We Make It Fly
Airbus Commercial Aircraft presentation

January 2020
Aviation drives our global economy

Air traffic doubles every 15 years

4.1bn Passengers
65.5m Jobs supported
62m Tonnes of freight
$2.4tr Global GDP annually

Source: ATAG 2019
A commercial aircraft manufacturer with two divisions

Airbus Defence & Space and Airbus Helicopters

133,671
Total workforce

€460bn
Order book

€64bn
Annual revenue, restated IFRS 15

Source: Airbus 2018
Passion to create better ways to fly

Airbus Commercial Aircraft

7,482 Commercial Aircraft backlog
400+ Operators
81k Employees
€48bn Annual revenue, restated IFRS 15

Source: Airbus 2018
An Airbus takes off or lands every 1.2 seconds

Source Airbus December 2019

20,108 Aircraft sold
37,000+ Daily flights
12,626 Delivered

We make it fly!
Airbus people make the difference

Diversity is in our DNA

Encourage more women to join the aerospace industry

Strong commitment to training

Attract the brightest international talent
The Airbus Family of versatile new-generation aircraft

**Single-aisle Family**
- A321neo
- A320neo
- A319neo
- A220-300
- A220-100

**Widebody Family**
- A350-1000
- A350-900
- A330-900
- A330-800
Airbus common family values

Unique cockpit commonality

Family concept saves time and money  
Mixed fleet flying  
Fly-by-wire controls and cross-crew-qualification
Airbus cabins – pleasing more passengers

The latest technology for a comfortable and connected travel experience

Wider cross-section for more personal space

Unique cabin commonality for flight attendants
Purpose-built for efficiency

Orders: 600
Delivered: 105

A220 FAMILY

Radical innovator
Superior single-aisle comfort
Highest efficiency and lowest risk

Source: Airbus December 2019
Unbeatable fuel efficiency

Source: Airbus December 2019

A320 FAMILY

The best keeps getting better, creating even more value for airlines
The most successful aircraft family ever
Airspace cabin: perfect space for passengers and airlines

15 915 Orders
9 352 Delivered
A321 XLR opening new markets from 2023

- Single aisle economics, up to 4,700nm range
- Low risk route opener
- Profitable partnership with A330neo
Powering into the future

A330neo is a true new generation

The most popular widebody Family - ever

Airspace cabin: perfect space for passengers and airlines

Source: Airbus December 2019

1,823 Orders
1,492 Delivered
Shaping the future of flight

Source Airbus December 2019

A flexible, high-value Family

All-new design delivering unrivalled levels of efficiency

Airspace cabin: perfect space for passengers and airlines

926 Orders
347 Delivered
ACJ – Your world above the world

Airbus Corporate Jet

Excellence and peace of mind

200+ In service
Airbus Services Family maximizes aircraft value

Solutions tailored to airline needs

Core Services

In-flight Experience

Flight Operations

Aircraft Availability
Airbus Foundation

Delivering humanitarian relief

900+ tons of aid

70 Relief flights

15 countries
We are in a growth industry

Strong and resilient passenger traffic growth

39,000+ new aircraft through 2038

$4.9tr services value

4.3% traffic growth per year

Source: Airbus GMF 2019
Sustainable growth

Great progress since dawn of jet-age

- CO2 reduced by 80%
- NOX reduced by 90%
- Noise reduced by 75%

Source: Airbus
Sustainable growth

Ambitious aviation industry goals

- Reduce fuel burn by 1.5% per year until **2020**
- Cap CO₂ emissions from **2020**
- Halve 2005 CO₂ emissions by **2050**
Incremental innovation

All-new or all-NEO product line

Demonstrator-based research, €3.2B self-financed R&D in 2018
Technology enablers

Sustainability

Autonomy
Electrification

Connectivity
Advanced materials

Artificial intelligence
Industry systems
Connecting people, delivering value for airlines