

## CONSOLIDATED AIRBUS - MARKET CONSENSUS - Q4 2024

In € million (unless stated otherwise)	Consolidated Airbus	Airbus	Helicopters	Defence & Space	Eliminations
<b>Revenues</b>	<b>24,678</b>	17,807	2,831	4,366	(327)
<b>EBIT Adjusted</b>	<b>2,601</b>	1,978	341	275	6
<b>% RoS</b>	<b>10.5%</b>	11.1%	12.1%	6.3%	-
<b>EBIT Reported</b>	<b>2,571</b>	2,018	341	211	0
<b>% RoS</b>	<b>10.4%</b>	11.3%	12.1%	4.8%	-
<b>Net Income Reported</b>	<b>2,096</b>				
<b>EPS Adjusted €</b>	<b>€ 2.42</b>				
<b>EPS Reported €</b>	<b>€ 2.61</b>				
<b>FCF before Customer Financing</b>	<b>4,494</b>				

*The consensus is composed of the forecasts of analysts who follow Airbus' results on a regular basis.*

*This information was collected between January 28 and February 12 2025, from 22 sell-side analysts. It is provided by Airbus for information purposes only and is not intended to constitute investment advice. Its publication by Airbus shall under no circumstances be regarded as a validation, endorsement or approval by Airbus or its management of all or part of these forecasts. It does not represent the opinions, forecasts, estimates or forward-looking statements of Airbus, or of its management. Airbus cannot be held responsible for any of the information, statement or data contained in or omitted therein. Airbus provides no assurance, guarantee or warranty with regard to the accuracy, reliability or completeness of the information contained herein.*