-executive directors, including Chairman René Obermann.

In May, [Airbus provided suppliers with an update on the commercial aircraft production plans](#). On the 20th September, Airbus also became a member of the new DAX40 index in Germany. Airbus is proud to be a member of two European prime indices, the CAC40 and the DAX40.

In this edition, you will also learn more about the [Airbus Summit](#) held in September. Bringing together renowned aerospace experts, operators, thinkers, journalists, influencers, and policy makers worldwide, this industry-wide conversation around sustainability and decarbonisation explored the innovations and cross-sector partnerships that will change the way we travel.

You will also read about the successful [Dubai Airshow 2021](#) where customers demonstrated confidence in the recovery of the aviation sector and in Airbus by placing orders and commitments totalling 408 new aircraft orders and commitments.

Looking further ahead, you will discover Airbus' latest [Global Market Forecast](#) (GMF) offering a forward-looking view of air traffic and fleet pattern evolutions for the 2021-2040 period.

Finally, you will read about the latest Airbus efforts to develop the use of [Sustainable Aviation Fuel \(SAF\)](#) for commercial aircraft and helicopters.

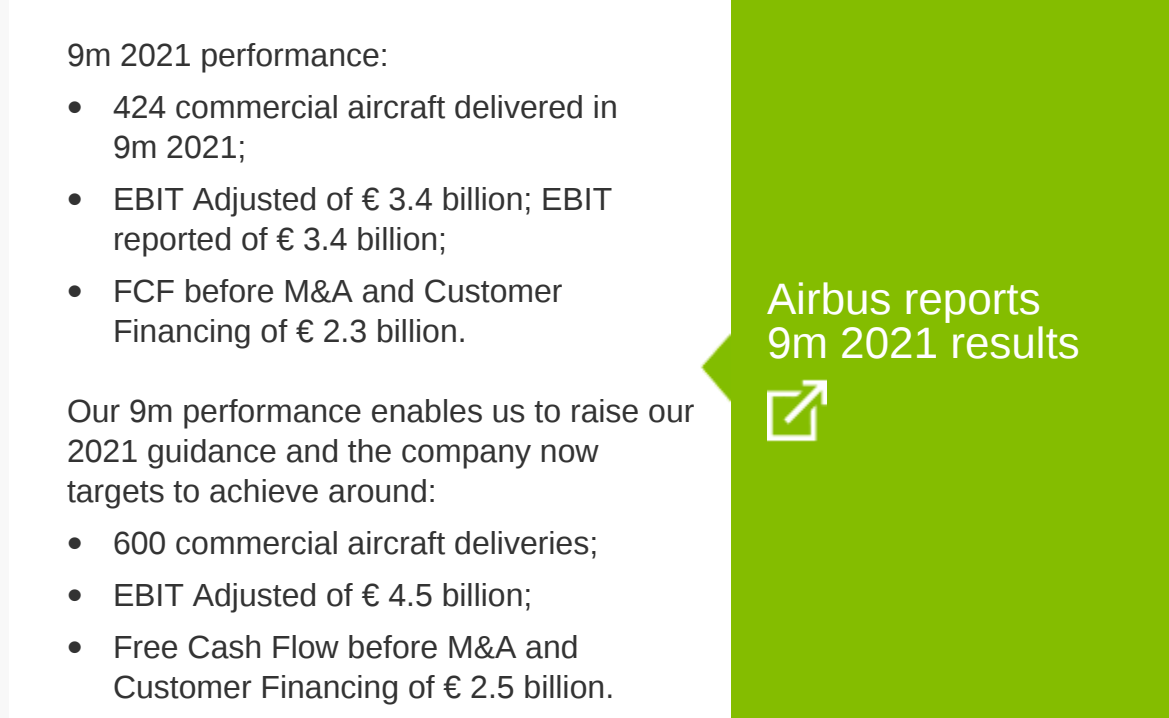
As we continue to expect the commercial air transport market to recover to its pre-Covid level between 2023 and 2025, with domestic and regional clearly leading the recovery, we will focus our efforts on Airbus priorities, managing deliveries, securing the A320 Family ramp-up and continuing to progress on our digitalisation and decarbonisation strategy.

We invite you to join us for our Full-Year 2021 earnings results on the 17th of February 2022.

And last but not least, we would like to recognise in this Aero-notes edition the exceptional contributions to Airbus success of [Bernard Ziegler](#), one of Airbus' engineering pioneers, instrumental in the introduction of the world's first digital Fly-By-Wire aircraft, and [Jean Pierson](#), a champion of Airbus' integration. Both sadly passed away in 2021.

Yours,
Hélène Le Gorgeu,
Head of Airbus Investor Relations & Financial Communication

AIRBUS SNAPSHOT



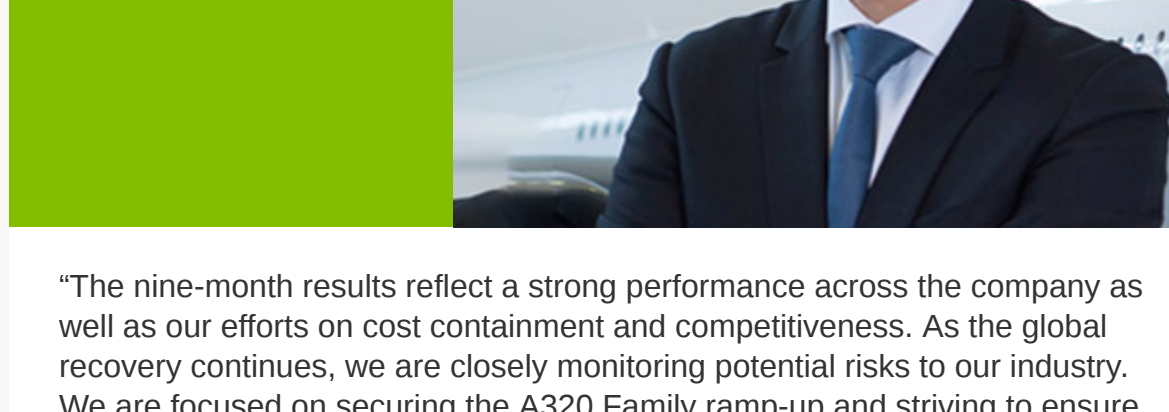
9m 2021 performance:

- 424 commercial aircraft delivered in 9m 2021;
- EBIT Adjusted of € 3.4 billion; EBIT reported of € 3.4 billion;
- FCF before M&A and Customer Financing of € 2.3 billion.

Our 9m performance enables us to raise our 2021 guidance and the company now targets to achieve around:

- 600 commercial aircraft deliveries;
- EBIT Adjusted of € 4.5 billion;
- Free Cash Flow before M&A and Customer Financing of € 2.5 billion.

Airbus reports 9m 2021 results



Guillaume Faury, CEO Airbus

"The nine-month results reflect a strong performance across the company as well as our efforts on cost containment and competitiveness. As the global recovery continues, we are closely monitoring potential risks to our industry. We are focused on securing the A320 Family ramp-up and striving to ensure the right industrial and supply chain capabilities are in place. Based on our nine-month performance, we have updated our 2021 earnings and cash guidance. We are strengthening the balance sheet to secure investment for our long-term ambitions."

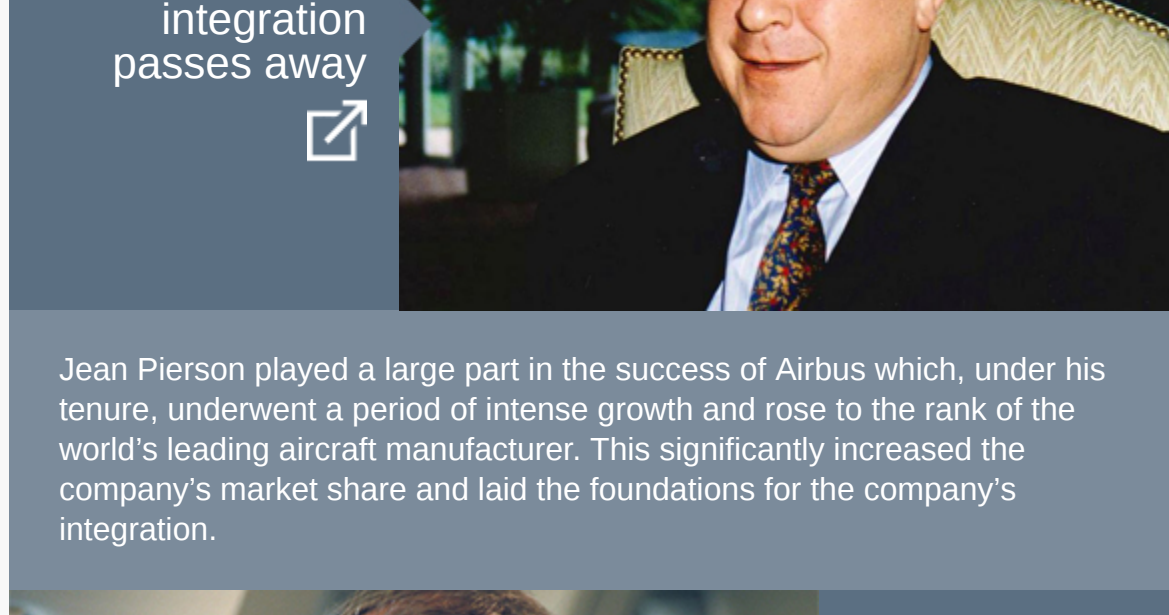
Guillaume Faury, CEO Airbus

BUSINESS UPDATE



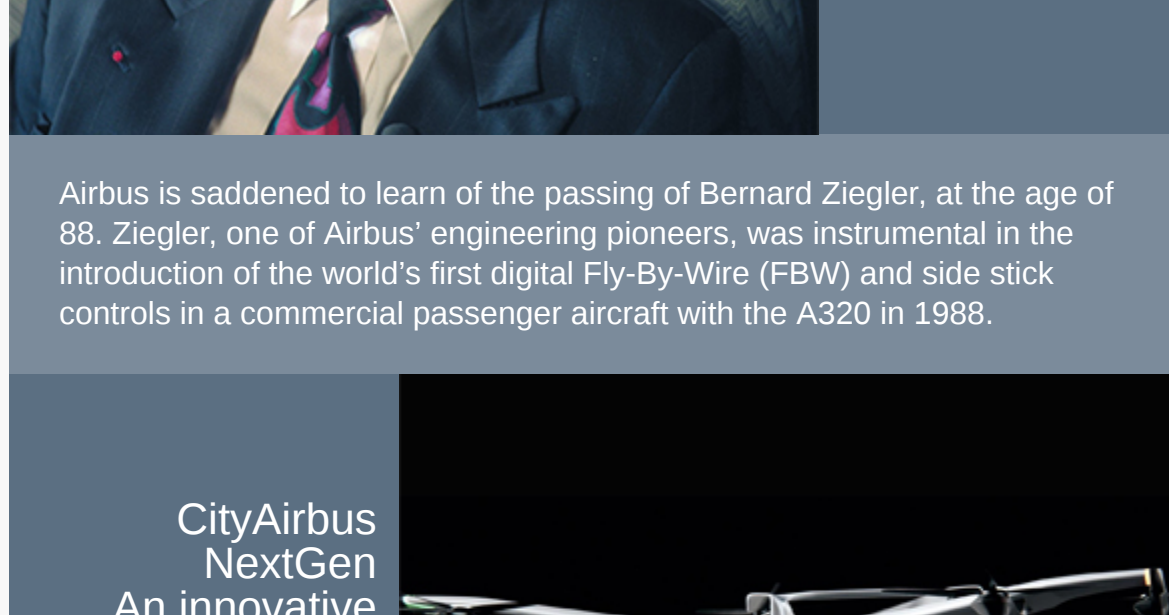
Airbus provides suppliers with an update on production plans

Airbus continues to expect the commercial aircraft market to recover to pre-Covid levels between 2023 and 2025, led by the single-aisle segment. The Company is therefore providing suppliers with an update of its production plans, giving visibility in order to schedule necessary investments and secure long-term capacity and production rate readiness, in line with the expected recovery.



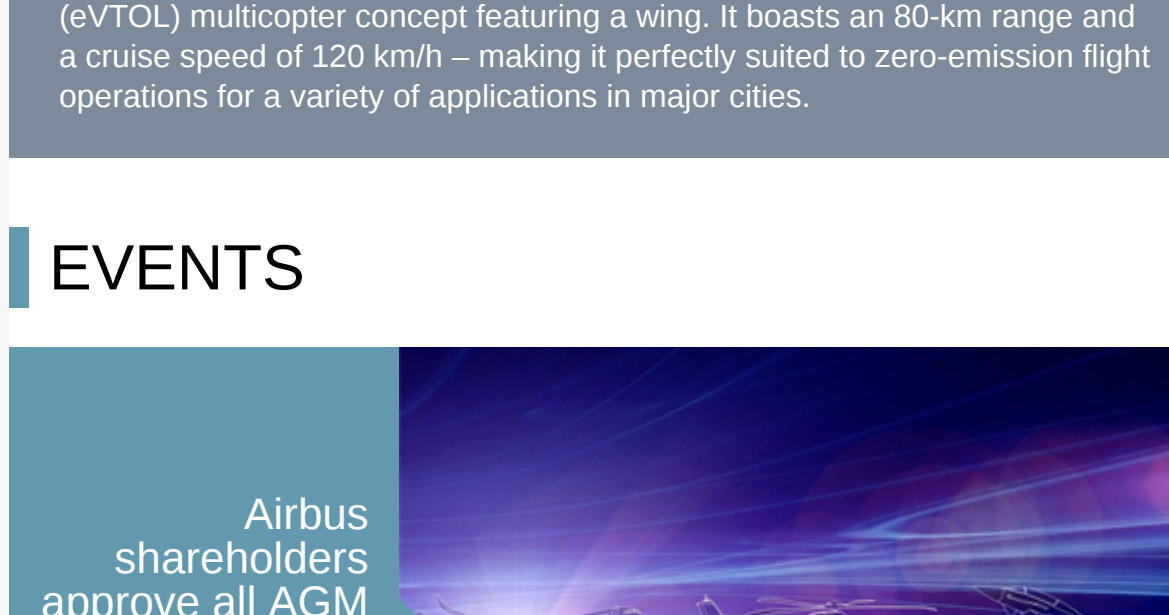
Jean Pierson: Instigator of Airbus' integration passes away

Jean Pierson played a large part in the success of Airbus which, under his tenure, underwent a period of intense growth and rose to the rank of the world's leading aircraft manufacturer. This significantly increased the company's market share and laid the foundations for the company's integration.



Airbus Fly-By-Wire visionary Bernard Ziegler passes away

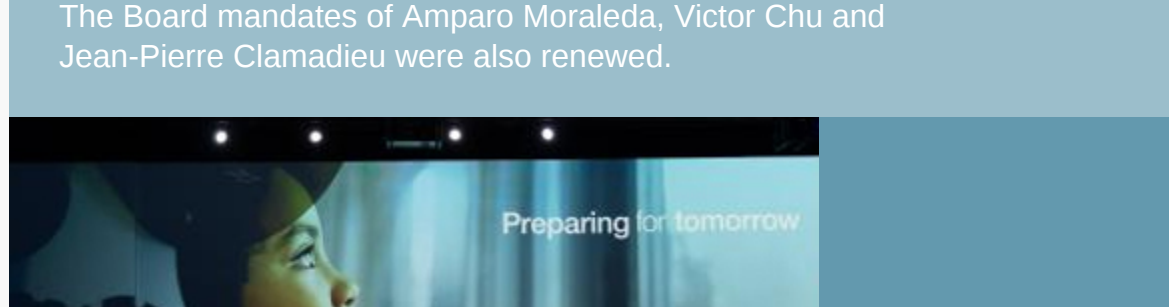
Airbus is saddened to learn of the passing of Bernard Ziegler, at the age of 88. Ziegler, one of Airbus' engineering pioneers, was instrumental in the introduction of the world's first digital Fly-By-Wire (FBW) and side stick controls in a commercial passenger aircraft with the A320 in 1988.



CityAirbus NextGen An innovative design with simplicity in mind

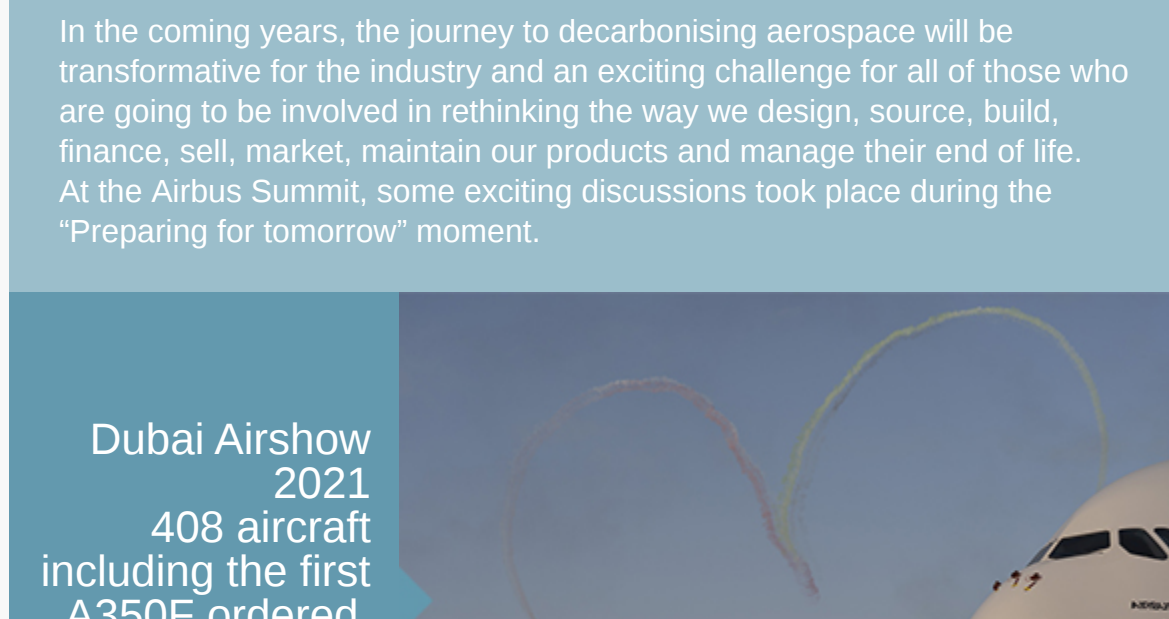
CityAirbus NextGen is an all-electric, four-seat vertical take-off and landing (eVTOL) multicopter concept featuring a wing. It boasts an 80-km range and a cruise speed of 120 km/h – making it perfectly suited to zero-emission flight operations for a variety of applications in major cities.

EVENTS



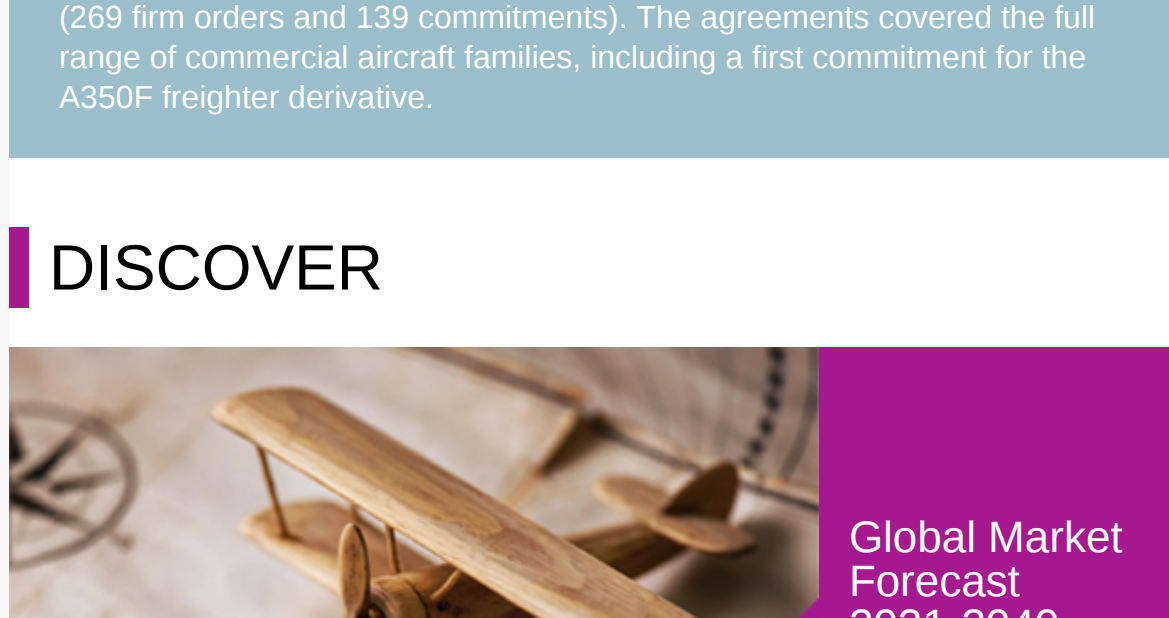
Airbus shareholders approve all AGM 2021 resolutions

Airbus held its Annual General Meeting, (AGM) 2021 on 14th April 2021, and the Airbus shareholders approved all resolutions proposed at Airbus SE's (stock exchange symbol: AIR) 2021 Annual General Meeting (AGM), including the renewal of the Board mandate of Chairman René Obermann. The Board mandates of Amparo Moraleda, Victor Chu and Jean-Pierre Clamadieu were also renewed.



Preparing for tomorrow Airbus Summit

In the coming years, the journey to decarbonising aerospace will be transformative for the industry and an exciting challenge for all of those who are going to be involved in rethinking the way we design, source, build, finance, sell, market, maintain our products and manage their end of life. At the Airbus Summit, some exciting discussions took place during the "Preparing for tomorrow" moment.



Dubai Airshow 2021 408 aircraft including the first A350F ordered

In the first major airshow since the Covid-19 pandemic struck two years ago, customers demonstrated confidence in the recovery of the aviation sector and in Airbus by placing orders and commitments totalling 408 aircraft (209 firm orders and 139 commitments). The agreements covered the full range of commercial aircraft families, including a first commitment for the A350F freighter derivative.

DISCOVER



Global Market Forecast 2021-2040

Airbus' latest edition of its Global Market Forecast (GMF) for the 2021-2040 period offers a forward-looking view of air traffic and fleet pattern evolutions. The report highlights future traffic growth and aircraft demand in the over-100 seats category as well as a services forecast over the next 20 years.



Airbus Zephyr Solar High Altitude Platform System (HAPS)

The Airbus Zephyr S completes a successful 2021 test flight campaign in the United States. The final Airbus solar-powered High Altitude Platform System (HAPS) flight touched down on 18th September in Arizona, USA, ending the most ambitious and successful Zephyr flight campaign to date.



This chase aircraft is tracking 100% SAF's emissions performance

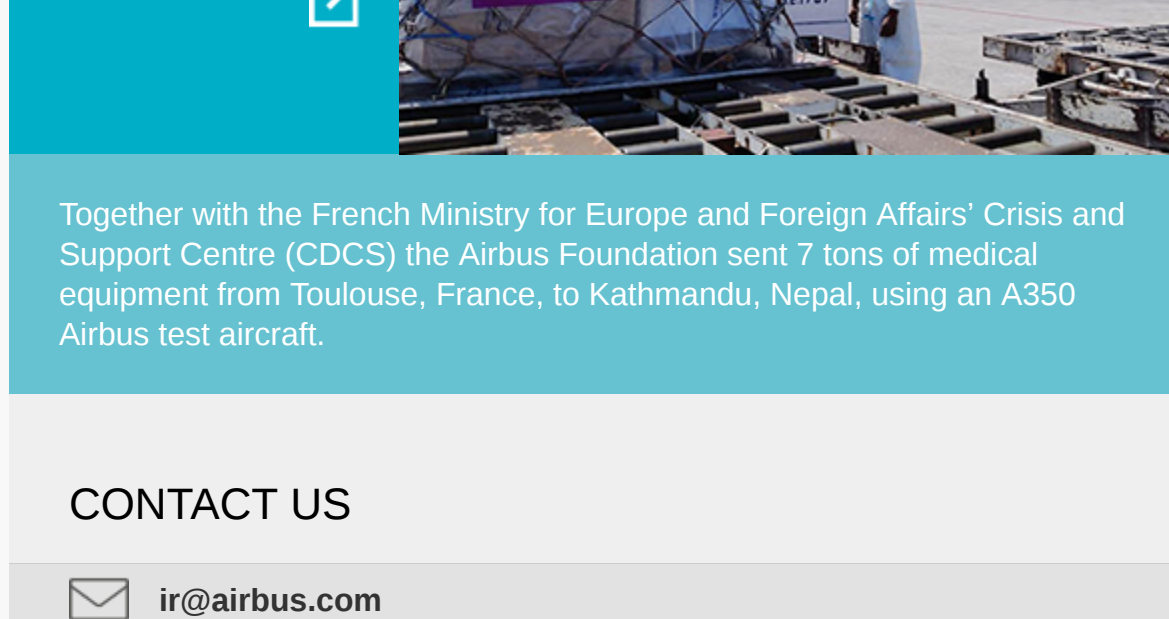
The latest test flight of an A350 operating on 100% sustainable aviation fuel (SAF) has mobilised DLR's Falcon 20E to capture and analyse in-flight data. Flying within 100 metres during the test campaign, the two aircraft are already delivering invaluable insights: the preliminary observations of which point to the possible impact of SAF on aircraft emissions.

RESPONSIBILITY & SUSTAINABILITY



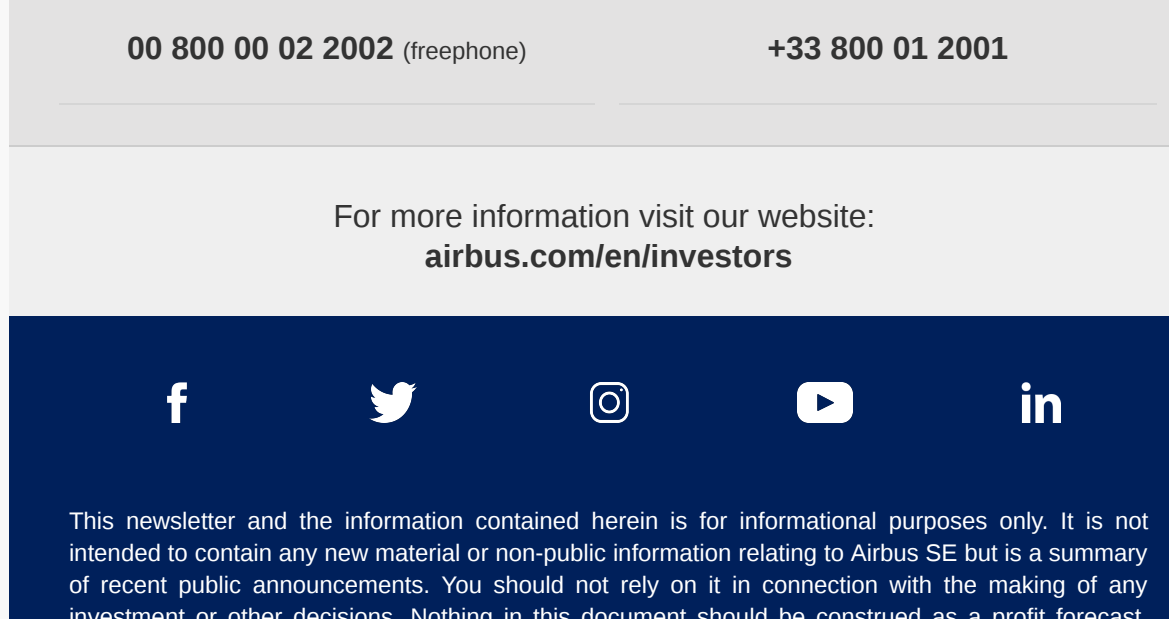
This A319neo is the latest to test 100% SAF

The first in-flight study of a single-aisle aircraft operating on sustainable aviation fuel (SAF) has taken off. In doing so, the aviation industry inches one step closer to certification of 100% unblended SAF for commercial use by 2030.



First Airbus helicopter flight with 100% sustainable aviation fuel

An Airbus H225 has performed the first ever helicopter flight with 100% sustainable aviation fuel (SAF) powered one of the Saturn Mark II engines. The flight, which took place at the company's headquarters in Marignane, marks the start of a flight campaign aiming to assess the impact of unblended SAF on the helicopter systems in view of certifying the use of SAF blends that exceed today's 50% limit.



Airbus Foundation supports fight against Covid-19 in Nepal (June)

Together with the French Ministry for Europe and Foreign Affairs' Crisis and Support Centre (CDCS) the Airbus Foundation sent 7 tons of medical equipment from Toulouse, France, to Kathmandu, Nepal, using an A350 Airbus test aircraft.

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