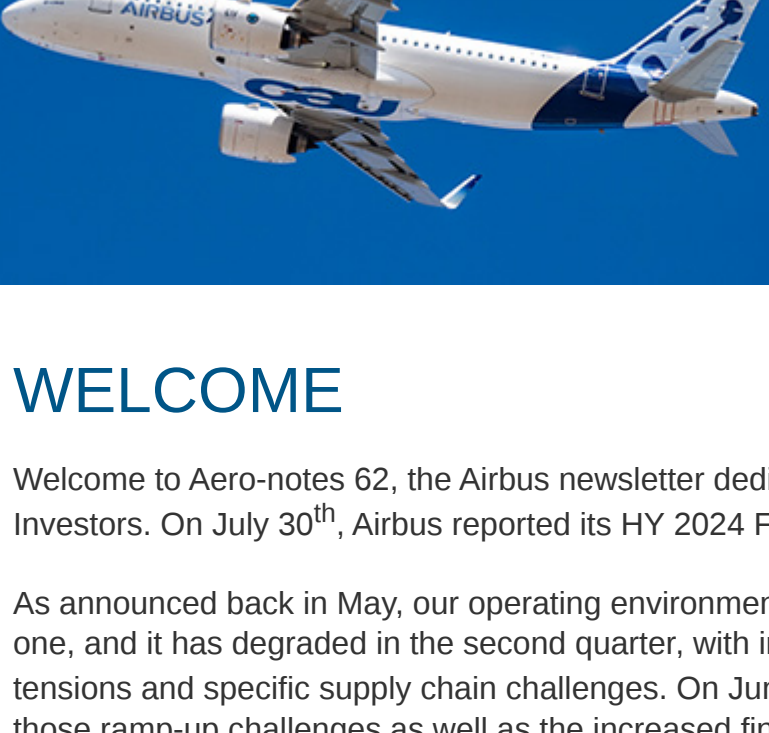


Aero-notes



WELCOME

Welcome to Aero-notes 62, the Airbus newsletter dedicated to Individual Investors. On July 30th, Airbus reported its HY 2024 Financial Results.

As announced back in May, our operating environment is indeed a complex one, and it has degraded in the second quarter, with increasing geopolitical tensions and specific supply chain challenges. On June 24th, we addressed those ramp-up challenges as well as the increased financial exposure on our space activities. On this particular occasion, the Company updated its 2024 Guidance and adjusted the trajectory of the A320 Family ramp-up, confirming the R75, now in 2027.

In H1 2024, we delivered 323 a/c to 65 customers. This is reflected in our financial results with our EBIT Adjusted, standing at €1.4bn, which also reflects the charges recorded in our space business. You will be able to dive deeper into our results in this Aero notes edition.

Scrolling through, you will find a wrap-up of the Farnborough Airshow that took place on 22th - 26th July 2024. On top of the agenda this year, new partnerships to drive the future of sustainable aerospace, and the announcement of the signature of a cooperation agreement signed by Airbus and Airports Council International (ACI) to support the industry's efforts to reduce the environmental impact of aviation.

The star of the Airshow was our A321 XLR, which recently obtained its EASA type certification. This is a key milestone, paving the way for the entry-into-service at the end of the summer 2024. In addition, the Airshow Airbus' announcements confirm in particular the good momentum for our Widebody family and underpin the trust in our products and our leading position in long-haul air travel.

In this Aero-notes edition you will also be able to learn more about the Airbus Foundation, a corporate-led institution for Airbus in 2008. Its main missions concern Humanitarian support (i.e. Emergency response and relief flights), youth development that inspires thousands of young people each year through its [Discovery Space](#) Platform, and environmental action, supporting activity on climate change and nature conservation.

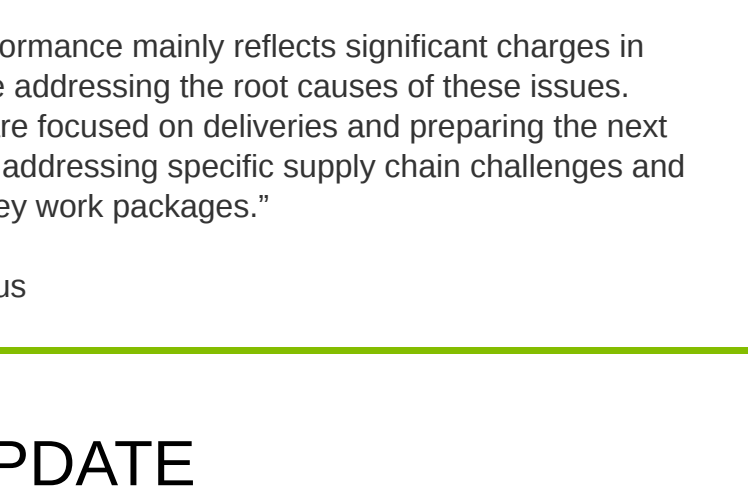
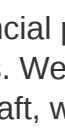
Yours,

Hélène Le Gorgeu,

Head of Airbus Investor Relations & Financial Communication

AIRBUS SNAPSHOT

Share price evolution (in %) 2023.08.01 to 2024.08.31

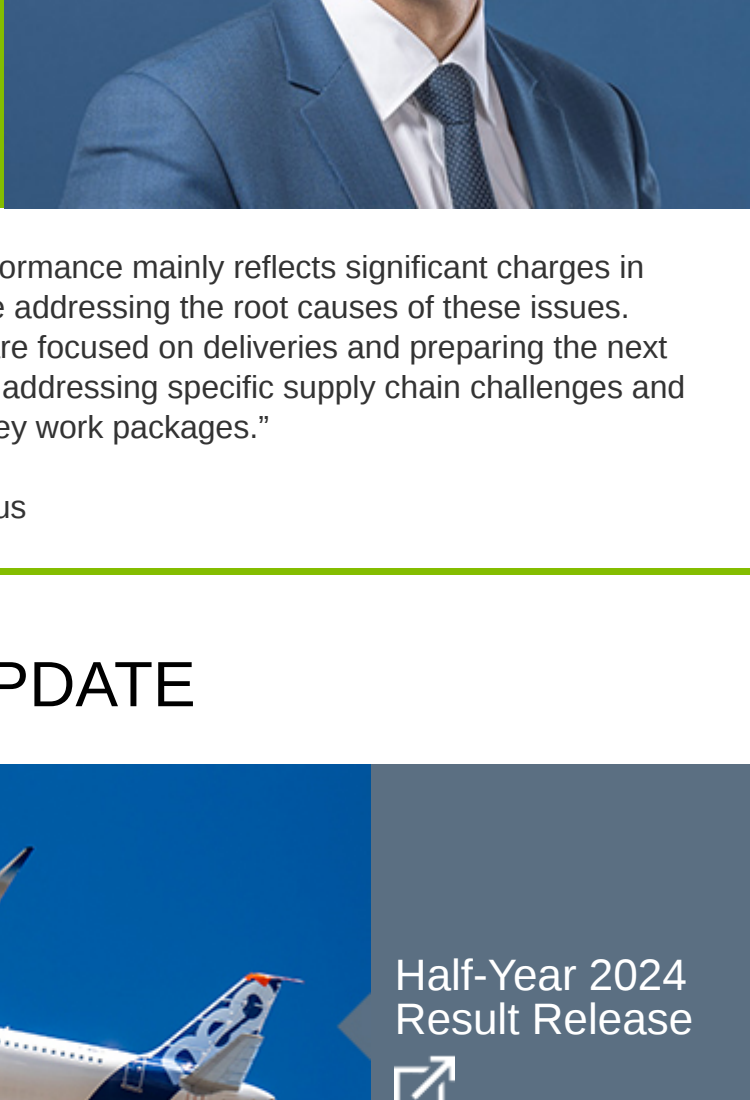
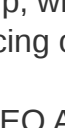


- 323 commercial aircraft delivered
- Revenues €28.8 billion; EBIT Adjusted €1.4 billion
- EBIT (reported) €1.5 billion; EPS (reported) €1.04
- Free cash flow before customer financing €-0.5 billion
- 2024 guidance as per June update

Airbus reports Half-Year (H1) 2024 results



Guillaume Faury, CEO Airbus



"The half-year financial performance mainly reflects significant charges in our space business. We are addressing the root causes of these issues. In commercial aircraft, we are focused on deliveries and preparing the next steps of the ramp-up, while addressing specific supply chain challenges and protecting the sourcing of key work packages."

Guillaume Faury, CEO Airbus

BUSINESS UPDATE



Half-Year 2024 Result Release



Amsterdam, 30 July 2024 – Airbus SE (stock exchange symbol: AIR) reported consolidated financial results for the Half-Year (H1) ended 30 June 2024.

Airbus provided 2024 guidance update



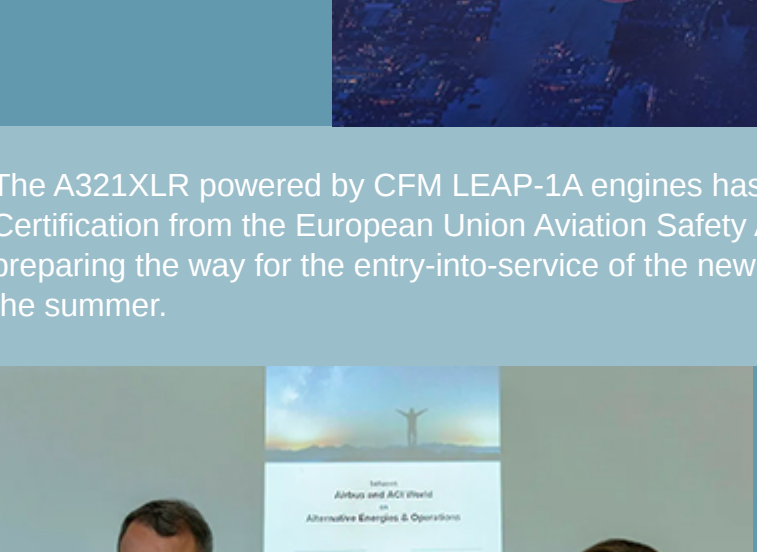
Airbus SE provided a market update to report on new developments related to its space activities and commercial aircraft business, the impact of which is leading the Company to update its 2024 guidance.

Airbus enters agreement with Spirit AeroSystems



Airbus SE (stock exchange symbol: AIR) has entered into a binding term sheet agreement with Spirit AeroSystems in relation to a potential acquisition of major activities related to Airbus, notably the production of A350 fuselage sections in Kinston, North Carolina, U.S., and St. Nazaire, France; of the A220's wings and mid-fuselage in Belfast, Northern Ireland, and Casablanca, Morocco; as well as of the A220 pylons in Wichita, Kansas, U.S. With this agreement, Airbus aims to ensure stability of supply for its commercial aircraft programmes through a more sustainable way forward, both operationally and financially, for the various Airbus work packages that Spirit AeroSystems is responsible for today.

EVENTS



Farnborough International Airshow 2024

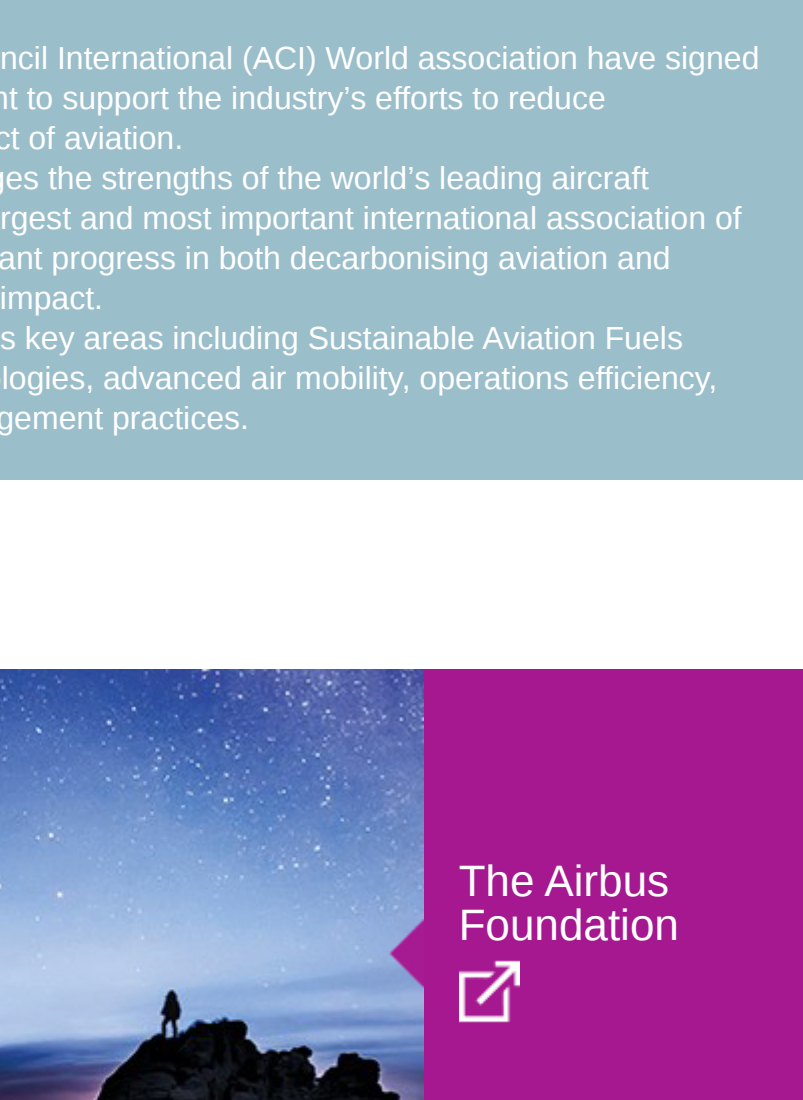
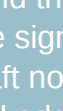


The Farnborough International Airshow has been a major international forum for the aerospace and defence industry since 1948. This year, Airbus is showcasing various initiatives that will help the industry to reach its decarbonisation goals.

Witness history in the making, as Airbus continues to push the envelope of innovation and technology in the fields of commercial aircraft, helicopters, defence, space, and beyond.

Join us at FIA 2024 and see how Airbus is pioneering sustainable aerospace for a safe and united world.

Join us on our A321XLR journey!



The A321XLR powered by the CFM LEAP-1A engines has received its Type Certification from the European Union Aviation Safety Agency (EASA), preparing the way for the entry-into-service of the new aircraft at the end of the summer.



Airbus and ACI World strengthen global cooperation to decarbonise aviation



Airbus and Airports Council International (ACI) World association have signed a cooperation agreement to support the industry's efforts to reduce the environmental impact of aviation.

This partnership leverages the strengths of the world's leading aircraft manufacturer and the largest and most important international association of airports to make significant progress in both decarbonising aviation and mitigating aircraft noise impact.

This alliance will address key areas including Sustainable Aviation Fuels (SAF), hydrogen technologies, advanced air mobility, operations efficiency, and aircraft noise management practices.

DISCOVER



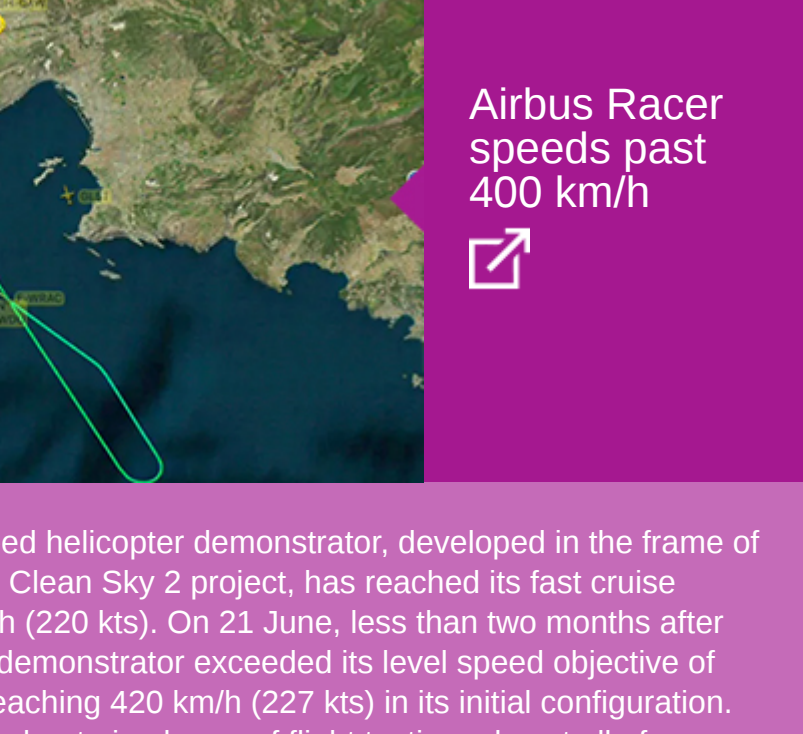
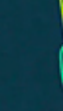
The Airbus Foundation



The Airbus Foundation provides in-kind support through access to Airbus' unique portfolio of high-tech products, services, know-how and people to help address some of the world's most pressing problems, contributing to sustainable solutions for a safe and united world.

The Foundation prioritizes its actions around three strategic areas, developing partnerships with NGOs and associations around the world to deliver its missions: Humanitarian Aid, Youth Development and Inclusion Environment. All the Foundation's actions are rooted in the core principles of neutrality, impartiality and operational independence.

Maritime surveillance: how Airbus keeps our oceans safe

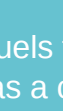


Our oceans are not only a vital ecosystem but also a powerful economic driver. However, their vast size, combined with the increasing number of movements and activities, makes it increasingly difficult for governments, coast guards, border patrols, and environmental agencies to keep track of what is happening at sea.

Airbus solutions are helping to preserve and keep our oceans safe. Whether on land, in the air, or in space, we provide our customers with the maritime surveillance solutions they need.



Airbus Racer speeds past 400 km/h



Airbus' Racer high-speed helicopter demonstrator, developed in the frame of the European Research Clean Sky 2 project, has reached its fast cruise speed target of 407 km/h (220 kts). On 21 June, less than two months after its first flight, the Racer demonstrator exceeded its level speed objective of 407 km/h (220 kts) by reaching 420 km/h (227 kts) in its initial configuration. In just seven flights and about nine hours of flight testing, almost all of the flight envelope has been opened.

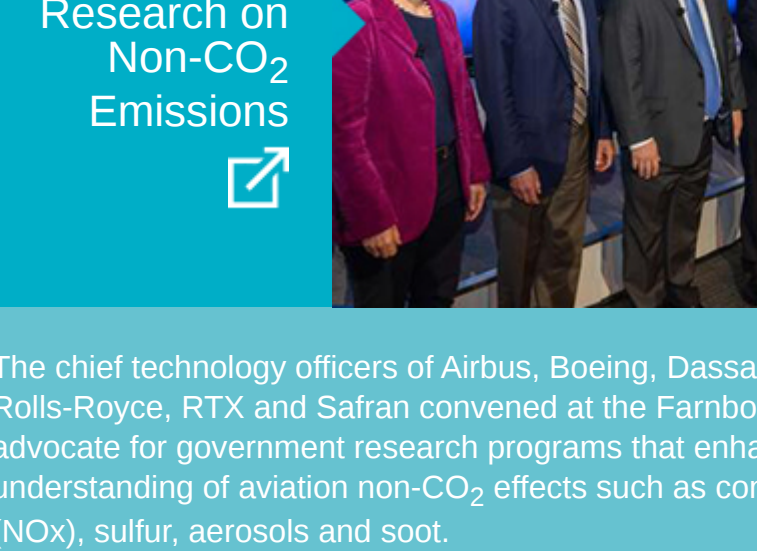
SUSTAINABILITY & ENVIRONMENT

Airbus to boost sustainable aviation fuel production through investment in LanzaJet



Airbus is investing in LanzaJet, a leading sustainable fuels technology company and producer, in line with its ambition to act as a catalyst for the global development of sustainable aviation fuels (SAF).

This investment will support the development of the Alcohol-to-Jet (ATJ) pathway, an important step required to produce SAF at scale by enabling LanzaJet to further expand its capability and capacity to scale its proprietary Ethanol to Sustainable Aviation Fuel (SAF) process technology.

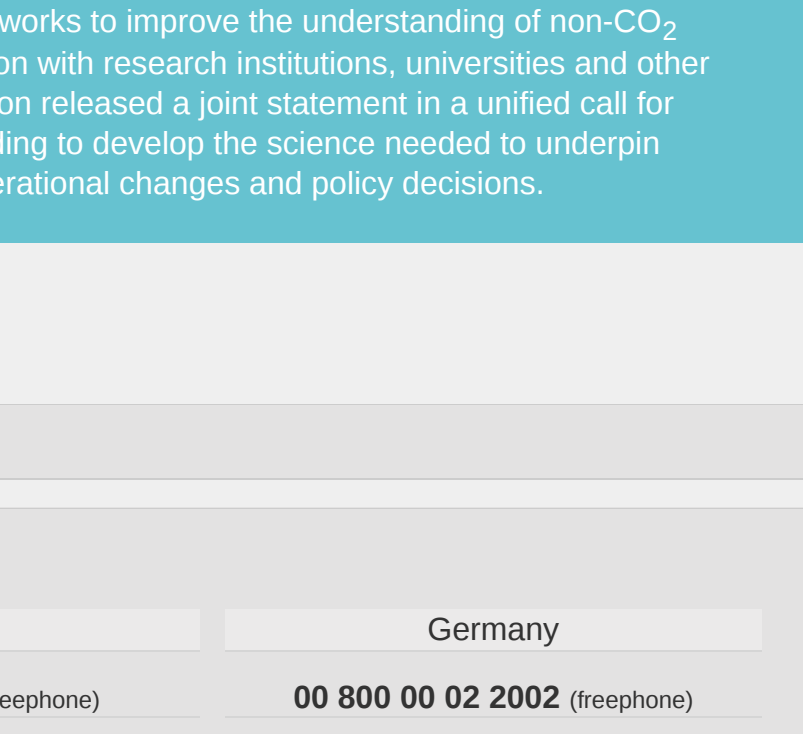
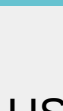


Heaven-sent EarthCARE to study clouds and climate



The Airbus-built EarthCARE climate monitoring satellite has been successfully launched from Vandenberg military base, California. EarthCARE (Earth Cloud Aerosol and Radiation Explorer) is a joint undertaking between the European and Japanese Space Agencies (ESA and JAXA). The satellite will examine the role clouds and aerosols (tiny atmospheric particles) play in reflecting solar radiation back into space (i.e. cooling down the atmosphere) as well as in trapping infrared radiation emitted from the Earth's surface (i.e. heating up the atmosphere).

Aerospace Technology Leaders Call for Expanding Research on Non-CO₂ Emissions



The chief technology officers of Airbus, Boeing, Dassault, GE Aerospace, Rolls-Royce, RTX and Safran convened at the Farnborough Airshow to advocate for government research programs that enhance the scientific understanding of aviation non-CO₂ effects such as contrails, nitrogen oxides (NOx), sulfur, aerosols and soot.

As the industry actively works to improve the understanding of non-CO₂ emissions in collaboration with research institutions, universities and other stakeholders, the coalition released a joint statement in a unified call for increased research funding to develop the science needed to underpin technology choices, operational changes and policy decisions.

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