

## CONSOLIDATED AIRBUS - MARKET CONSENSUS - Q2 2022

In € million (unless stated otherwise)	Consolidated Airbus	Airbus	Helicopters	Defence and Space	Eliminations
<b>Revenues</b>	<b>13,700</b>	10,042	1,465	2,374	(182)
<b>EBIT Adjusted</b>	<b>1,328</b>	1,142	121	72	(6)
<b>% RoS</b>	<b>9.7%</b>	11.4%	8.2%	3.0%	-
<b>EBIT Reported</b>	<b>1,349</b>	1,155	122	77	(6)
<b>% RoS</b>	<b>9.8%</b>	11.5%	8.4%	3.2%	-
<b>Net Income Reported</b>	<b>946</b>				
<b>EPS Adjusted €</b>	<b>€ 1.17</b>				
<b>EPS Reported €</b>	<b>€ 1.22</b>				
<b>FCF before M&amp;A and Customer Financing</b>	<b>994</b>				

*The consensus is composed of the forecasts of analysts who follow Airbus' results on a regular basis.*

*This information was collected between July 12 and July 18 2022, from 25 sell-side analysts. It is provided by Airbus for information purposes only and is not intended to constitute investment advice. Its publication by Airbus shall under no circumstances be regarded as a validation, endorsement or approval by Airbus or its management of all or part of these forecasts. It does not represent the opinions, forecasts, estimates or forward-looking statements of Airbus, or of its management. Airbus cannot be held responsible for any of the information, statement or data contained in or omitted therein. Airbus provides no assurance, guarantee or warranty with regard to the accuracy, reliability or completeness of the information contained herein.*