

SUPPLEMENTARY INFORMATION

1. AUDITORS' REPORT

Introduction

We have audited the accompanying financial statements of EADS N.V., Amsterdam for the year 2003. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

Scope

We conducted our audit in accordance with International Standards on Auditing. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing

the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion.

Opinion

In our opinion, the financial statements give a true and fair view of the company's financial position as of December 31, 2003 and of the result for the year then ended in accordance with International Financial Reporting Standards and in accordance with accounting principles generally accepted in the Netherlands and comply with the financial reporting requirements included in Part 9 of Book 2 of the Netherlands Civil Code.

The Hague, March 5, 2004
KPMG Accountants N.V.

Amsterdam, March 5, 2004
Ernst & Young Accountants

2. APPROPRIATION OF RESULT

Articles 30 and 31 of the Articles of Association provide that the board of directors shall determine which part of the result shall be attributed to the reserves. The general meeting of shareholders may dispose of a reserve only upon a proposal of the Board of Directors and to the extent it is permitted by law and the Articles of Association. Dividends may only be paid after adoption of the annual accounts from which it appears that the shareholders' equity of the company is more than the amount of the issued and

paid-in part of the capital increased by the reserves that must be maintained by law.

It will be proposed at the Annual General Meeting of Shareholders that the net profit of 152 M€ as shown in the profit and loss statement for the financial year 2003 is to be added to retained earnings and that a payment of a gross amount of 0,40€ per share shall be made to the shareholders from distributable reserves.

3. SUBSEQUENT EVENTS

For further information please see note 33 of the consolidated financial statements.