Aviation drives our global economy

Air traffic doubles every 15 years

- 4.1bn Passengers
- 65.5m Jobs supported
- 62m Tonnes of freight
- $2.4tr Global GDP annually

Source: ATAG 2019
A commercial aircraft manufacturer with two divisions

Airbus Defence and Space and Airbus Helicopters

- **134,931** Total workforce
- **€471bn** Order book
- **€70.5bn** Annual revenue, restated IFRS 15
Passion to create better ways to fly

Airbus Commercial Aircraft

- 7,539 Commercial Aircraft backlog
- 400+ Operators
- 81k Employees
- €54,8bn Annual revenue, restated IFRS 15
An Airbus takes off or lands every 1.2 seconds

20,410 Aircraft sold
37,000+ Daily flights
12,871 Delivered

Source: Airbus July 2020

We make it fly!
The Airbus Family of versatile new-generation aircraft

Single-aisle Family
- A321neo
- A320neo
- A319neo
- A220-300
- A220-100

Widebody Family
- A350-1000
- A350-900
- A330-900
- A330-800
Airbus common family values

Unique cockpit commonality

Family concept saves time and money
Mixed fleet flying
Fly-by-wire controls and cross-crew-qualification
Airbus cabins – pleasing more passengers

The latest technology for a comfortable and connected travel experience

Wider cross-section for more personal space

Unique cabin commonality for flight attendants
Purpose-built for efficiency

Radical innovator
Superior single-aisle comfort
Highest efficiency and lowest risk

642 Orders
118 Delivered

Source Airbus July 2020
Unbeatable fuel efficiency

The best keeps getting better, creating even more value for airlines

The most successful aircraft family ever

Airspace cabin: perfect space for passengers and airlines

Source Airbus July 2020

Orders: 16,218
Delivered: 9,569
A321 XLR opening new markets from 2023

Single aisle economics, up to 4,700nm range

Low risk route opener

Profitable partnership with A330neo
Powering into the future

A330neo is a true new generation

The most popular widebody Family - ever

Airspace cabin: perfect space for passengers and airlines

1,818 Orders
1,497 Delivered

Source Airbus July 2020
Shaping the future of air travel

A flexible, high-value Family

All-new design delivering unrivalled levels of efficiency

Airspace cabin: perfect space for passengers and airlines

Source: Airbus July 2020

Orders: 930
Delivered: 370
ACJ – Your world above the world

Airbus Corporate Jet

Excellence
and peace of mind

200+
In service
Airbus Services Family maximizes aircraft value

Solutions tailored to airline needs

- Core Services
- In-flight Experience
- Flight Operations
- Aircraft Availability

skywise. The beating heart of aviation
Airbus Foundation

Delivering humanitarian relief

900+ tons of aid
70 Relief flights
15 countries
We are in a growth industry

Strong and resilient passenger traffic growth

39,000+ new aircraft through 2038

$4.9tr services value

4.3% traffic growth per year

Source: Airbus GMF 2019
Sustainable growth

Great progress since dawn of jet-age

- CO₂ reduced by 80%
- NOₓ reduced by 90%
- Noise reduced by 75%

Source: Airbus
Sustainable growth

Ambitious aviation industry goals

- Reduce fuel burn by 1.5% per year until **2020**
- Cap CO$_2$ emissions from **2020**
- Halve 2005 CO$_2$ emissions by **2050**
Incremental innovation

All-new or all-NEO product line

Demonstrator-based research, €3.2B self-financed R&D in 2018
Technology enablers

Sustainability

Autonomy
Electrification

Connectivity
Advanced materials

Artificial intelligence
Industry systems
Connecting people, delivering value for airlines