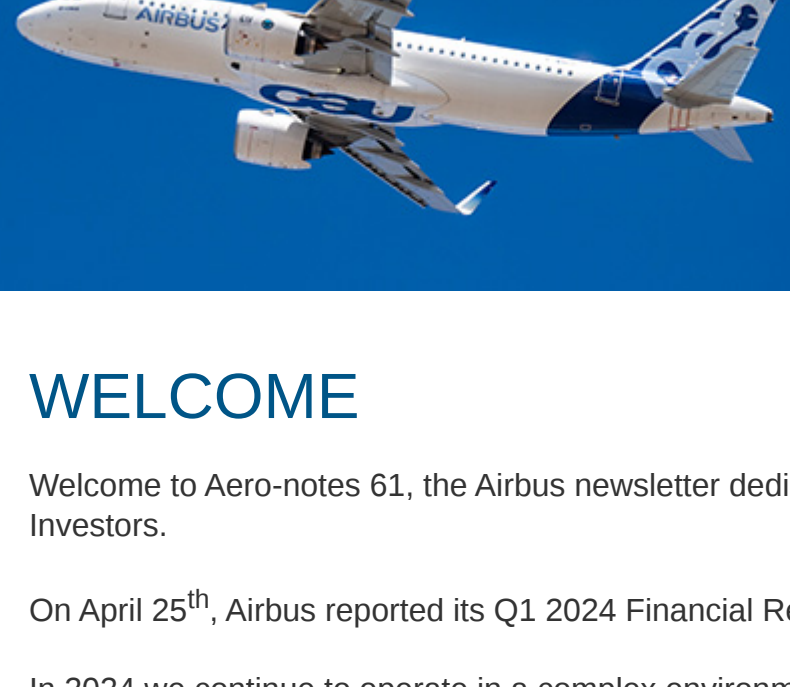


Aero-notes



WELCOME

Welcome to Aero-notes 61, the Airbus newsletter dedicated to Individual Investors.

On April 25th, Airbus reported its Q1 2024 Financial Results.

In 2024 we continue to operate in a complex environment that shows no sign of improvement, notably with respect to geopolitical tensions and supply chain challenges. In that context, we continue our ramp-up while investing in our production capabilities and actively managing bottlenecks.

In Q1 we delivered 142 commercial aircraft, a +12% increase year-on-year, roughly in line with our plan. We expect the 2024 delivery profile to be back-end loaded, similar to last year.

We booked 170 gross orders during this quarter and in the absence of cancellations, our backlog amounted to 8,626 commercial aircraft at the end of March. Included were 96 gross orders for the A320 Family, bringing the programme's backlog to 7,177 aircraft and 74 gross orders in the widebody segment, including 33 from Korean Air. Reflecting the good commercial momentum for widebody aircraft, we continue to progress on our ramp-up plans and have decided to further increase A350 production to 12 aircraft a month in 2028.

Concerning our Helicopters division, in Q1 we booked 63 net orders, mainly in the light and medium segments. We're also very pleased with the trust placed by our customers in our products and services at this year's Heli-Expo, where we announced 40 firm orders and 155 commitments for a variety of our multi-mission helicopters from customers worldwide, including a framework agreement signed with The Helicopter Company of Saudi Arabia. You can read more on Heli-Expo in this Aero-notes edition.

Finally, in Defence and Space, we started the year with a solid order intake of €2 billion in the quarter. This includes the extension of previously signed contracts for A400M Services, while in the Air Power business line and following the latest order of the Republic of Kazakhstan, we are proud to highlight that the C295 has now reached a total of 300 orders. Additional orders booked in the first quarter relate mainly to Space Systems. On the launcher side, we obviously look forward to the upcoming Ariane 6 maiden flight targeted in the coming months, an important milestone of the year both for Airbus and for Europe and its independent access to space.

In this Aero-notes edition you will be able to watch a replay of the Annual General Meeting that took place on April 10th 2024, where shareholders approved all resolutions, including the renewal of the three-year Board mandate of Chairman René Obermann and those of fellow non-executive directors Victor Chu, Jean-Pierre Clamadieu and Amparo Moraleda.

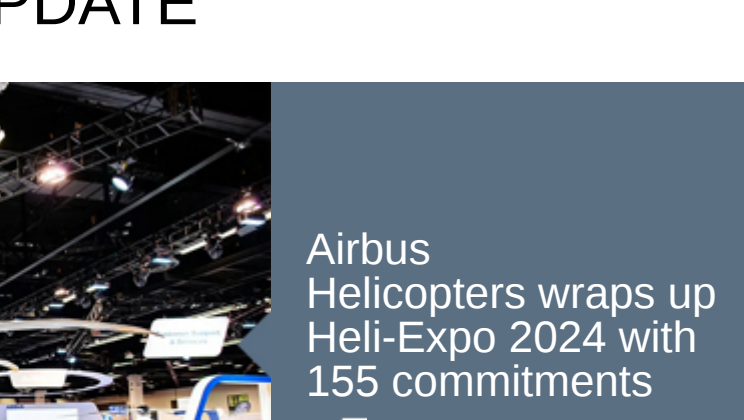
In addition, Dr. Feiyu Xu, a German leading figure in the field of Artificial Intelligence (AI), was appointed as a non-executive director at the shareholder meeting. Dr. Xu was Senior Vice President at SAP SE, overseeing the intelligent transformation of the corporation as Global Head of AI between 2020 and 2023. Besides, Dr. Xu co-founded Nyonic, an AI start-up focusing on empowering industry and business transformation through full-stack generative AI-solutions. We are excited to welcome her to the Board of Directors!

Yours,

Hélène Le Gorgeu,
Head of Airbus Investor Relations & Financial Communication

AIRBUS SNAPSHOT

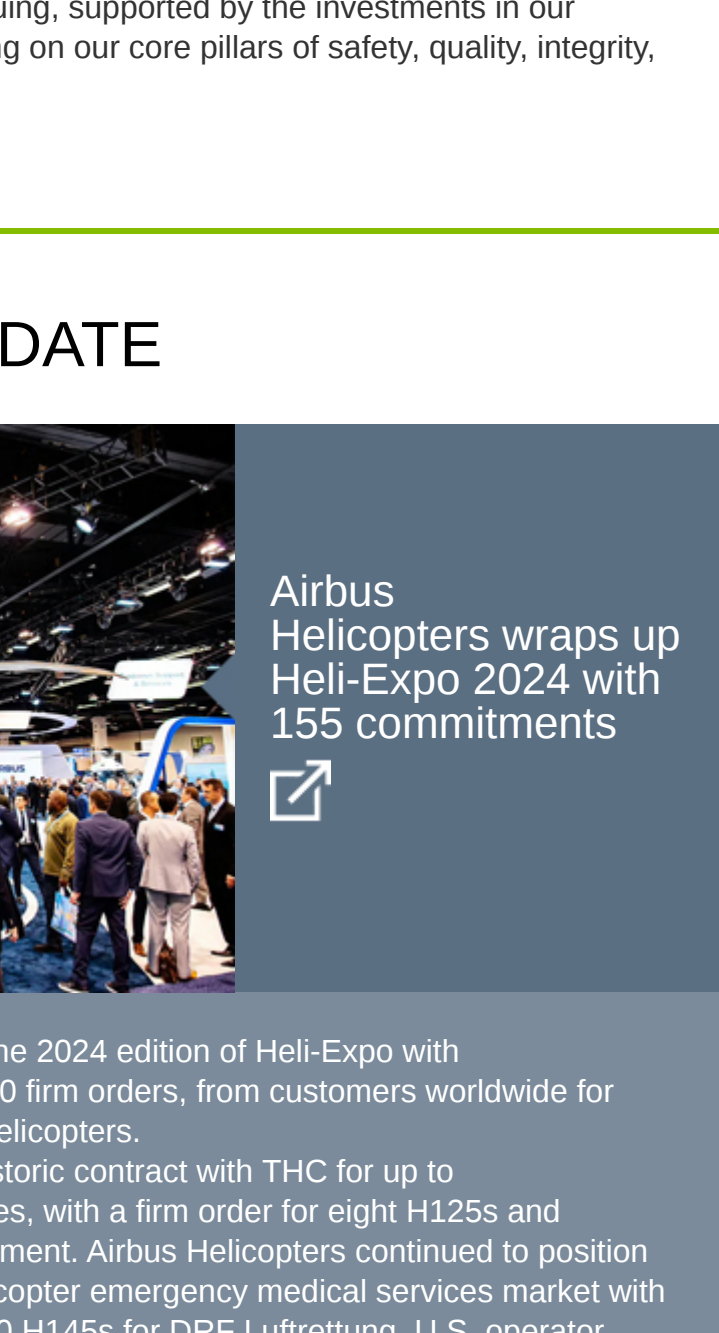
Share price evolution (in %) 2023.05.01 to 2024.05.01



- 142 commercial aircraft delivered
- Revenues €12.8 billion;
- EBIT Adjusted €0.6 billion;
- EBIT (reported) €0.6 billion;
- EPS (reported) €0.76
- Free cash flow before customer financing €-1.8 billion
- 2024 guidance unchanged

Airbus reports Q1 2024 results

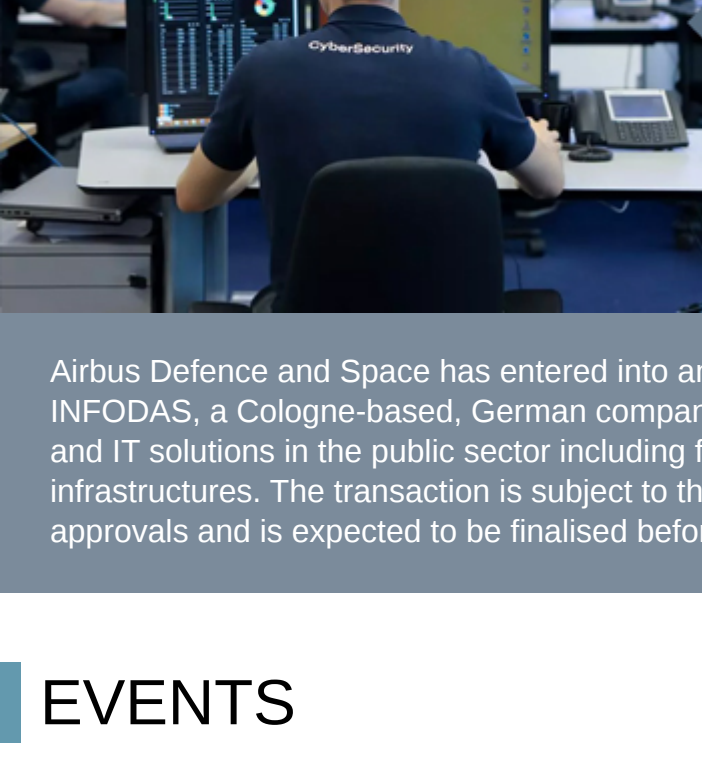
Guillaume Faury,
CEO Airbus



"We delivered first quarter 2024 results against the backdrop of an operating environment that shows no sign of improvement. Geopolitical and supply chain tensions continue. In that context, we delivered 142 commercial aircraft. We started 2024 with a solid order intake across our businesses. The strong momentum on widebody aircraft underpins our decision to increase the production rate for the A350 to 12 aircraft a month in 2028. Our ramp up plans are continuing, supported by the investments in our production system while relying on our core pillars of safety, quality, integrity, compliance and security."

Guillaume Faury, CEO Airbus

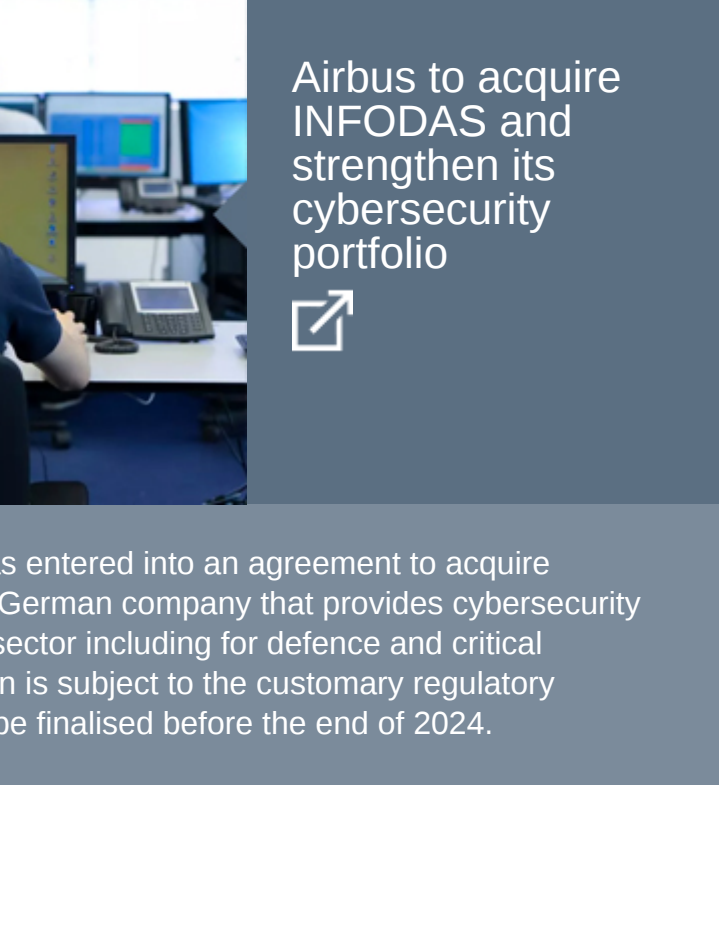
BUSINESS UPDATE



Airbus Helicopters wraps up Heli-Expo 2024 with 155 commitments

Airbus Helicopters wraps up the 2024 edition of Heli-Expo with 155 commitments, including 40 firm orders, from customers worldwide for a variety of its multi-mission helicopters. Major highlights included a historic contract with THC for up to 120 helicopters of various types, with a firm order for eight H125s and 10 H145s as part of the agreement. Airbus Helicopters continued to position itself as the leader on the helicopter emergency medical services market with the H145 for THC and up to 10 H145s for DRF Luftrettung, U.S. operator HealthNet Aeromedical Services added four H135s to its all-Airbus fleet.

Korean Air finalises order for 33 A350s



Korean Air has become a new customer for the A350 Family following the signature of a firm order with Airbus for 33 aircraft. The order covers 27 A350-1000s and six A350-900s. Offering the longest range of any aircraft, the A350 will be able to operate any of the airline's current intercontinental routes with a 25% reduction in fuel consumption and carbon emissions compared to previous generation aircraft. The additional range of the A350 will also enable the carrier to evaluate new long haul destinations.



Airbus to acquire INFODAS and strengthen its cybersecurity portfolio

Airbus Defence and Space has entered into an agreement to acquire INFODAS, a Cologne-based, German company that provides cybersecurity and IT solutions in the public sector including for defence and critical infrastructures. The transaction is subject to the customary regulatory approvals and is expected to be finalised before the end of 2024.

EVENTS



Annual General Meeting 2024

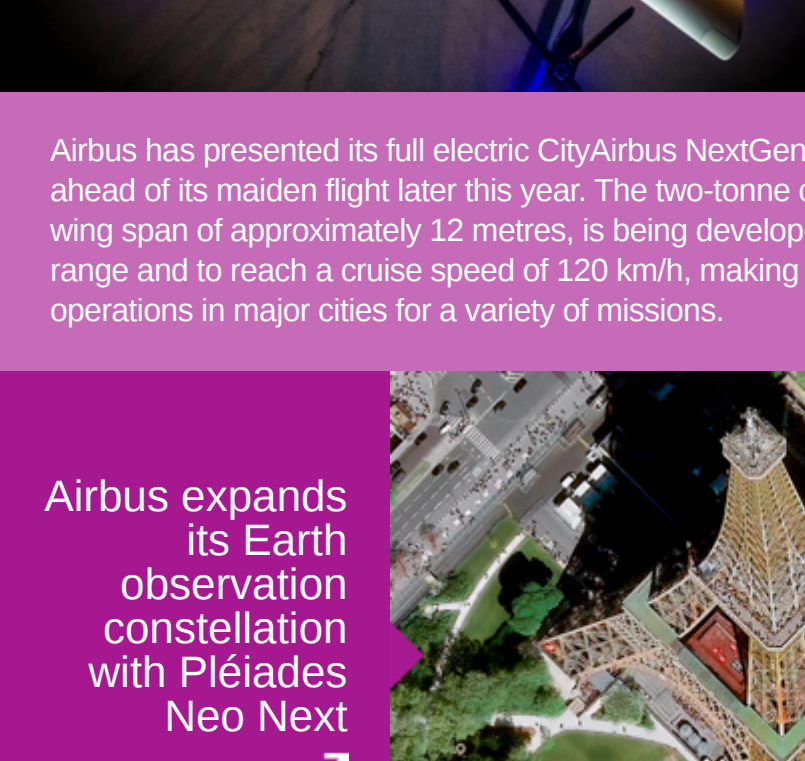
Airbus SE (stock exchange symbol: AIR) shareholders approved all resolutions at the Company's 2024 Annual General Meeting (AGM) held on 10 April in Amsterdam.

Resolutions included the renewal of the three-year Board mandate of Chairman René Obermann and those of fellow non-executive directors Victor Chu, Jean-Pierre Clamadieu and Amparo Moraleda. Mr. Obermann was formally reappointed Chairman of the Board at a Board meeting held after the AGM.

Airbus and TotalEnergies sign strategic partnership for sustainable aviation fuels



Airbus and TotalEnergies have signed a strategic partnership to address the challenges of decarbonising aviation through sustainable aviation fuels. In line with the objective of achieving net carbon neutrality of aviation by 2050, this partnership aims to contribute to the reduction of the sector's CO₂ emissions, in which Sustainable Aviation Fuels (SAF) play a key role. SAF supplied by TotalEnergies can reduce up to 90% CO₂ emissions over their lifecycle compared to their fossil fuel equivalent.



FIDAE 2024

This year marks the 23rd edition of FIDAE, Latin America's most prominent aerospace, defence and security exhibition, held in Santiago, Chile. Airbus had a significant presence, showcasing a range of innovative products and services, as well as its purpose of pioneering sustainable aerospace for a safe and united world.

DISCOVER



CityAirbus NextGen makes its debut

Airbus has presented its full electric CityAirbus NextGen prototype to the public, ahead of its maiden flight later this year. The two-tonne class CityAirbus, with a wing span of approximately 12 metres, is being developed to fly with an 80 km range and to reach a cruise speed of 120 km/h, making it perfectly suited for operations in major cities for a variety of missions.

Airbus expands its Earth observation constellation with Pléiades Neo Next



Airbus has launched the Pléiades Neo Next programme to expand its very high resolution Earth observation constellation. This new programme will result in new satellite assets and capabilities, including enhanced native resolution. As a first step of Pléiades Neo Next, Airbus is developing a new satellite which will be launched in the next few years.



Airbus Helicopters' Racer is off to a flying start

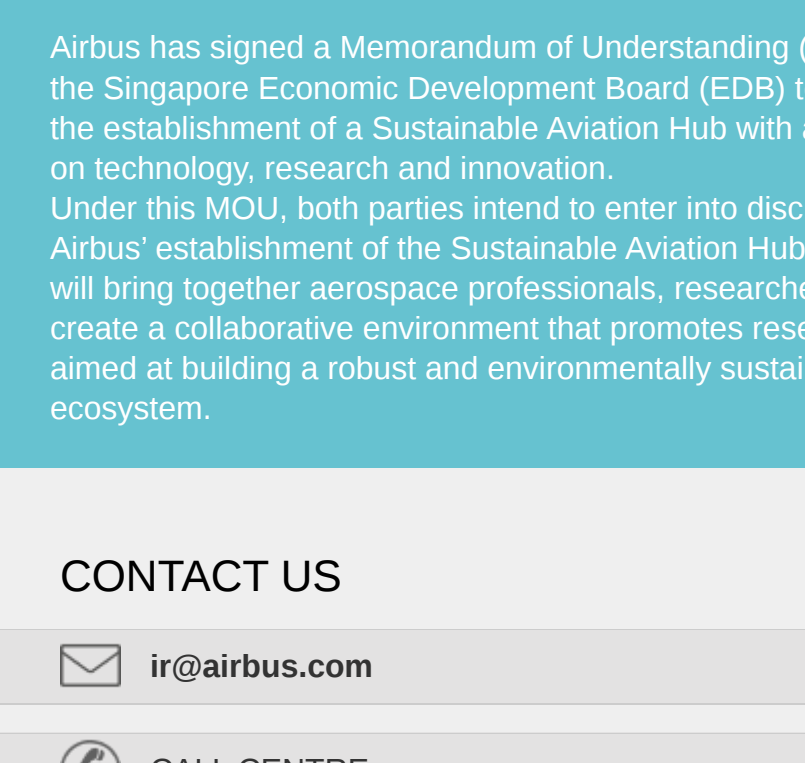
Airbus Helicopters' Racer demonstrator, developed in the frame of the European Research Clean Sky 2 project, has performed its first flight, in Marignane. The aircraft flew for about 30 minutes, allowing the flight test team to check the overall behavior of the aircraft.

SUSTAINABILITY & ENVIRONMENT

Airbus continues to collaborate with NASA to monitor climate change from Space



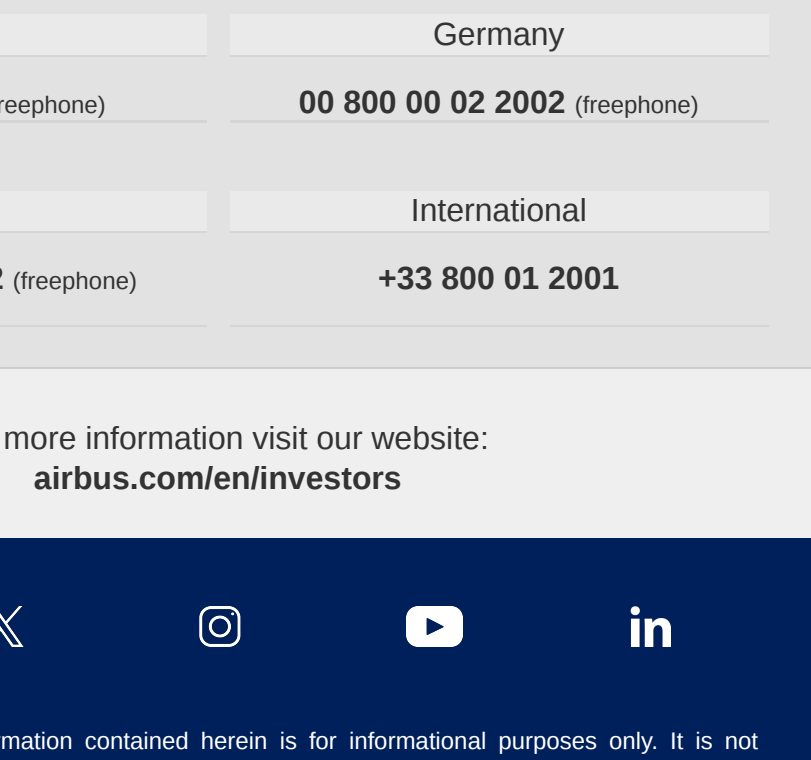
Airbus has been awarded a contract to design and build the GRACE-C twin spacecraft by NASA's Jet Propulsion Laboratory JPL (Pasadena, California). This new mission of NASA and the German Space Agency at the German Aerospace Center (DLR) will strengthen the more than 20 year long partnership between the USA and Germany to ensure uninterrupted measurement of the Earth's gravity field, which started in 2002 with GRACE and continues with GRACE Follow-On, launched in 2018.



Orbiting excellence: unveiling the winners of the Satellites for Biodiversity Award

The Sustainable Markets Initiative announced that Airbus has been awarded its 2023 Terra Carta Seal. The Terra Carta Seal, launched at COP26 by His Majesty King Charles III when he was Prince of Wales, recognises organisations that are demonstrating their commitment to, and momentum towards, the creation of sustainable markets.

Airbus to launch Sustainable Aviation Hub in Singapore



Airbus has signed a Memorandum of Understanding (MOU) with the Singapore Economic Development Board (EDB) to facilitate the establishment of a Sustainable Aviation Hub with a specific focus on technology, research and innovation. Under this MOU, both parties intend to enter into discussions to facilitate Airbus' establishment of the Sustainable Aviation Hub in Singapore. The Hub will bring together aerospace professionals, researchers, and innovators to create a collaborative environment that promotes research and development aimed at building a robust and environmentally sustainable aviation ecosystem.

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