

Airbus Finance B.V. and Airbus SE announce Substitution of Issuer in respect of certain Notes issued under €12,000,000,000 Euro Medium Term Note Programme

To any and all holders of:

- €1,000,000,000 2.375 per cent. Notes due 2024 issued by EADS Finance B.V. (now Airbus Finance B.V.) guaranteed by European Aeronautic Defence and Space Company EADS N.V. (now Airbus SE) under the €3,000,000,000 Euro Medium Term Note Programme (ISIN: XS1050846507) (the "2024 Notes")
- €500,000,000 2.125 per cent. Notes due 2029 issued by Airbus Group Finance B.V. (now Airbus Finance B.V.) guaranteed by Airbus Group N.V. (now Airbus SE) under the €3,000,000,000 Euro Medium Term Note Programme (ISIN: XS1128224703) (the "2029 Notes")
- €600,000,000 0.875 per cent. Guaranteed Notes due May 2026 issued by Airbus Group Finance B.V. (now Airbus Finance B.V.) guaranteed by Airbus Group SE (now Airbus SE) under the €5,000,000,000 Euro Medium Term Note Programme (ISIN: XS1410582586) (the "2026 Notes")
- €900,000,000 1.375 per cent. Guaranteed Notes due May 2031 issued by Airbus Group Finance B.V. (now Airbus Finance B.V.) guaranteed by Airbus Group SE (now Airbus SE) under the €5,000,000,000 Euro Medium Term Note Programme (ISIN: XS1410582313) (the "2031 Notes" and, together with the 2024 Notes and the 2026 Notes, the "Notes")

Amsterdam, 4 January 2022 – Airbus SE hereby notifies holders of the Notes that, with effect on and from 31 December 2021, Airbus SE was substituted in place of Airbus Finance B.V. as issuer and principal debtor of the Notes.

The substitution was effected pursuant to Clause 15.2 of (i) the Amended and Restated Trust Deed dated 2 August 2013 between EADS Finance B.V. (now Airbus Finance B.V.), European Aeronautic Defence and Space Company EADS N.V. (now Airbus SE) and BNY Mellon Corporate Trustee Services Limited (the "Trustee") constituting the 2024 Notes, (ii) the Amended and Restated Trust Deed dated 4 August 2014 between Airbus Group Finance B.V. (now Airbus Finance B.V.), Airbus Group N.V. (now Airbus SE) and the Trustee constituting the 2029 Notes and (iii) the Amended and Restated Trust Deed dated 4 August 2015 between Airbus Group Finance B.V. (now Airbus Finance B.V.), Airbus Group SE (now Airbus SE) and the Trustee constituting the 2026 Notes and the 2031 Notes (each a "Principal Trust Deed") pursuant to a deed supplemental to each Principal Trust Deed (each a "First Supplemental Trust Deed").

With effect on and from 31 December 2021, the Notes will no longer be guaranteed by Airbus SE or any other person.

Each First Supplemental Trust Deed is available on the Airbus website.

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