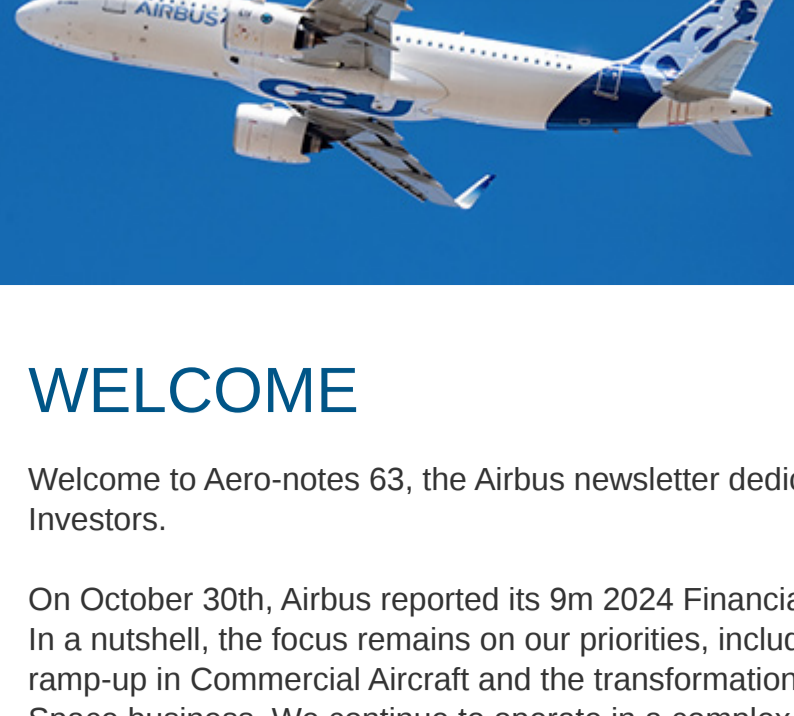


Aero-notes



WELCOME

Welcome to Aero-notes 63, the Airbus newsletter dedicated to Individual Investors.

On October 30th, Airbus reported its 9m 2024 Financial Results. In a nutshell, the focus remains on our priorities, including the production ramp-up in Commercial Aircraft and the transformation of our Defence and Space business. We continue to operate in a complex and fast-changing environment.

In Q3, we delivered 174 commercial aircraft, bringing our year-to-date deliveries to 497 aircraft at the end of September, compared to 488 in the first nine months of last year. This leads us to a delivery profile for the remainder of 2024 that is more back-loaded than we anticipated. Our EBIT Adjusted stood at €2.8 billion as of 9m 2024, reflecting the commercial aircraft deliveries and the solid performance at Airbus Helicopters, while also including the charges recorded in the first half of the year in our Space business. The free cash flow before customer financing was at minus €0.8 billion, notably reflecting the inventory build-up that supports the Q4 deliveries and the ramp-up. And on that basis, we maintained our 2024 guidance.

As announced shortly after the results were released, the Board of Directors has decided to propose to shareholders at the 2025 AGM the renewal of Guillaume Faury's mandate as Executive member of the Board and Airbus CEO. Additionally, we are extremely happy to announce that Lars Wagner, currently the CEO of MTU Aero Engines AG, based in Munich, has been selected to join the Airbus Executive Committee, after finalising his term at MTU, to become the successor of Christian Scherer as CEO of the Commercial Aircraft business.

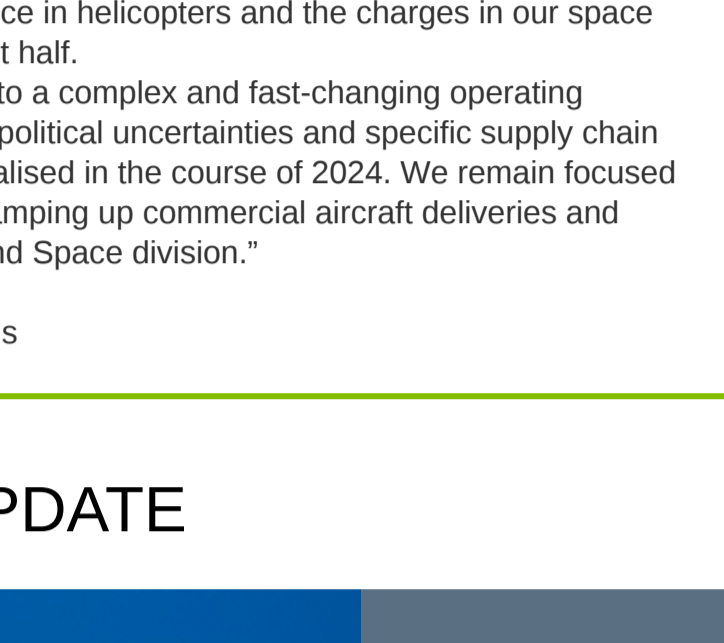
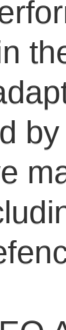
In this Aero-Notes edition you will be able to read about the delivery of the first A321XLR to Iberia. As you may remember, the A321XLR was launched at the Paris Air Show in 2019, and this very important milestone adds an incredibly valuable member to our A320 Family!

Yours,

Hélène Le Gorgeu,
Head of Airbus Investor Relations & Financial Communication

AIRBUS SNAPSHOT

Share price evolution (in %) 2023.10.01 to 2024.10.01

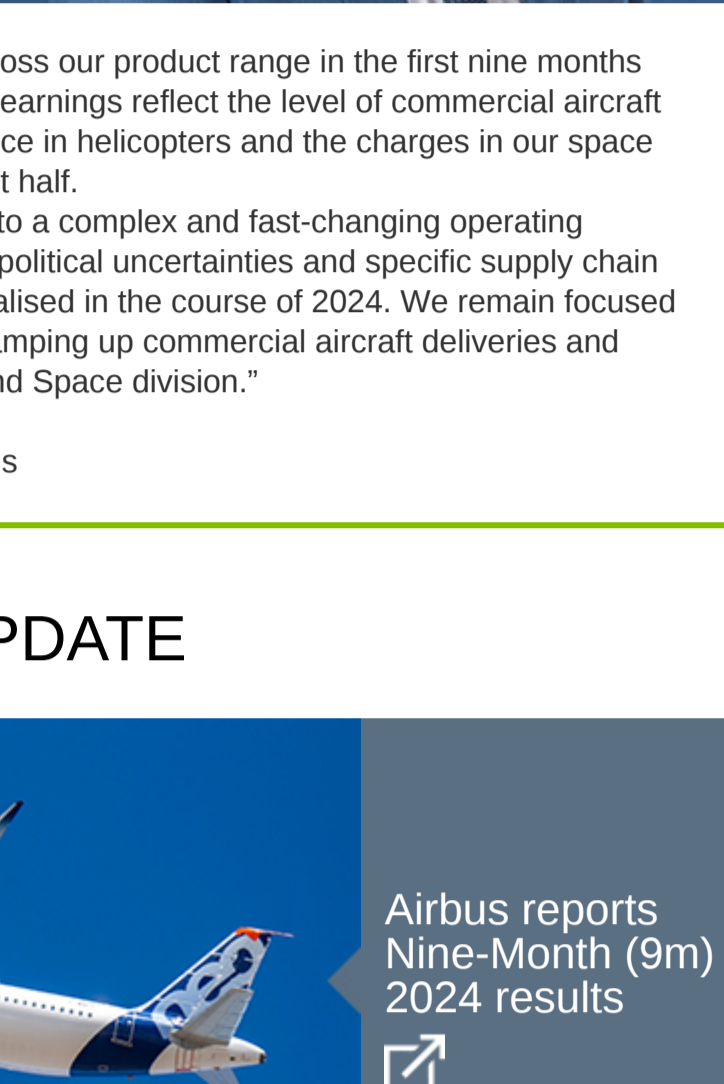


- 497 commercial aircraft delivered
- Revenues €44.5 billion; EBIT Adjusted €2.8 billion
- EBIT (reported) €2.7 billion; EPS (reported) €2.29
- Free cash flow before customer financing €-0.8 billion
- Guidance maintained

Airbus reports Nine-Month (9m) 2024 results



Guillaume Faury, CEO Airbus



"We saw strong demand across our product range in the first nine months of the year. The nine-month earnings reflect the level of commercial aircraft deliveries, a solid performance in helicopters and the charges in our space business recorded in the first half.

We are constantly adapting to a complex and fast-changing operating environment marked by geopolitical uncertainties and specific supply chain challenges that have materialised in the course of 2024. We remain focused on our priorities, including ramping up commercial aircraft deliveries and transforming our Defence and Space division."

Guillaume Faury, CEO Airbus

BUSINESS UPDATE



Airbus reports Nine-Month (9m) 2024 results



Amsterdam, 30 October 2024 – Airbus SE (stock exchange symbol: AIR) reported consolidated financial results for the nine months ended 30 September 2024.

Airbus proposes to renew CEO mandate and announces Commercial Aircraft leadership transition



Amsterdam, 30 October 2024 – The Board of Directors of Airbus SE (stock exchange symbol: AIR) will propose to the shareholders at the 2025 Annual General Meeting the renewal of Guillaume Faury as Executive member of the Board and Airbus Chief Executive Officer. The Company is also announcing management transition steps in its Commercial Aircraft business. Lars Wagner, currently the CEO of MTU Aero Engines AG, based in Munich, has been selected to join the Airbus Executive Committee, after finalising his term at MTU, to become the successor of Christian Scherer as CEO of the Commercial Aircraft business.

Airbus Defence and Space adapts to challenging business environment



Munich, 16 October 2024 – Airbus Defence and Space is announcing plans to adapt the Division's organisation and workforce in light of a continued complex business environment, especially in the Space Systems segment where significant financial charges were recorded in 2023 and 2024. Intended measures will include creating a more effective and efficient organisational structure for the Division, especially with regard to headquartered functions, as well as a full operative end-to-end accountability for its business lines Air Power, Space Systems and Connected Intelligence. It is expected that these measures will result in a reduction of up to 2,500 positions within Airbus Defence and Space until mid 2026.

EVENTS

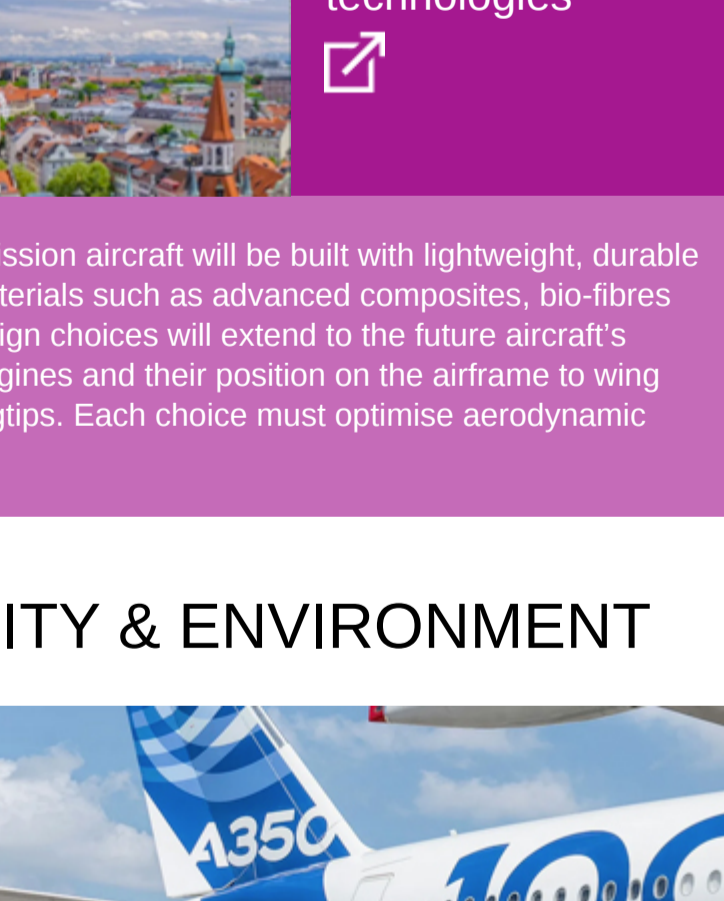


Airbus delivers first A321XLR to Iberia

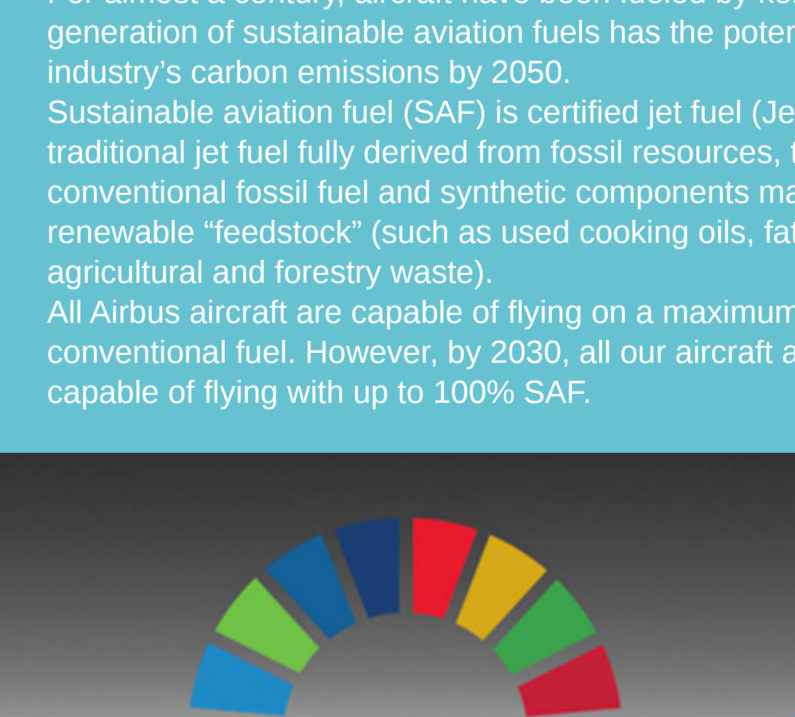


Hamburg, Germany, 30 October 2024 – Spanish flag carrier Iberia has taken delivery of its first A321XLR, becoming the launch operator of the world's newest single-aisle aircraft. The aircraft, powered by CFM LEAP-1A engines, will be operated by Iberia on a number of regional flights across the airline's European network before its first transatlantic mission from Madrid to Boston later in November.

Airbus signs historic contract to provide 19 H135 military training helicopters to the Royal Canadian Air Force



Fort Erie, Canada - Airbus Helicopters has signed a landmark contract with SkyAlyne, a joint venture between Canadian defence leaders CAE and KF Aerospace, to provide the Royal Canadian Air Force (RCAF) with 19 Airbus H135 helicopters to train the next generation of RCAF Pilots. The contract is part of Canada's Future Aircrew Training (FAcT) Program and marks the first time that Canada's helicopters will fly as part of the Canadian Armed Forces.



Airbus and OCCAR sign A400M contractual framework update

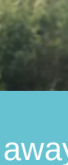


Getafe, 31 October 2024 – Airbus has signed two strategic contracts with the Organisation for Joint Armament Cooperation (OCCAR), an international organisation based in Bonn, Germany, which manages the A400M programme on behalf of the Launch Customer Nations Germany, France, the United Kingdom, Spain, Turkey, Belgium and Luxembourg. These new contracts are the so-called A400M Global Support Services (GSS3) and Block Upgrade 0 to enhance the aircraft's scope of capabilities.

DISCOVER



The A320 Family - The aircraft family of choice

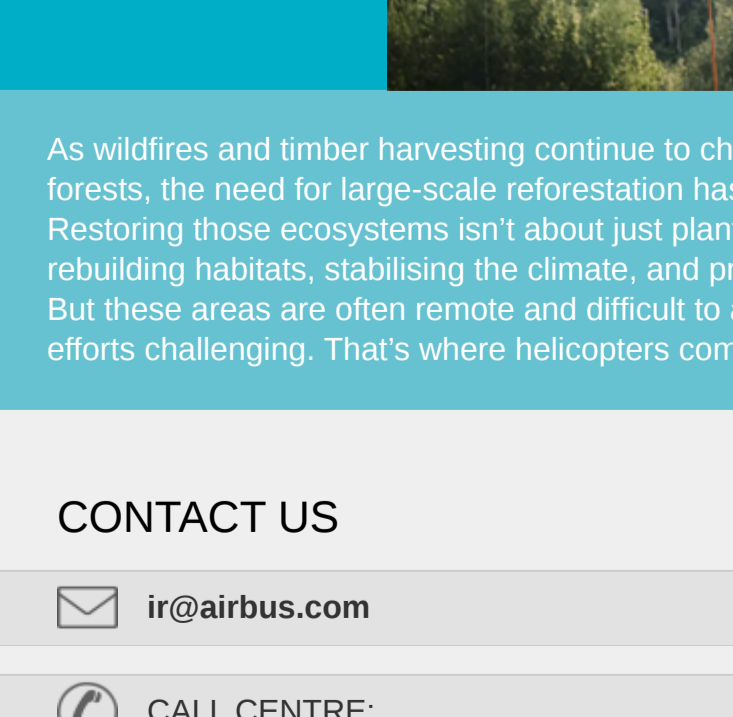


As the undisputed leader in the single-aisle category, Airbus' A320 is the aircraft family of choice for airlines around the world – from low-cost operators to mainline carriers. With the widest single-aisle cabin in the sky, passengers appreciate the spacious environment from the moment they board an A320. Thanks to Airbus' significant research and development investments, the A320 Family continues to innovate. With a choice of two advanced turbofan engines, A320neo Family aircraft benefit from 20% fuel burn reduction when compared to previous-generation aircraft, along with additional flight ranges and extra payload.

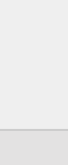
Helicopters safety in operations



Discover Airbus Helicopters' chief priority to support flight safety for the thousands of men and women around the world who are transported in its aircrafts every day. Not only do we strive to constantly improve the safety of our products, but we also focus on the operational safety of those products even after they are delivered to the customer. Safety in operations is key to meeting our Airbus goal of zero safety incidents.



Design choices for future aircraft - Unlocking the potential of tomorrow's materials and technologies



A new generation of low-emission aircraft will be built with lightweight, durable and sustainably sourced materials such as advanced composites, bio-fibres and bio-sourced resins. Design choices will extend to the future aircraft's overall architecture, from engines and their position on the airframe to wing span and even foldable wingtips. Each choice must optimise aerodynamic efficiency.

SUSTAINABILITY & ENVIRONMENT

What is sustainable aviation fuel (SAF)?

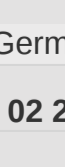


For almost a century, aircraft have been fueled by kerosene. Now, a new generation of sustainable aviation fuels has the potential to halve the aviation industry's carbon emissions by 2050. Sustainable aviation fuel (SAF) is certified jet fuel (Jet-A/A1). However, unlike traditional jet fuel fully derived from fossil resources, today's SAF is a blend of conventional fossil fuel and synthetic components made from a range of renewable "feedstock" (such as used cooking oils, fats, plant oils, municipal, agricultural and forestry waste).

All Airbus aircraft are capable of flying on a maximum 50% blend of SAF and conventional fuel. However, by 2030, all our aircraft and helicopters will be capable of flying with up to 100% SAF.



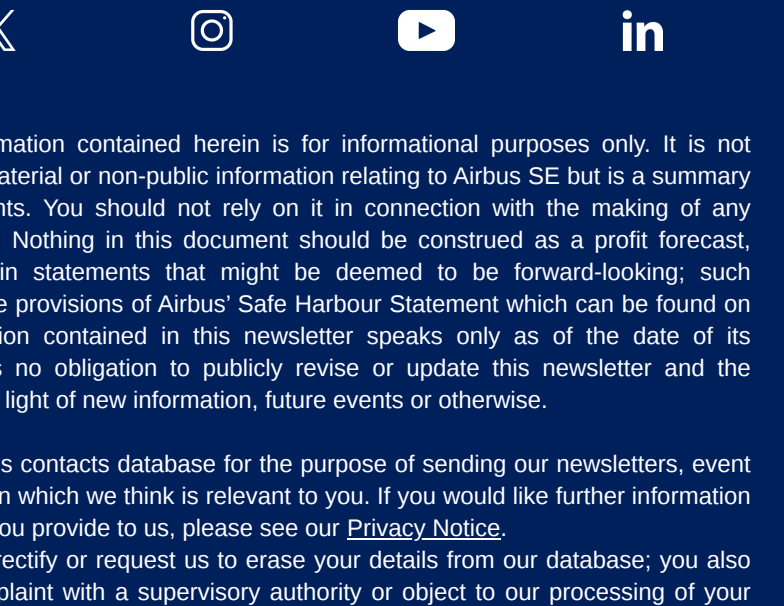
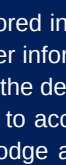
UN Sustainable Development Goals



The UN Sustainable Development Goals are a global call to action to ensure a more sustainable future for people and the planet by 2030. At Airbus, we were among the first in our industry to formally adopt the SDGs as a framework for our social responsibility practices. This approach ensures we can help tackle key societal challenges.



Planting 200 million trees with the Airbus H125



As wildfires and timber harvesting continue to chip away at Canada's vast forests, the need for large-scale reforestation has never been greater. Restoring those ecosystems isn't about just planting trees - it's about rebuilding habitats, stabilising the climate, and protecting our future. But these areas are often remote and difficult to access, making reforestation efforts challenging. That's where helicopters come in.

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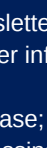
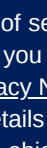
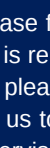
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For more information visit our website: airbus.com/en/investors



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