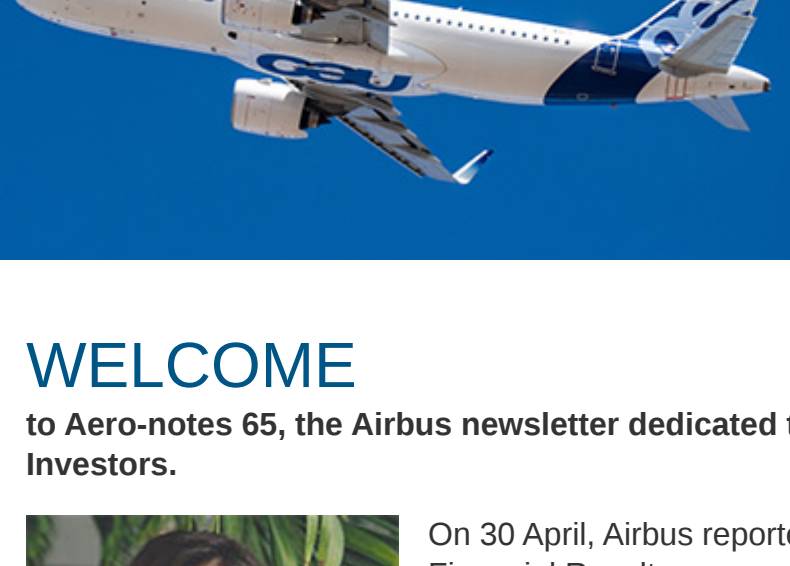
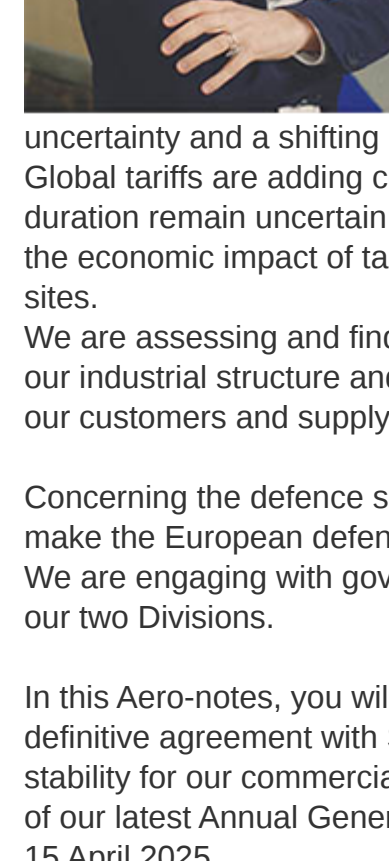


Aero-notes



WELCOME

to **Aero-notes 65**, the Airbus newsletter dedicated to Individual Investors.



On 30 April, Airbus reported its Q1 2025 Financial Results.

Firstly, the Q1 results demonstrate the progress we are making on our priorities across the Company. In particular, we continue to move forward with our ramp-up and delivered 136 commercial aircraft in the quarter.

The Q1 performance comes amid a fast-changing environment marked by global trade uncertainty and a shifting European defence landscape.

The Q1 performance comes amid a fast-changing environment marked by global trade uncertainty and a shifting European defence landscape. Global tariffs are adding complexity and their implementation, scope, and duration remain uncertain. Our current direct exposure is mainly related to the economic impact of tariffs on sub-assembly flows between our different sites.

We are assessing and finding ways to adapt and lessen this impact using our industrial structure and strong backlog. We also stand ready to support our customers and supply chain.

Concerning the defence sector, we fully support the recent approach to make the European defence industry stronger and more competitive. We are engaging with governments to address the European priorities with our two Divisions.

In this Aero-notes, you will be able to learn more about the newly signed definitive agreement with Spirit AeroSystems, which contributes to securing stability for our commercial aircraft ramp up, and watch the Webcast replay of our latest Annual General Meeting that took place in Amsterdam on 15 April 2025.

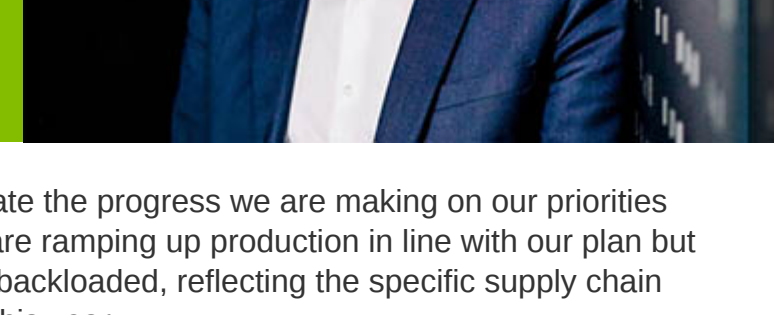
Also, you will be able to access the Airbus 2024 Annual Report Overview, which provides essential information at a glance.

Yours,

Hélène Le Gorgeu,
Head of Airbus Investor Relations & Financial Communication

AIRBUS SNAPSHOT

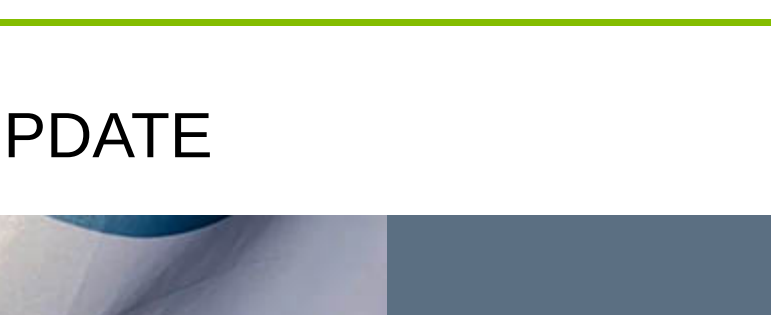
Share price evolution (in %) 2024.04.01 to 2025.04.30



- 136 commercial aircraft delivered
- Revenues €13.5 billion;
- EBIT Adjusted €0.6 billion
- EBIT (reported) €0.5 billion;
- EPS (reported) €1.01
- Free cash flow before customer financing €-0.3 billion
- 2025 guidance unchanged

Airbus reports First Quarter (Q1) 2025 results

Guillaume Faury,
Airbus CEO

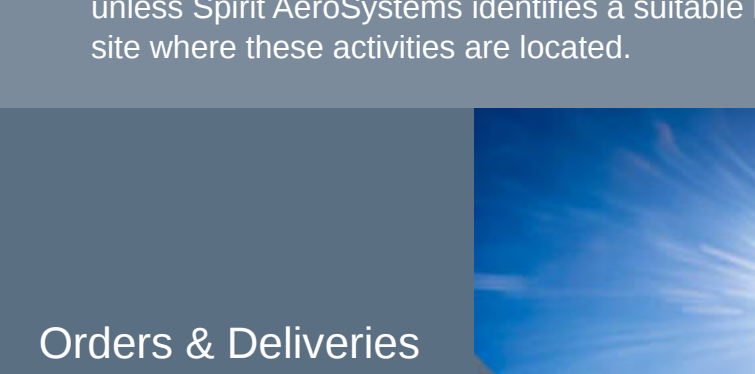


"Our Q1 results demonstrate the progress we are making on our priorities across the business. We are ramping up production in line with our plan but the delivery profile will be backloaded, reflecting the specific supply chain challenges we are facing this year.

We maintain the guidance that excludes tariffs which are adding complexity and remain uncertain in terms of implementation, scope and duration. We are closely monitoring and assessing the situation, but it is too early to quantify the impact today. When it comes to our defence activities, we support the recent approach to strengthen the European defence industry and we stand ready with our broad portfolio of products and solutions to respond to our customers' requirements."

Guillaume Faury, Airbus CEO

BUSINESS UPDATE



Airbus signs definitive agreement with Spirit AeroSystems

Amsterdam, the Netherlands, 28 April 2025 – Airbus SE (stock exchange symbol: AIR) has entered into a definitive agreement with Spirit AeroSystems for the acquisition of industrial assets dedicated to its commercial aircraft programmes.

As part of this agreement, Airbus will take ownership of the following Spirit AeroSystems assets:

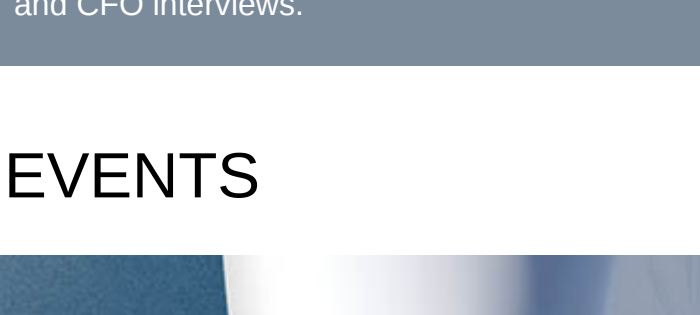
- the site of Kinston, North Carolina, U.S. (A350 fuselage sections);
- the site of St. Nazaire, France (A350 fuselage sections);
- the site of Casablanca, Morocco (A321 and A220 components);
- the production of A220 pylons in Wichita, Kansas, U.S.;
- the production of A220 wings in Belfast, Northern Ireland; and
- the production of the A220 mid-fuselage in Belfast, Northern Ireland, unless Spirit AeroSystems identifies a suitable buyer for the part of the site where these activities are located.

Orders & Deliveries



Explore our Orders and Deliveries page for a transparent view of our performance. As an investor, understanding our order intake and delivery figures is key.

This dedicated section provides a detailed breakdown of the new orders and delivered aircraft within our Commercial Aircraft business, offering important context for our financial results and future outlook.

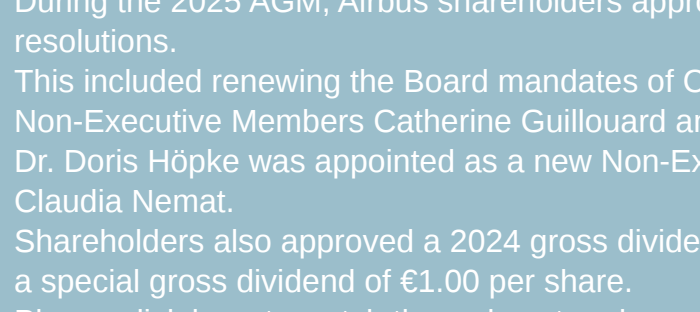


2024 Annual Report Overview

Click [here](#) for your 2024 Annual Report Overview.

Get a comprehensive yet concise understanding of our 2024 performance, strategic direction, sustainability efforts, and valuable insights from our CEO and CFO interviews.

EVENTS



Annual General Meeting 2025

During the 2025 AGM, Airbus shareholders approved all proposed resolutions.

This included renewing the Board mandates of CEO Guillaume Faury and Non-Executive Members Catherine Gullouard and Irene Rummelhoff. Dr. Doris Höpke was appointed as a new Non-Executive Member, replacing Claudia Nemat.

Shareholders also approved a 2024 gross dividend of €2.00 per share and a special gross dividend of €1.00 per share. Please click [here](#) to watch the [webcast replay](#).

Airbus launches the A220 Airspace cabin with Air Canada



Hamburg, Germany / Mirabel, Canada 8 April 2025 – The A220 is joining the Airspace cabin Family and will take off for the first time with launch customer Air Canada. The new A220 cabin will boast the full Airspace suite including new Airspace XL bins with deliveries starting in early 2026.

The A220 cabin provides a leading Airspace experience, combining new elements with the widest seats, aisle, and largest cabin and windows in its class. Onboard, new bins offer 20% increase in volume, are 10% lighter and will enable a faster turnaround for crew as they are easier to handle. The cabin also offers new Airspace lighting features, including an optional third LED lightstrip under the new bins, contributing to the great cabin ambience.



First Airbus A330 MRTT for the Spanish Air and Space Force enters into service

Getafe, Spain, 11 April 2025 – The first Airbus A330 MRTT (Multi-Role Tanker Transport) for the Spanish Air and Space Force has entered into service with the 45th Wing. This is the first of three multi-mission tanker and transport aircraft acquired by the Spanish Ministry of Defence in November 2021.

The aircraft, which will operate from Torrejón de Ardoz Air Base, Madrid (Spain), has been delivered from the Airbus facilities in Getafe (Madrid), where the A330 MRTT aircraft conversion center is based.

DISCOVER

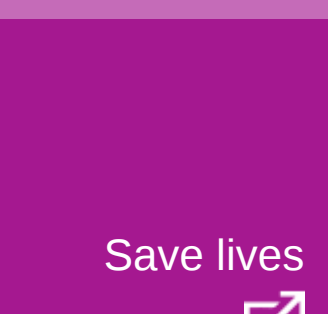


Safety Promotion Centre

Discover how Airbus places the unwavering safety of every flight at the heart of its operations.

Beyond engineering excellence, our robust safety culture is deeply rooted in the commitment of each and every Airbus employee.

Explore how the creation of our Safety Promotion Centre fosters a powerful accident prevention mindset and encourages a profound personal engagement with safety across all teams and functions.



Save lives



Discover how Airbus products and services play a vital role in some of the world's most critical missions.

Learn how we partner in humanitarian aid efforts, providing essential aircraft, satellite imagery, and other crucial services when every second counts.

See how our aircraft facilitate urgent medical transport and aid in critical search and rescue operations, reaching those stranded at sea, in mountains, or isolated in remote areas.

Understand the vital role of our Earth observation satellites in times of crisis, rapidly delivering imagery and data to authorities to assess damage, prioritize actions, and determine the operational status of vital infrastructure.

Explore the impact of Airbus in supporting those most in need.



Pioneering technology for future aircraft

Shaping the Future of Flight, Today.

At Airbus, we're not just building aircraft; we're reimagining how the world connects. Our vision is a future where everyone can travel, explore, and build relationships without compromising the planet.

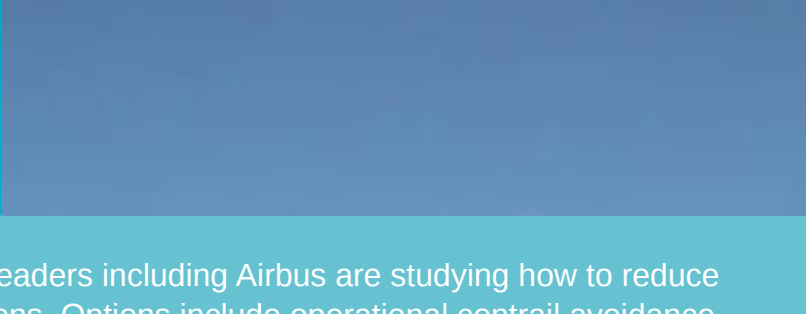
Want to see how we're making this a reality?

The Airbus Summit 2025 showcased exciting progress on our next-generation, lower-emission aircraft, including updates on the successor to our popular A320 Family.

Curious about the future of sustainable air travel? Discover the innovative steps Airbus is taking!

SUSTAINABILITY & ENVIRONMENT

How to mitigate contrails and other non-CO₂ emissions



Scientists and aviation leaders including Airbus are studying how to reduce aircraft non-CO₂ emissions. Options include operational contrail avoidance, sustainable aviation fuels (SAF) and in the longer term, hydrogen propulsion. What are the most promising projects?

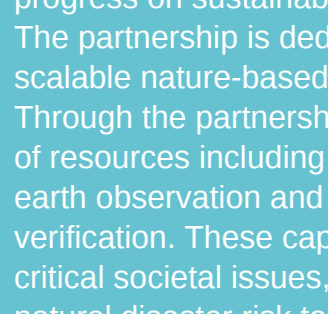
Non-CO₂ warming effects could be as significant as CO₂ in aviation's total climate impact. However, non-CO₂ emissions aren't yet regulated in the same way. Scientists and industry leaders including Airbus are studying ways to mitigate and reduce non-CO₂ emissions. Discussions are heating up over whether and how to regulate non-CO₂ emissions. It is a major aviation policy debate that affects airlines, governments and climate targets, as well as air traffic management due to scheduling and capacity constraints.



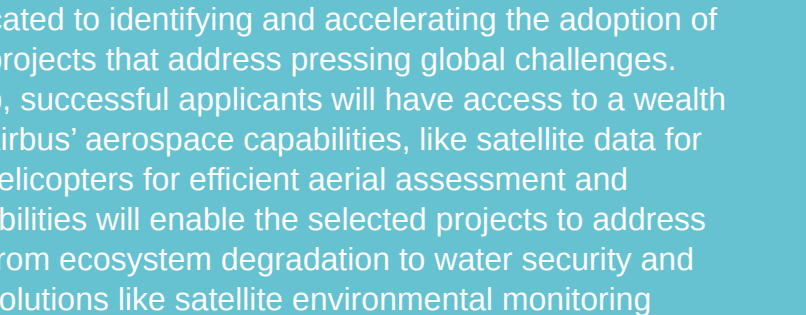
Airbus Foundation joins forces with the Solar Impulse Foundation to boost climate action

Toulouse, 24 March 2025 – The Airbus Foundation and Solar Impulse Foundation have launched a three-year partnership aimed at driving global progress on sustainability through fostering innovation and collaboration. The partnership is dedicated to identifying and accelerating the adoption of scalable nature-based projects that address pressing global challenges.

Through the partnership, successful applicants will have access to a wealth of resources including Airbus' aerospace capabilities, like satellite data for earth observation and helicopters for efficient aerial assessment and verification. These capabilities will enable the selected projects to address critical societal issues, from ecosystem degradation to water security and natural disaster risk to solutions like satellite environmental monitoring systems.



Pioneering Sustainable Aerospace



At Airbus, we're committed to pioneering sustainable aerospace to ensure this powerful force benefits both current and future generations. Our latest report highlights our work in reducing emissions, promoting responsible business practices, and fostering transparency throughout our value chain. Discover how Airbus is transforming for a sustainable future. Read the full report [here](#).

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airbus.com/en/investors



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