

EADS Annual General Meeting

Convening Notice



Dear Shareholder,

In accordance with Article 22 of the Articles of Association of the Company, we are pleased to invite you to the Annual General Meeting that will take place:

Tuesday 1st June 2010 at 2 p.m.
at Hotel Okura Amsterdam,
Ferdinand Bolstraat 333,
1072 LH Amsterdam, The Netherlands

Agenda

1. Opening and general introductory statements
2. Presentation by the Chairman and the Chief Executive Officer, including report by the Board of Directors in respect of the:
 - a. Corporate governance statement
 - b. Policy on dividend
 - c. Report on the business and financial results of 2009
3. Discussion of all Agenda items
4. Vote on the resolutions in respect of the:
 - a. Adoption of the audited accounts for the financial year 2009
 - b. Approval of the result allocation
 - c. Release from liability of the members of the Board of Directors
 - d. Appointment of Ernst & Young Accountants L.L.P. as co-auditor for the financial year 2010
 - e. Appointment of KPMG Accountants N.V. as co-auditor for the financial year 2010
 - f. Approval of the compensation policy and remuneration of the members of the Board of Directors
 - g. Renewal of the authorisation for the Board of Directors to repurchase shares of the Company
5. Closing of the meeting

Shareholders Information

Tel.: + 33 1 45 30 85 82
E-mail: ir@eads.com

Toll-free number from:
France 0 800 01 2001
Germany 00 800 00 02 2002
Spain 00 800 00 02 2002

Attendance and vote

- The shareholders holding their shares through Euroclear France S.A. (i.e. the Public), wishing to attend the Annual General Meeting, to provide instructions or to grant power of attorney to vote on their behalf, must complete the form ("voting form / attendance card request") provided for this purpose by their financial broker or by EADS Securities Department, ARLIS - BNP PARIBAS Securities Services, 9 rue du débarcadère - 93761 Pantin Cedex, France. Depending on the case, such form must be received no later than **Monday 24 May 2010** by their financial broker or no later than **Tuesday 25 May 2010** by EADS Securities Department, who shall justify on their behalf their status as a holder of EADS shares.
- The other shareholders (or persons acting on their behalf) must have notified the Board of Directors, no later than **Friday 28 May 2010**, of their intention to attend and to vote at the Annual General Meeting.

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The Annual General Meeting Documentation (i.e. agenda and text of draft resolutions, Report of the Board of Directors, 2009 Audited annual Financial Statements and Reports of the Auditors) is available at the headquarters of the Company in The Netherlands and at the head offices:

in France: 37, boulevard de Montmorency, 75016 Paris

in Germany: Willy-Messerschmitt-Str. – Tor 1, 85521 Ottobrunn

in Spain: Avenida de Aragón 404, 28022 Madrid

This document is also available at **EADS Securities Department:**

ARLIS - BNP PARIBAS Securities Services, 9 rue du débarcadère - 93761 Pantin Cedex, France and on our website www.eads.com (Investor Relations).

European Aeronautic Defence and Space Company EADS N.V.

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The Hague Commercial Register - Registration Number 24288945

