During the first quarter 2001, the Group’s backlog again expanded. It now represents six years of business, confirming the Group’s objectives.

With revenues reaching 6.3 billion Euros for the first three months of 2001, and a backlog that reaches a record level of 169.7 billion Euros, securing 6 years of business, EADS forecasts a 20% growth in revenues in 2001 (based on a constant exchange rate Dollar to Euro). The EBIT, pre-goodwill and exceptionals, should increase by 15% in 2001 in spite of the significant increase in development expenses for the Airbus A380, whose commercial success was further confirmed at the beginning of the year.

Since the initial public offering for EADS in July 2000, all of the stated objectives have been reached, if not exceeded. Thus, last March, the Group was able to raise its EBIT margin goal for 2004 from 8% to 10%. At the end of 2000, the stock price had increased by over 30% compared to the IPO price of 18 Euros in July 2000 for the individuals shareholders, thus significantly outperforming the CAC 40 index.

Manfred Bischoff said during the Annual General Meeting that "Together we have built a solid group, securing co-operations and selling products in the whole world. As a result we have created with EADS, in a very short time, a first class global player in a very competitive market. Our scale in each of our activities gives us access to well balanced partnerships with the great American players in the industry". Jean-Luc Lagardère also declared "EADS, consolidating 100% of Airbus in 2001, will be Nº2 world-wide behind Boeing". He added "In the long run, our objective is to share the world-wide leadership in aeronautics and defence".

In accordance with the Articles of Association of the Group, EADS first Annual General Meeting was held on May 10, 2001 in Amsterdam (The Netherlands). Under the presidency of Manfred Bischoff and Jean-Luc Lagardère, Chairmen of the Board of EADS, the shareholders approved the 2000 annual accounts and adopted all the proposed resolutions, including the distribution of a 0.50 Euro dividend (gross amount) per share, to be paid on June 27, 2001.

Upcoming Meetings:

• EADS Management is pleased to invite its shareholders to Information Meetings:
  – In Paris, chaired by Philippe Camus, CEO, on Thursday June 7, at 6:00 pm.
  – In Frankfurt under the presidency of Axel Arendt, CFO, on Friday June 8, at 5:00 pm.
If you wish to attend these meetings, please call the tool-free numbers.

• EADS will present its latest products, both on the ground and in flight, during the upcoming Paris Air Show in Le Bourget from 17 to 24 June. An area will be dedicated to shareholder information in Hall 2A, stand A18.

Shareholder Information:

Toll-free numbers:
From France : 0 800 01 2001
From Spain : 00 800 00 02 2002
From Germany : 00 800 00 02 2002

Internet site : www.eads.net
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EADS FIRST ANNUAL GENERAL MEETING

A 0.50 Euro* dividend per share will be paid on June 27, 2001

* gross amount