

Airbus provides restated 2019 figures for new segment structure related to “Transversal” activities

Amsterdam, 7 April 2020 – Airbus SE (stock exchange symbol: AIR) has provided restated 2019 financial figures to reflect the adoption of a new segment reporting structure for “Transversal” activities, as was already announced during the Full-Year 2019 results disclosure presentation.

According to IFRS standards, reportable operating segments should mirror the way the Company's top management reviews the performance of the business. In April 2019, Airbus introduced its new management and governance structure. The activities related to innovation and digital transformation, which were formerly reported in “Transversal”, are now included in the business segment “Airbus” under the new segment structure. “Eliminations” will continue to be reported separately.

The internal financial reporting has been modified accordingly since 1 January 2020. Starting with the upcoming Q1 2020 results disclosure on 29 April 2020, financials will be presented under this new segment reporting structure.

Comparative information for the quarterly 2019 restatements is now available on the Airbus website via the following link: <https://www.airbus.com/investors/financial-results-and-annual-reports.html>.

There is no impact on revenues per segment, while the impact on EBIT and EBIT Adjusted per segment can be seen on the restatement document via the website. The restatements do not change any 2019 figures at the Consolidated Airbus level.

About Airbus

Airbus is a global leader in aeronautics, space and related services. In 2019, it generated revenues of € 70 billion and employed a workforce of around 135,000. Airbus offers the most comprehensive range of passenger airliners. Airbus is also a European leader providing tanker, combat, transport and mission aircraft, as well as one of the world's leading space companies. In helicopters, Airbus provides the most efficient civil and military rotorcraft solutions worldwide.

Airbus Investor Relations contacts:

Thorsten FISCHER tel. +33 5 67 19 02 64
Mohamed DENDEN tel. +33 5 82 05 30 53
Philippe GOSSARD tel. +33 5 31 08 59 43

thorsten.t.fischer@airbus.com
mohamed.denden@airbus.com
philippe.gossard@airbus.com

Safe Harbour Statement:

This press release includes forward-looking statements. Words such as “anticipates”, “believes”, “estimates”, “expects”, “intends”, “plans”, “projects”, “may” and similar expressions are used to identify these forward-looking statements. Examples of forward-looking statements include statements made about strategy, ramp-up and delivery schedules, introduction of new products and services and market expectations, as well as statements regarding future performance and outlook.

By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

These factors include but are not limited to:

- Changes in general economic, political or market conditions, including the cyclical nature of some of Airbus' businesses;
- Significant disruptions in air travel (including as a result of the spread of disease or terrorist attacks);
- Currency exchange rate fluctuations, in particular between the Euro and the U.S. dollar;
- The successful execution of internal performance plans, including cost reduction and productivity efforts;
- Product performance risks, as well as programme development and management risks;
- Customer, supplier and subcontractor performance or contract negotiations, including financing issues;
- Competition and consolidation in the aerospace and defence industry;
- Significant collective bargaining labour disputes;
- The outcome of political and legal processes, including the availability of government financing for certain programmes and the size of defence and space procurement budgets;
- Research and development costs in connection with new products;
- Legal, financial and governmental risks related to international transactions;
- Legal and investigatory proceedings and other economic, political and technological risks and uncertainties;
- The full impact of the outbreak of the COVID-19 disease.

As a result, Airbus SE's actual results may differ materially from the plans, goals and expectations set forth in such forward-looking statements. For a discussion of factors that could cause future results to differ from such forward-looking statements, see the Airbus SE “2019 Universal Registration Document” dated 23 March 2020, including the Risk Factors section.

Any forward-looking statement contained in this press release speaks as of the date of this press release. Airbus SE undertakes no obligation to publicly revise or update any forward-looking statements in light of new information, future events or otherwise.

Rounding disclaimer

Due to rounding, numbers presented may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

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