

CONSOLIDATED AIRBUS - MARKET CONSENSUS - Q4 2020

In € million	Consolidated Airbus	Airbus*	Helicopters	Defence and Space	Eliminations*
Revenues	19,182	13,940	2,286	3,274	(317)
EBIT Adjusted	1,658	1,180	218	281	(21)
% RoS	8.6%	8.5%	9.5%	8.6%	-
EBIT Reported	1,546	1,081	219	266	(20)
% RoS	8.1%	7.8%	9.6%	8.1%	-
Net Income Reported	1,297				
EPS Adjusted	€ 1.48				
EPS Reported	€ 1.61				
FCF before M&A and Customer Financing	3,842				

The consensus is composed of the forecasts of analysts who follow Airbus results on a regular basis.

This information was collected between 27 January 2021 and 9 February 2021 from 23 sell-side analysts. It is provided by Airbus for information purposes only and is not intended to constitute investment advice. Its publication by Airbus shall under no circumstances be regarded as a validation, endorsement or approval by Airbus or its management of all or part of these forecasts. It does not represent the opinions, forecasts, estimates or forward-looking statements of Airbus, or of its management. Airbus cannot be held responsible for any of the information, statement or data contained in or omitted therein. Airbus provides no assurance, guarantee or warranty with regard to the accuracy, reliability or completeness of the information contained herein.

** Airbus now reflects new segment reporting structure that was published on April, 7th 2020 on Airbus website.*