



9m 2009 Earnings



Conference Call, 16th November 2009

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CFO

Disclaimer

This presentation includes forward-looking statements. Words such as “anticipates”, “believes”, “estimates”, “expects”, “intends”, “plans”, “projects”, “may” and similar expressions are used to identify these forward-looking statements. Examples of forward-looking statements include statements made about strategy, ramp-up and delivery schedules, introduction of new products and services and market expectations, as well as statements regarding future performance and outlook. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

These factors include but are not limited to:

- Changes in general economic, political or market conditions, including the cyclical nature of some of EADS' businesses;
- Significant disruptions in air travel (including as a result of terrorist attacks);
- Currency exchange rate fluctuations, in particular between the Euro and the U.S. dollar;
- The successful execution of internal performance plans, including cost reduction and productivity efforts;
- Product performance risks, as well as programme development and management risks;
- Customer, supplier and subcontractor performance or contract negotiations, including financing issues;
- Competition and consolidation in the aerospace and defence industry;
- Significant collective bargaining labour disputes;
- The outcome of political and legal processes, including the availability of government financing for certain programmes and the size of defence and space procurement budgets;
- Research and development costs in connection with new products;
- Legal, financial and governmental risks related to international transactions;
- Legal and investigatory proceedings and other economic, political and technological risks and uncertainties.

As a result, EADS' actual results may differ materially from the plans, goals and expectations set forth in such forward-looking statements. For a discussion of factors that could cause future results to differ from such forward-looking statements, see EADS' "Registration Document" dated 22nd April 2009.

Any forward-looking statement contained in this presentation speaks as of the date of this presentation. EADS undertakes no obligation to publicly revise or update any forward-looking statements in light of new information, future events or otherwise.



Group Highlights

Financial Highlights

Divisional Performance

Guidance

Business update

- Challenging commercial environment but signs of stabilisation;
- Proactive order book management : order book € 378 bn at end September 09;
- Delivery patterns continue to be strong across all businesses;
- Completion of Eurofighter negotiation - Tranche 3a contract signature.

Financial Highlights

- Balance sheet strength:
 - Solid net cash position: € 8.1 bn;
 - Refinancing of € 1 bn Euro bond completed in the quarter.
- EBIT* before one-off : € 1.7 bn for EADS, € 1.1 bn for Airbus;
- Free Cash Flow after customer financing € - 1.2 bn, before A400M € - 0.9 bn;
- Level of net customer financing outflow remains limited € - 0.3 bn;
- Net Income generation € 0.3 bn.

* Pre-goodwill impairment and exceptionals.

A400M

- Flight Test Bed complete – 18 flights completed, 55 flight hours;
- First Flight expected around the end of the year; good progress on first flight preparation but technical and contractual uncertainties persist;
- Negotiations ongoing; early stage accounting retained*:
 - Revenues of €0.4 bn;
 - Net EBIT impact of €-0.2 bn after foreign exchange impact in EADS 9 month earnings;
 - Pre Delivery Payments resumed with partial retention;
 - Potential further charge: wide range of possibilities depending on development progress and the outcome of negotiations.

A380

- Customers highly satisfied by aircraft performance (range, load), fuel burn efficiency and strong popularity with passengers;
- Costs higher than expected, weigh on EBIT* before one-off;
- Continuing production instability, customer requests for delivery postponements;
- Financial impacts under review.

* Accumulated work in progress expensed, revenue recognition for the expected recoverable part of the costs, utilisation of provision for incurred losses, according to IAS 11.



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9m 2009 Financial Highlights

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in € bn	9m 2009	9m 2008	Change
Revenues	29.7	29.4	+1%
<i>of which Defence</i>	7.0	7.3	-5%
EBIT* before one-off	1.7	2.6	-35%
Order intake	24.6	88.7	-72%
in €bn	Sept. 2009	Dec. 2008	Change
Total Order book**	378.0	400.2	-6%
<i>of which Defence</i>	54.9	54.9	+0%

- **Decrease in EBIT* before one off mainly due to:**
 - **Deterioration of hedge rates and pricing on Airbus commercial deliveries, partially compensated by Power 8 savings.**
- **A380 progress is slower than expected.**

9m 2009 EBIT* Before One-off

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in € bn	EADS Group	Airbus Segment
EBIT* before one-off 2009 (see slide 23 for 2008 detail).	1.66	1.09
% Revenues (excl. A400M early stage revenues € 0.4 bn)	5.7%	5.5%
One off impacts:		
• Impact of A400M Early Stage Accounting **	(0.12)	(0.12)
• Revaluation of all Loss Making Contracts (\$ and £) ***	(0.06)	(0.06)
• \$ PDP reversal and balance sheet revaluation	(0.30)	(0.30)
• Other one-off	(0.09)	(0.09)
EBIT* Reported	1.09	0.52

* Pre-goodwill impairment and exceptionals

** After currency impact : € - 224 m

*** Including negative one-off impact € - 26 m from H1 change in revaluation at compounded rates

EADS – 9m 2009 earnings



9m 2009 Profit & Loss Highlights

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	9m 2009		9m 2008	
	€ m	in % of Revenues	€ m	in % of Revenues
EBIT*	1,089	3.7%	2,018	6.9%
Self-financed R&D**	1,834	6.1%	1,792	6.0%
EBIT* before R&D	2,923	9.8%	3,810	12.9%
Interest result	(89)	(0.3%)	10	0%
Other financial result	(526)	(1.8%)	(328)	(1.1%)
Taxes	(140)	(0.5%)	(567)	(1.9%)
Net income	291	1.0%	1,082	3.7%
EPS***	€ 0.36		€ 1.34	

* Pre goodwill impairment and exceptionals

** IAS 38: € 69 m capitalised during 9m 2009; € 63 m capitalised during 9m 2008

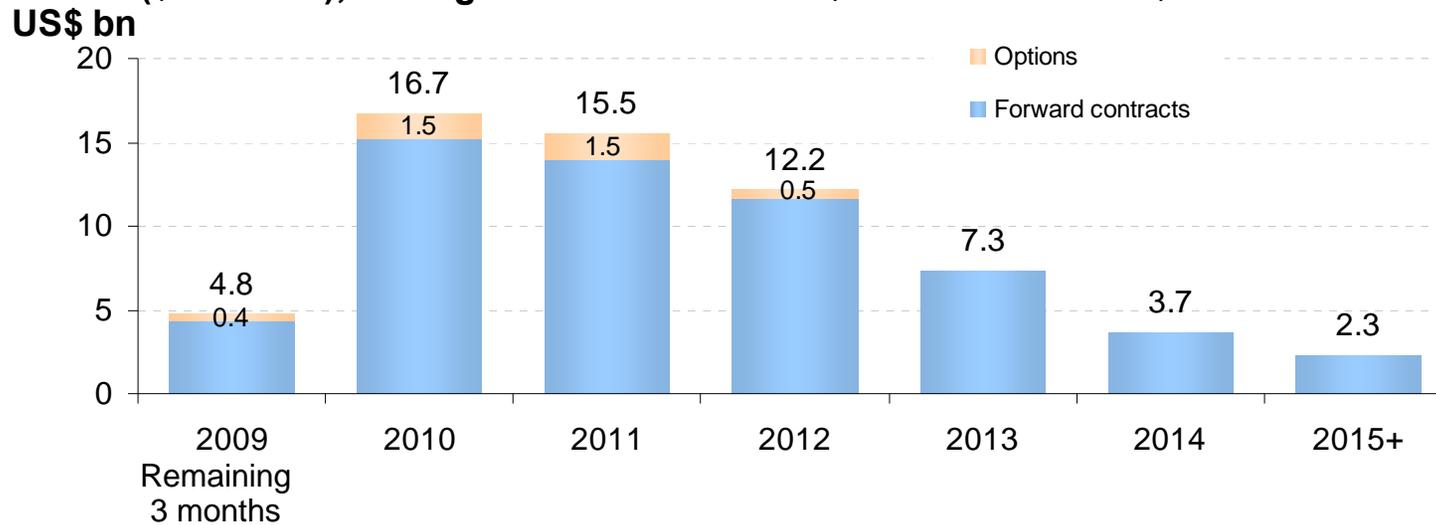
*** Average number of shares outstanding: 810,057,593 in 9m 2009; 806,251,855 in 9m 2008

EADS – 9m 2009 earnings



- Approximately 50% of EADS' US\$ revenues naturally hedged by US\$ procurement;
- In 9m 2009 hedges of \$ 12.0 bn* matured at an average hedge rate of € 1 = \$ 1.24;
- In 9m 2009, new forward contracts of \$ 11.9 bn** were added at an average rate of € 1 = \$ 1.36.

EADS hedge portfolio, 30th Sept. 2009
 (\$ 62.5 bn*), average forward rate € 1 = \$ 1.38*** and £ 1 = \$ 1.74



Average hedge rates of forward contracts only

€ vs \$***	1,34	1,35	1,39	1,39	1,40	1,40	1,40
£ vs \$	1,68	1,75	1,86	1,69	1,60	1,65	1,76

Mark-to-market value = € 2.1 bn

* Total hedge amount also contains \$/ £ hedges

** Includes \$ 3.5 bn of options restructuring

*** Excluding options

Free Cash Flow

11

in € m	9m 2009	9m 2008
Net cash position at the beginning of the period	9,193	7,024
Gross Cash Flow from Operations*	1,820	2,347
Change in working capital	(1,838)	721
of which Customer Financing	(290)	8
Cash used for investing activities**	(1,164)	(1,201)
of which Industrial Capex (additions)	(1,274)	(1,066)
of which Others	110	(135)
Free Cash Flow**	(1,182)	1,867
Free Cash Flow before customer financing**	(892)	1,859
Change in non-controlling interests and capital increase	2	26
Disposal (purchase) of treasury shares	(15)	39
Cash distribution to shareholders / non-controlling interests	(162)	(100)
Others	223	100
Net cash position at the end of the period	8,059	8,956

* Gross cash flow from operations, excluding working capital change

** Excluding change in securities

EADS – 9m 2009 earnings





Group Highlights

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Divisional Performance

Guidance

Airbus Segment

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Airbus Segment (after interco elimination)

€ m	9m 2009	9m 2008
Deliveries		
Revenues	20,193	20,565
R&D self-financed**	1,473	1,468
<i>in % of revenues</i>	<i>7.3%</i>	<i>7.1%</i>
EBIT*	523	1,464
<i>in % of revenues</i>	<i>2.6%</i>	<i>7.1%</i>
Order book***	332,035	355,448
in units***		
Net orders***		

thereof Airbus Commercial

(incl. EFW)

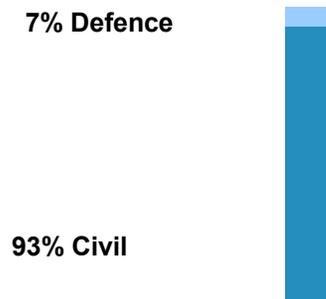
9m 2009	9m 2008
358	349
19,185	19,516
1,463	1,462
<i>7.6%</i>	<i>7.5%</i>
530	1,532
<i>2.8%</i>	<i>7.8%</i>
319,545	341,630
3,480	3,809
123 a/c	

thereof Airbus Military

(Former MTA)

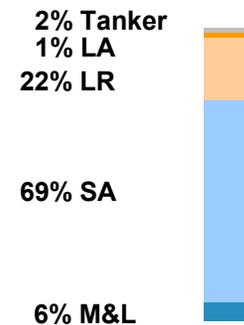
9m 2009	9m 2008
10	11
1,637	1,949
10	5
<i>0.6%</i>	<i>0.3%</i>
(5)	(68)
21,698	22,996
259	259
13 a/c	

Segment Revenue Split

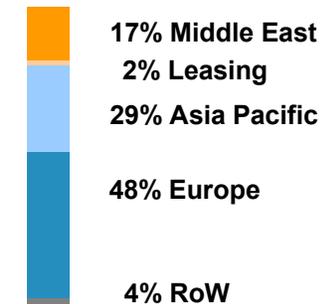


based on 9m 2009 EADS external revenues

Gross Orders by Programme



Gross Orders by Region



EADS – 9m 2009 earnings

* Pre-goodwill impairment and exceptionals

** Capitalised R&D: € 45 m in 9m 2009 and € 42 m in 9m 2008

*** Total including A400M, commercial a/c valued at list prices, excl. freighter conversions



Airbus Commercial

Revenues stable

- Higher volume vs. 2008: +6 SA; +4 LR; -1 A380;
- Lower A400M revenues;
- Price deterioration (€ -0.3 bn).

EBIT*

- Higher volumes, lower programme charges and Power 8 more than offset by:
 - Negative impact from fx effects (€ - 1.4 bn) *see slide 22*;
 - Price deterioration (€ -0.3 bn);
 - Cost increases.
- A400M early stage accounting.

Airbus Military

Revenues -16%

- Higher Tanker activity offset by:
- Lower revenue recognition for the A400M (€ -0.8 bn):
 - 2008 Power on milestone €0.4 bn;
 - Early stage revenues lower by €0.4 bn, first application Q3 2008.

EBIT*

- Higher Tanker activity offset by weaker mix in M&L;
- A400M charges booked in 2008.

Key Achievements

- Commercial aircraft production rates maintained : SA rate 34, LR rate 8-8.5 aircraft per month;
 - A330F first flight achieved in November.



€ m

9m 2009

9m 2008

Revenues

3,039

2,781

R&D self-financed

107

89

in % of revenues

3.5%

3.2%

EBIT*

165

164

in % of revenues

5.4%

5.9%

Order book

13,528

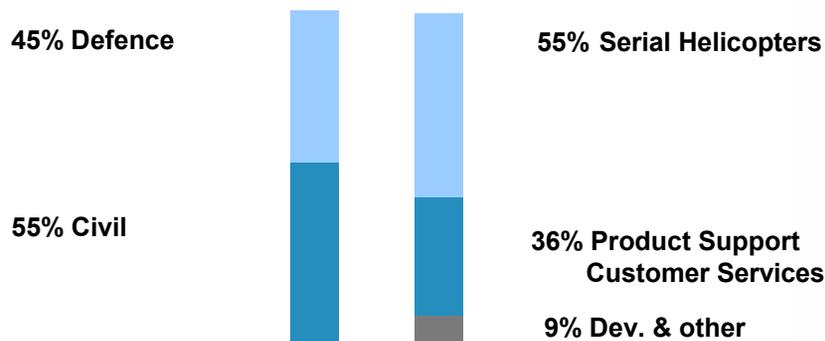
14,494

in units

1,304

1,589

Revenue split



based on 9m 2009 EADS external revenues

* Pre goodwill impairment and exceptionals

EADS – 9m 2009 earnings

Revenues +9%

- 392 deliveries in 9M 09 versus 404 in 9M 08, including 9 NH90, 3 Tiger;
- Favourable mix in serial activities;
- Increase in customer services activities.

EBIT* stable

- Favourable mix offset by:
 - Margin pressure on the NH90 programme reflecting qualification and acceptance difficulties;
 - Higher R&D for innovation and product investment;
 - Negative foreign exchange impact.

Order Intake

- 179 net orders; previous year 605;
- Level of cancellations is slowing.

Key Achievements

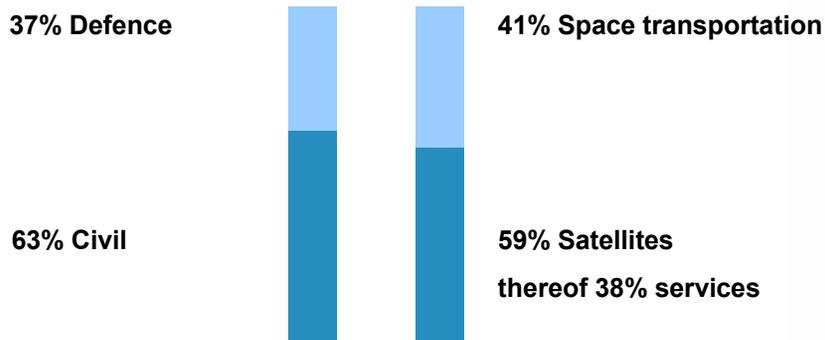
- UK contract to upgrade 28 Puma h/c;
- Tiger operational in Afghanistan;
- Shape - Cost savings initiatives launched to face the crisis.



€ m

	9m 2009	9m 2008
Revenues	3,228	2,749
R&D self-financed	52	56
<i>in % of revenues</i>	<i>1.6%</i>	<i>2.0%</i>
EBIT*	155	140
<i>in % of revenues</i>	<i>4.8%</i>	<i>5.1%</i>
Order book	14,920	12,552

Revenue split



based on 9m 2009 EADS external revenues

* Pre goodwill impairment and exceptionals

EADS – 9m 2009 earnings

Revenues +17%

- Revenue increase across all businesses;
- Non-operational catch-up effect for in-orbit incentive schemes on commercial telecommunication satellites (€ +0.2 bn).

EBIT* +11%

- Productivity in defence programmes and earth observation satellites;
- Low margin on telecom in-orbit incentives;
- Negative € : £ exchange rate for Paradigm services;
- R&D stable before tax credit.

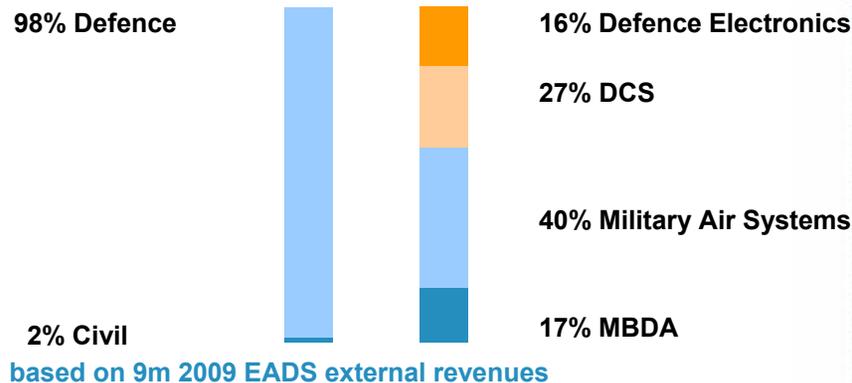
Key Achievements

- 32nd and 33rd consecutive successful Ariane 5 launch;
- Astrium satellite launches:
 - SatComBW1, first secure communication satellite for German Armed Forces;
 - Amazonas 2 for the Spanish operator Hispasat.



€ m	9m 2009	9m 2008
Revenues	3,296	3,490
R&D self-financed	138	117
<i>in % of revenues</i>	4.2%	3.4%
EBIT*	220	219
<i>in % of revenues</i>	6.7%	6.3%
Order book	16,259	17,793

Revenue split



* pre goodwill impairment and exceptionals

EADS – 9m 2009 earnings

Revenues

- Revenue growth from Eurofighter and Plant CML consolidation almost compensates the aerostructures carve-out to Premium Aerotec (€-0.3bn).
- 2008 figures not restated.

EBIT* stable

- Growth and margin improvements in core programmes offsets:
 - R&D investment for innovation and future growth;
 - Aerostructures carve out.

Order Intake

- Expansion in services: ILS in Eurofighter;
- Launch of assessment phase for Team Complex Weapons, UK and France;
- EF Tranche 3a not yet in order book.

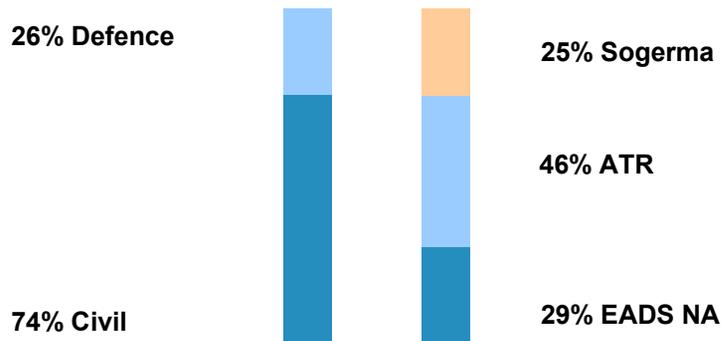
Key Achievements

- Eurofighter Tranche 3a signature;
- Security milestones achieved in the Middle East;
- UAV development success with Barracuda.



€ m	9m 2009	9m 2008
Revenues	723	958
R&D self-financed	3	7
<i>in % of revenues</i>	0.4%	0.7%
EBIT*	3	33
<i>in % of revenues</i>	0.4%	3.4%
Order book	1,963	2,871

Revenue split



based on 9m 2009 EADS external revenues

* Pre goodwill impairment and exceptionals

EADS – 9m 2009 earnings

Overall

- Perimeter changes:
 - EFW in Airbus segment, 2008 figures restated;
 - 30% of Socata now accounted for at equity revenue impact (€-0.2bn). 2008 figures are not restated;
 - Revima in Sogerma perimeter in 9M 08.
- EBIT* lower
 - Positive cost evolution at Sogerma, offset by:
 - Negative impact from foreign exchange, lower asset management and support activity at ATR;
 - Lower EBIT in North America.

Sogerma

- Further progress on turnaround.

ATR

- 30 deliveries; 33 gross orders, 158 a/c in the backlog;
- Delivery outlook stable.

North America

- LUH Programme progressing well 33 deliveries;
- New US Tanker competition.





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Guidance

New orders

- Despite a challenging market, target of up to 300 new gross orders at Airbus maintained.

Revenues

- Airbus deliveries around 490;
- Using € 1 = \$ 1.39 (used in the previous guidance) as the average spot rate, EADS 2009 revenues should be roughly in line with the 2008 level.

EBIT*

- Due to ongoing uncertainties on the magnitude of the potential A400M and A380 charges in the fourth quarter, EADS is not able to give a guidance for EBIT* for the full year.
- Under a continuation scenario, which is deemed the most probable, the A400M provision - for which € 2.4 billion in charges have already been accrued - has a wide range of possible outcomes depending on the negotiation process and could substantially alter the financial statements of EADS in the future.
- Putting those effects aside, EBIT* before one off for full year 2009 should amount to around €2 billion.

Free Cash Flow

- In a difficult environment, our cash flow management continues to deliver better results than expected. EADS will provide less customer financing than anticipated. Therefore excluding the A400M programme, EADS should consume less than €1 billion of free cash-flow in 2009.

2010

- Cautious monitoring of production rates in a soft market environment;
- Performance challenged by the deterioration of hedge rates and programme execution issues.

Appendix



9m 2009 Forex EBIT* Impact Bridge

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Forex impact on EBIT* (in € bn)

- Revaluation of Airbus LMC provisions
- Temporary excess volume of hedging from 2008
- Deterioration of hedge rates (€: \$ 1.17 to 1.24)
out of which Airbus
- Other one-off forex effect including PDP reversal

out of which Airbus

BRIDGE

(0.3) *

(0.1)

(0.6)

~(0.55)

(0.5)

(1.5)

(1.4)

* In 9m 2008 positive impact of €0.3 bn on EBIT*

9m 2008 EBIT* Before One-off

23

in € bn	EADS Group	Airbus Segment
EBIT* before one-off 2008	2.57	1.87**
One off impacts:		
• Reassessment of A400M charge***	(0.34)	(0.20) thereof former MTA € - 43m
• A380 LMC provision	(0.82)	(0.82)
• Revaluation of all Loss Making Contracts at closing spot	0.27	0.27
• Other one-off (incl. temporary excess volume of hedging)	0.34	0.34
EBIT* Reported	2.02	1.46

* Pre-goodwill impairment and exceptionals

** Includes EFW and former MTA

*** After currency impact : EADS € - 387 m, Airbus segment € - 250 m

9m 2009 Financial Highlights

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	9m 2009		9m 2008	
	€ m	in % of Revenues	€ m	in % of Revenues
Revenues	29,723		29,440	
self-financed R&D**	1,834	6.1%	1,792	6.0%
EBITDA*	2,283	7.7%	3,143	10.7%
EBIT*	1,089	3.7%	2,018	6.9%
EBIT* before R&D	2,923	9.8%	3,810	12.9%
Net income	291	1.0%	1,082	3.7%
EPS***	€ 0.36		€ 1.34	
Net Cash position at the end of the period	8,059		8,956	
Free Cash Flow	(1,182)		1,867	

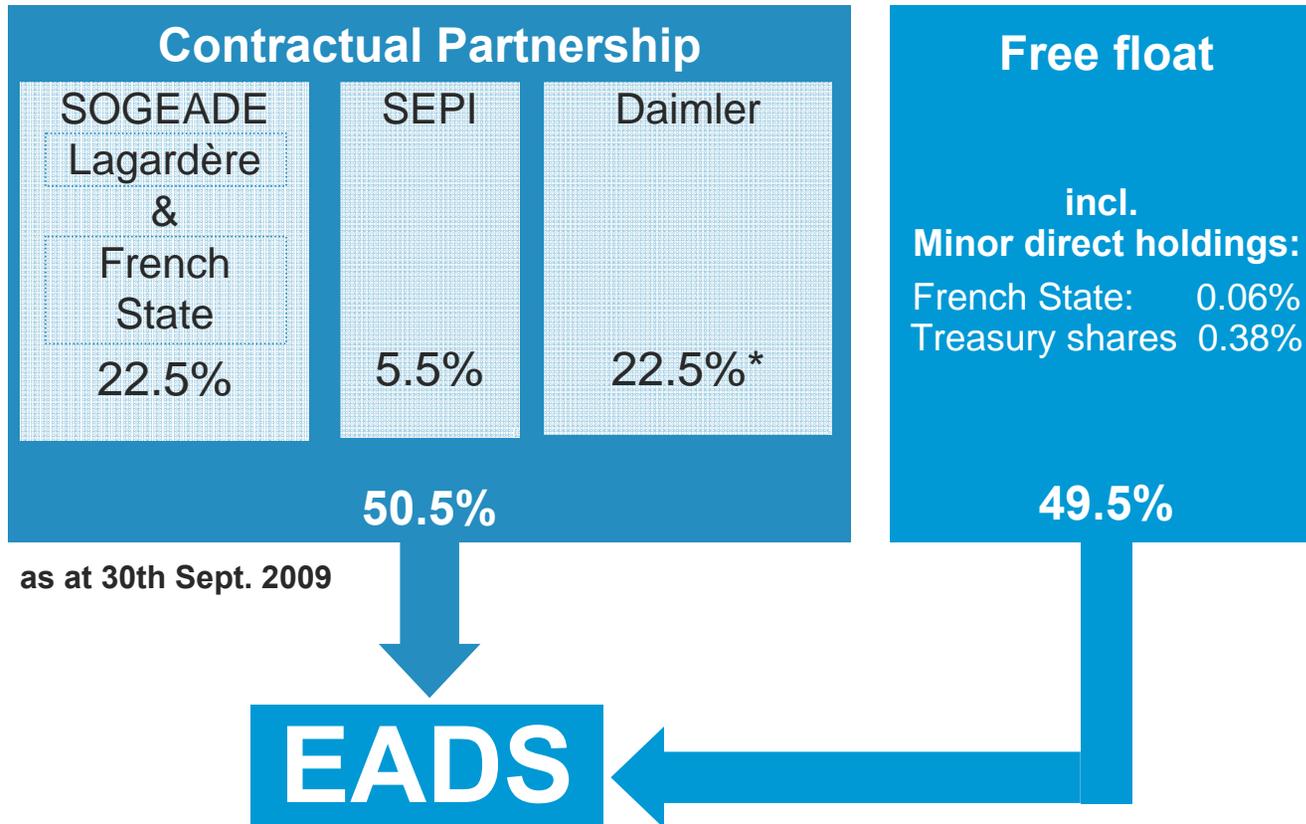
* Pre goodwill impairment and exceptionals

** IAS 38: € 69 m capitalised during 9m 2009; € 63 m capitalised during 9m 2008

*** Average number of shares outstanding: 810,057,593 in 9m 2009; 806,251,855 in 9m 2008

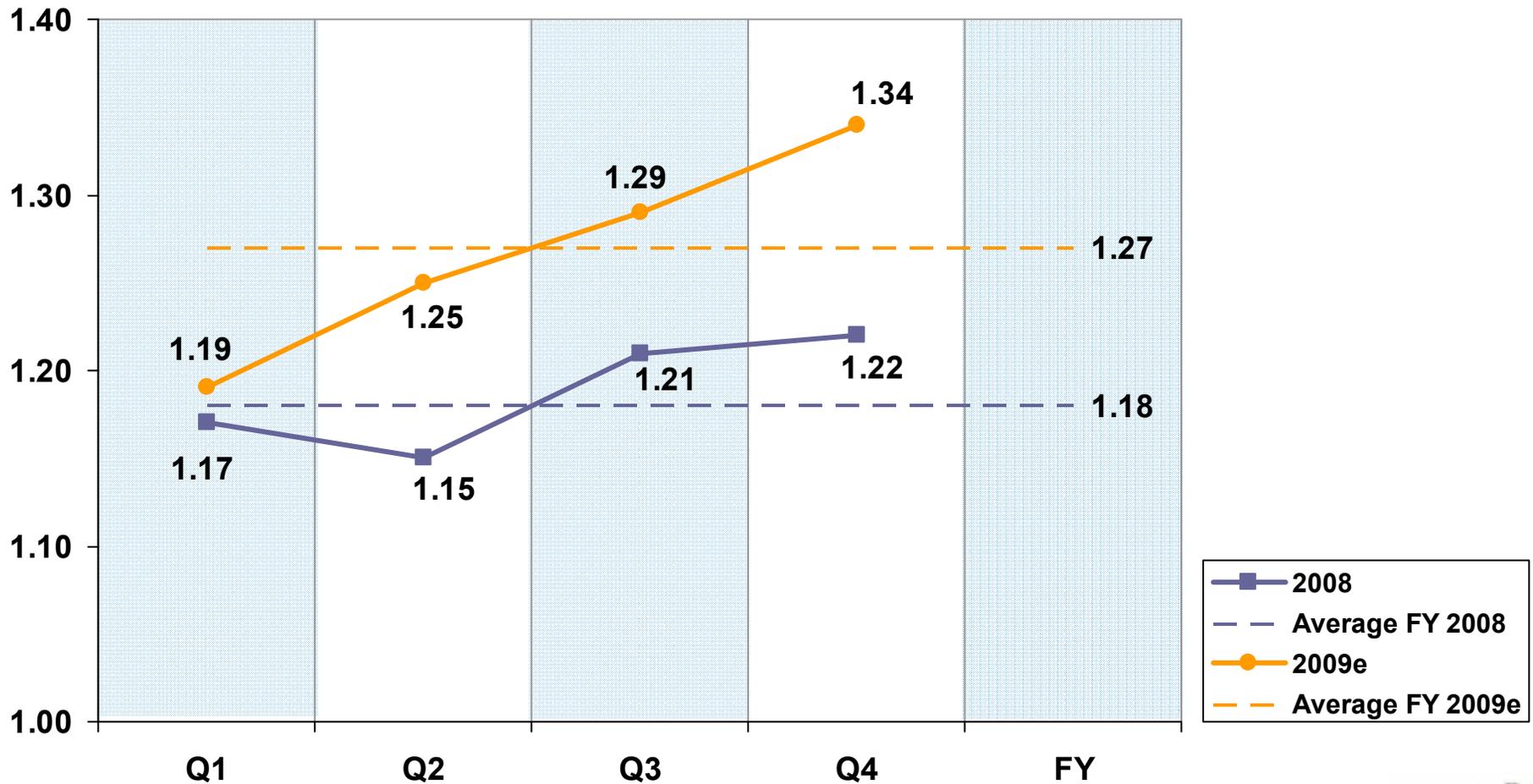
EADS – 9m 2009 earnings



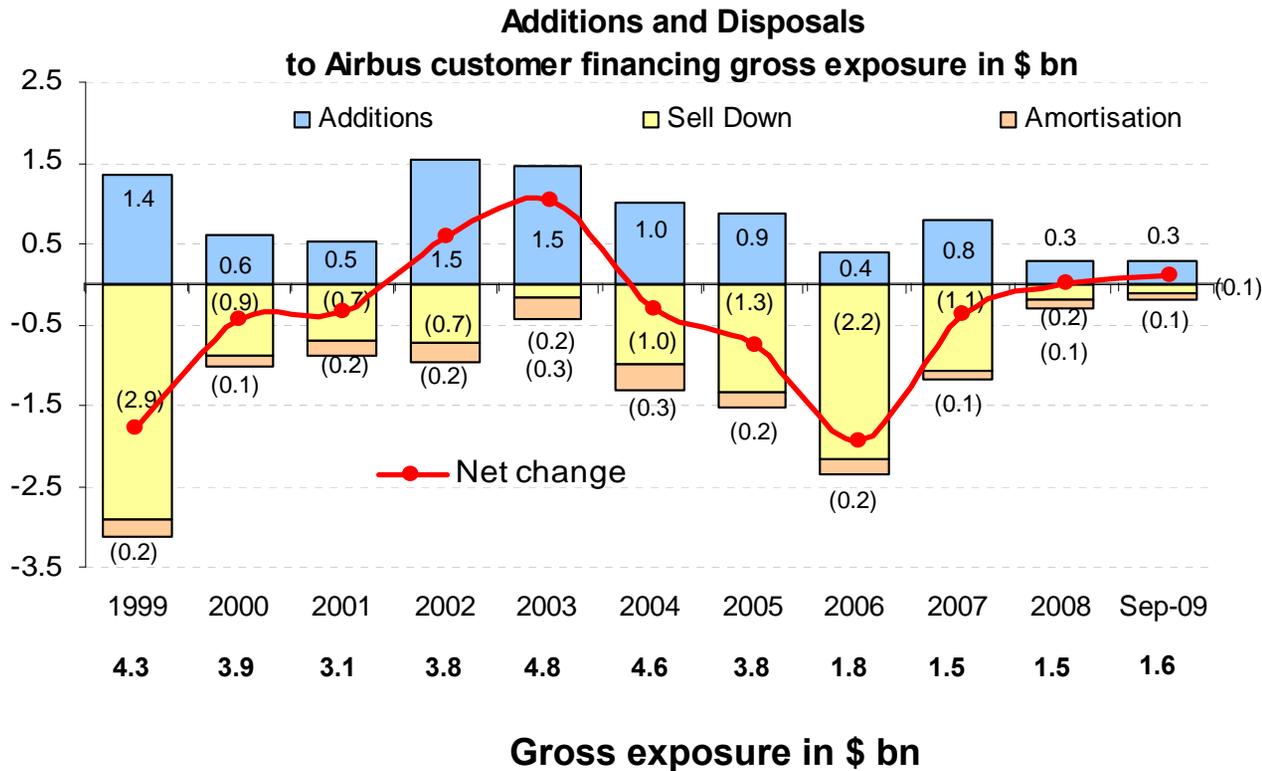


* On February 9, 2007, Daimler reached an agreement with a consortium of private and public-sector investors through which it will reduce its shareholding in EADS by 7.5%.

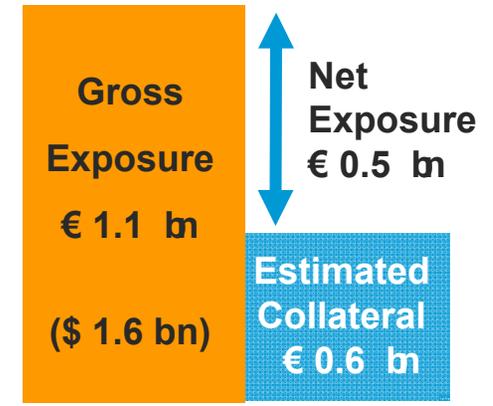
Expected EADS Average Hedge Rates € vs. \$



Active exposure management



Net Exposure fully provisioned



30th Sept. 2009

Customer Financing Exposure

28

in € m	Sept. 2009	Dec. 2008
Closing rate € 1 =	\$ 1.46	\$ 1.39
100% AIRBUS		
Total Gross exposure	1,122	1,052
<i>of which off-balance sheet</i>	335	369
Estimated value of collateral	(595)	(476)
Net exposure	527	576
Provision and asset impairment	(527)	(576)
AIRBUS Net exposure after provision	0	0
50% ATR		
Total Gross exposure	203	224
<i>of which off-balance sheet</i>	47	46
Estimated value of collateral	(183)	(203)
Net exposure	20	21
Provision	(20)	(21)
ATR Net exposure after provision	0	0

Q3 2009 Key Figures

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in € bn

Revenues

EBIT*

FCF before customer financing**

New orders

Q3 2009

Q3 2008

9.5

9.7

0.2

0.9

0.1

1.0

7.4

37.5

Revenues

EBIT*

in €m

Airbus

Eurocopter

Astrium

DS

HQ & Others

of which other businesses

of which HQ & eliminations

Total EADS

Q3 2009

Q3 2008

Q3 2009

Q3 2008

6,242

6,425

4

754

1,131

986

66

60

1,034

1,048

56

52

1,135

1,323

77

85

(14)

(81)

(2)

(91)

243

361

1

16

(257)

(442)

(3)

(107)

9,528

9,701

201

860

* Pre goodwill and exceptionals

** Excluding change in securities

EBIT* Calculation

30

in € m

EBIT*

Exceptionals:

Disposal (fixed assets in other income)

Fair value depreciation

**Profit before finance cost
and income taxes**

9m 2009

1,089

(1)

(38)

1,050

9m 2008

2,018

(1)

(34)

1,983

* Pre goodwill impairment and exceptionals

EADS – 9m 2009 earnings



Net Income pre-exceptionals

31

in € m	9m 2009	9m 2008
Net income*	318	1,107
EPS* (1)	€ 0.39	€ 1.37
Exceptionals:		
Fair value adjustment	(39)	(35)
Related tax impact	12	10
Net income	291	1,082
EPS (1)	€ 0.36	€ 1.34

* pre goodwill impairment and exceptionals; the term "exceptionals" refers to such items as depreciation expenses of fair value adjustments relating to the EADS merger, the Airbus creation and the formation of MBDA.

(1) Average number of shares outstanding: 810,057,593 in 9m 2009; 806,251,855 in 9m 2008.

Net Cash Position

32

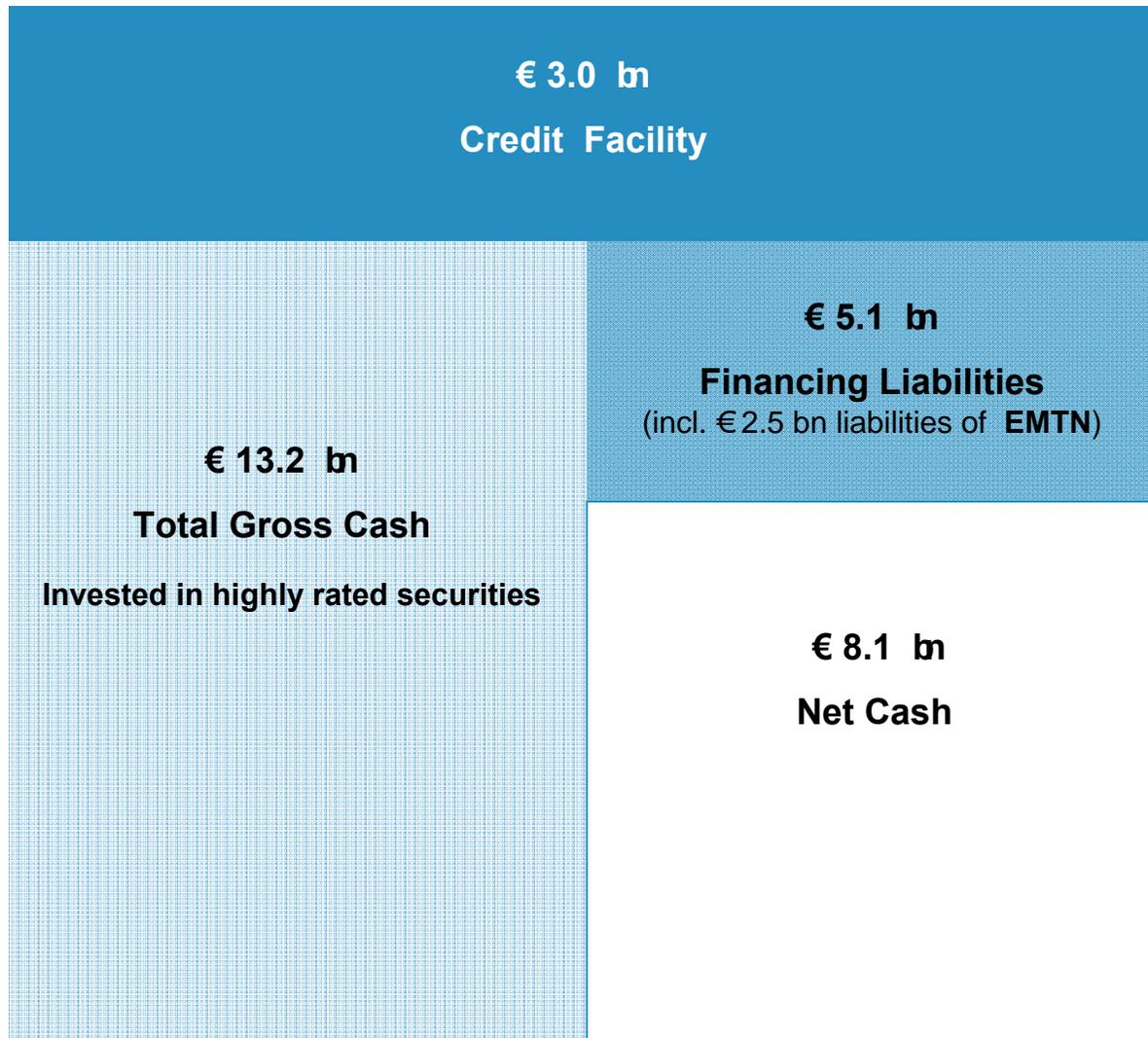
in € m	Sept. 2009	Dec. 2008	Sept. 2008
Gross cash	13,159	13,697	12,927
Financing Debts			
<i>Short-term Financing Debts*</i>	(2,226)	(1,458)	(962)
<i>Long-term Financing Debts</i>	(2,874)	(3,046)	(3,009)
Reported Net cash	8,059	9,193	8,956
Airbus non-recourse debt	627	737	755
Net cash excl. non-recourse	8,686	9,930	9,711

* 1 billion euro bond matures March 2010, reclassified to short term financial debt. Proceeds from the newly issued Eurobond (August 09) will be used to refinance the upcoming March 2010 maturity.

EADS: Strong Liquidity Position

as at 30th Sept. 2009

33



- Maturity 2012
- Undrawn
- Fully committed by 36 banks
- No financial covenants
- No MAC clause

EMTN programme

- Long term rating : A1 / BBB+
- CDS in line with its rating/sector

Balance Sheet Highlights: Assets

34

in € m	Sept. 2009	Dec. 2008
Non-current Assets	37,723	35,924
of which Intangible & Goodwill	11,101	11,171
of which Property, plant & equipment	12,351	12,156
of which Investments & Financial assets	4,457	4,068
of which positive hedge mark-to-market	1,688	1,101
of which Non-current securities	4,010	3,040
Current Assets	41,231	40,229
of which Inventory	22,691	19,452
of which Cash	5,298	6,745
of which Current securities	3,851	3,912
of which positive hedge mark-to-market	1,263	1,482
of which Assets classified as held for sale	0	263
Total Assets	78,954	76,153
Closing rate €/€	1.46	1.39

Balance Sheet Highlights: Liabilities

35

in € m	Sept. 2009	Dec. 2008
Total Equity	12,566	11,126
of which OCI (Other Comprehensive Income)	3,256	1,758
of which Non-controlling interests	110	104
Total Non-current liabilities	27,838	28,302
of which pensions	4,732	4,335
of which other provisions	3,123	3,144
of which financial debts	2,874	3,046
of which European governments refundable advances	4,604	4,563
of which Customer advances	9,175	8,843
of which negative hedge mark-to-market	636	2,208
Total Current liabilities	38,550	36,725
of which pensions	211	211
of which other provisions	4,288	4,372
of which financial debts	2,226	1,458
of which European gvts refundable advances	330	357
of which Customer advances	20,043	17,802
of which negative hedge mark-to-market	386	657
of which liabilities associated with assets held for sale	0	155
Total Liabilities and Equity	78,954	76,153

Quarterly Revenues Breakdown (cumulative)

36

in € m	Q1		H1		9m		FY	
	2009	2008	2009	2008	2009	2008	2009	2008
Airbus segment	5,883	7,430	13,951	14,140	20,193	20,565		28,991
Thereof Airbus Core*	5,559	7,057	13,345	13,586	19,130	19,445		27,453
Thereof Airbus Military	456	636	855	898	1,637	1,949		2,759
Eurocopter	758	732	1,908	1,795	3,039	2,781		4,486
Astrium	904	751	2,194	1,701	3,228	2,749		4,289
DS	934	990	2,161	2,167	3,296	3,490		5,668
HQ & others	(12)	(50)	(19)	(64)	(33)	(145)		(169)
of which other Bus**	214	257	480	597	723	958		1,338
of which HQ & elim.	(226)	(307)	(499)	(661)	(756)	(1,103)		(1,507)
Total EADS	8,467	9,853	20,195	19,739	29,723	29,440		43,265

* Airbus Core excludes EFW and eliminations as shown in Airbus Segment

** BUs: ATR, Sogerma and EADS North America (in 2008: additionally including Socata)

EADS – 9m 2009 earnings



Quarterly EBIT* Breakdown (cumulative)

37

in € m	Q1		H1		9m		FY	
	2009	2008	2009	2008	2009	2008	2009	2008
Airbus segment	89	635	519	710	523	1,464		1,815
Thereof Airbus Core**	88	628	549	712	520	1,501		1,790
Thereof Airbus Military	(5)	(1)	(36)	(20)	(5)	(68)		(16)
Eurocopter	38	37	99	104	165	164		293
Astrium	36	33	99	88	155	140		234
DS	21	33	143	134	220	219		408
HQ & others	48	31	28	122	26	31		80
<i>of which other Bus***</i>	0	9	2	17	3	33		43
<i>of which HQ & elim.</i>	48	22	26	105	23	(2)		37
Total EADS	232	769	888	1,158	1,089	2,018		2,830

* Pre goodwill impairment and exceptionals

** Airbus Core excludes EFW and eliminations as shown in Airbus Segment

*** BUs: ATR, Sogerma and EADS North America (in 2008: additionally including Socata)

EADS – 9m 2009 earnings



Quarterly Order-intake Breakdown (cumulative)

38

in € m	Q1		H1		9m		FY	
	2009	2008	2009	2008	2009	2008	2009	2008
Airbus segment	1,792	35,286	6,194	44,094	11,335	78,991		85,493
Thereof Airbus Core*	1,662	31,488	6,015	41,069	10,464	75,179		82,041
Thereof Airbus Military	164	3,836	247	4,209	1,049	5,100		5,083
Eurocopter	1,016	1,738	2,252	2,933	2,743	3,821		4,855
Astrium	5,641	874	6,396	1,871	6,956	2,683		3,294
DS	918	1,313	2,346	2,383	3,408	3,555		5,287
HQ & others	(39)	59	(29)	(83)	114	(350)		(281)
<i>of which other Bus**</i>	<i>134</i>	<i>320</i>	<i>364</i>	<i>714</i>	<i>550</i>	<i>955</i>		<i>1,712</i>
<i>of which HQ & elim.</i>	<i>(173)</i>	<i>(261)</i>	<i>(393)</i>	<i>(797)</i>	<i>(436)</i>	<i>(1,305)</i>		<i>(1,993)</i>
Total EADS	9,328	39,270	17,159	51,198	24,556	88,700		98,648

* Airbus Core excludes EFW and eliminations as shown in Airbus Segment

** BUs: ATR, Sogerma and EADS North America (in 2008: additionally including Socata)

EADS – 9m 2009 earnings



Quarterly Order-book Breakdown (cumulative)

39

in € m	Q1		H1		9m		FY	
	2009	2008	2009	2008	2009	2008	2009	2008
Airbus segment	365,412	305,557	343,584	308,272	332,035	355,448		357,824
Thereof Airbus Core*	352,899	219,116	331,320	294,790	319,545	341,630		344,818
Thereof Airbus Military	21,999	23,063	21,680	23,173	21,698	22,996		22,269
Eurocopter	14,082	14,461	14,167	14,592	13,528	14,494		13,824
Astrium	15,877	12,711	15,597	12,770	14,920	12,552		11,035
DS	15,954	18,012	16,440	17,962	16,259	17,793		17,032
HQ & others	1,304	721	1,191	582	1,265	389		533
of which other Bus**	2,306	2,824	2,139	2,877	1,963	2,871		3,169
of which HQ & elim.	(1,002)	(2,103)	(948)	(2,295)	(698)	(2,482)		(2,636)
Total EADS	412,629	351,462	390,979	354,178	378,007	400,676		400,248

* Airbus Core excludes EFW and eliminations as shown in Airbus Segment

** BUs: ATR, Sogerma and EADS North America (in 2008: additionally including Socata)

EADS – 9m 2009 earnings

