

Information note for participants

This information note is supplied to you for information purposes and shall be incorporated into and be construed as part of the employee guide. The employee guide shall not constitute a prospectus. This information is in addition to the information already contained in The Airbus Share Incentive Plan Trust Deed and Rules, the Partnership Shares Agreement and the employee guide.

The EU Prospectus Directive (2003/71/EC as amended by Directive 2010/73/EU) (the “**Directive**”) was required to be implemented by all EU member states by 1 July 2005 and provides certain exemptions from the obligation to publish a prospectus. With effect upon 20 July 2017 (as well as 21 July 2018 and 21 July 2019 respectively), the rules of the Directive will be replaced by the EU Prospectus Regulation (2017/1129) (the “**Regulation**”).

Airbus SE (formerly Airbus Group SE) (“**Airbus**”) is relying on the exemptions provided for in the above-mentioned Directive (and the upcoming Regulation) in relation to its offer of shares to employees pursuant to The Airbus Share Incentive Plan and in relation to the subsequent admission to trading of these securities. The obligation to publish a prospectus does not apply to the offer of The Airbus Share Incentive Plan because of Article 4(1) (e) of that Directive.

1. The issuer of the securities is Airbus SE, a European public company (*Societas Europaea*) existing under the laws of The Netherlands, whose registered address is Mendelweg 30, 2333 CS Leiden - The Netherlands.

Additional information on Airbus can be found at the following website address: www.airbus.com.

Additional financial information is available on <http://company.airbus.com/investors>

2. The securities subject to The Airbus Share Incentive Plan concern fully paid ordinary shares (“**Shares**”) in the capital of Airbus which ordinarily entitle the holder of the Shares to (i) vote at general meetings of shareholders and (ii) receive dividends decided upon at such general meetings of shareholders. Shares will be admitted to trading on Euronext Paris, on the *regulierter Markt* of the Frankfurt Stock Exchange and on the Madrid, Bilbao, Barcelona and Valencia Stock Exchanges, and will be either newly issued Shares or Shares acquired by market purchase.

3. The Annual General Meeting of EADS N.V. (a former name of Airbus) authorised, in 2011, the Board of Directors to approve employee share ownership plans including the granting of rights to subscribe for Shares at such time as may be specified in such plans. The Board of Directors has again approved a capital increase for 2017 by resolution on 21 February 2017.

4. The Shares are to be offered to promote long term shareholding by employees under a tax favourable plan in the UK and to give employees the opportunity to participate in and benefit from any success of Airbus. **Participants who choose to participate in the Airbus 2017 Share Incentive Plan will not be able to participate in any offer under the Airbus 2017 Employee Share Ownership Plan.**

5. The details of how Shares will be acquired by employees under the Airbus Share Incentive Plan, provided in the approval by the Board of Directors on 21 February 2017, are as follows:

a. Eligible employees of Airbus have been invited to join the Airbus Share Incentive Plan between 1st of March 2017 and 15th of March 2017 (inclusive);

b. Employees could choose to contribute a minimum of £10 and maximum of £300 per month from gross (pre-tax) pay over a six month accumulation period;

c. These contributions will be used to acquire Shares, referred to as Partnership Shares, at a price equal to the market value of the shares on the date on which the shares are acquired (and market value is determined in accordance with the rules of The Airbus Share Incentive Plan);

d. Airbus will award additional shares to employees, at no cost, based on the number of Partnership Shares acquired. These shares are referred to as Matching Shares. The matching ratios are as follows:

Number of Partnership Shares acquired	Matching ratio
1 – 10	1 for 1
11 – 30	1 for 2
31 – 50	1 for 4
51 or more	No further matching shares

It is foreseen to award all the Shares regarding the Share Incentive Plan on 21 November 2017, when the employees will be awarded Partnership Shares and Matching Shares under the Airbus Share Incentive Plan;

f. The current Share price may be found on the Investor Relations page of the Airbus website (www.airbus.com);

g. The maximum number of Shares that will be available to employees in this offering is 220,000 Shares;

h. In case of oversubscription, the applications for contributions to purchase Partnership Shares will be scaled down;

i. Partnership Shares and Matching Shares will be held in Trust by Equiniti, the administrator for the Airbus Share Incentive Plan, on behalf of employees;

j. Employees can withdraw their Partnership Shares from the Airbus Share Incentive Plan at any time. Matching Shares are subject to a three year holding period. There are specific rules that apply to early leavers.

Note:

The information set out above is provided solely for the purposes of complying with the EU Prospectus Directive and is a summary of some of the terms of The Airbus Share Incentive Plan and complies with the ESMA Recommendations (formerly CESR). If there is a conflict between the summary above and the rules of The Airbus Share Incentive Plan, the rules of The Airbus Share Incentive Plan will prevail. A copy of the rules of The Airbus Share Incentive Plan is available from Airbus upon request.

Update and amendments to the Information Note – November 21, 2017

This Information Note is both a document to Art. 4 European Prospectus Directive as well as § 4 para. 2 No. 6 German Prospectus Act (WpPG).

The Annual General Meeting of Airbus Group SE resolved on the 28 April 2016 to grant powers to the Company's Board of Directors to issue shares in the Company's capital, and to set aside preferential rights of existing shareholders. By resolution dated of 21 February 2017 the Company's Board of Directors approved the Company's employee Share Incentive Plan for the financial year 2017 (SIP 2017) which provides for the issue of up to to 220,000 shares to certain eligible employees.

The following amendments are provided in order to complete the information above:

1. The issuer of the securities is Airbus SE (formerly Airbus Group SE), a Dutch public limited liability company, registered in accordance with the corporate law of the European Union and whose registered address is Mendelweg 30, 2333CS Leiden – The Netherlands.
2. 88,582 fully paid ordinary shares are going to be issued under the ISIN NL0000235190.
3. Each share will have a nominal value of one Euro (EUR 1.--).
4. The Chief Executive Officer has recorded the price of the shares to be issued in connection with the SIP 2017 to be EUR 85,20 per share.
5. The shares under the SIP 2017 are entitled to voting and dividend rights, provided that a dividend is voted at the Airbus Annual General Meeting respectively.
6. The listing of the shares on the Frankfurt Stock Exchange is expected to take place on the 21st of November 2017. The first trading day will be in this respect the following day.

The information above and additional information are available on the internet on the dedicated Airbus website company.airbus.com/investors/ESOP.html as well as in the Airbus Intranet under the following path: "The Hub" >> People >> Employees essentials >> Global remuneration >> Become a shareholder

company.airbus.com/investors/ESOP.html

Airbus SE

21. November 2017



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