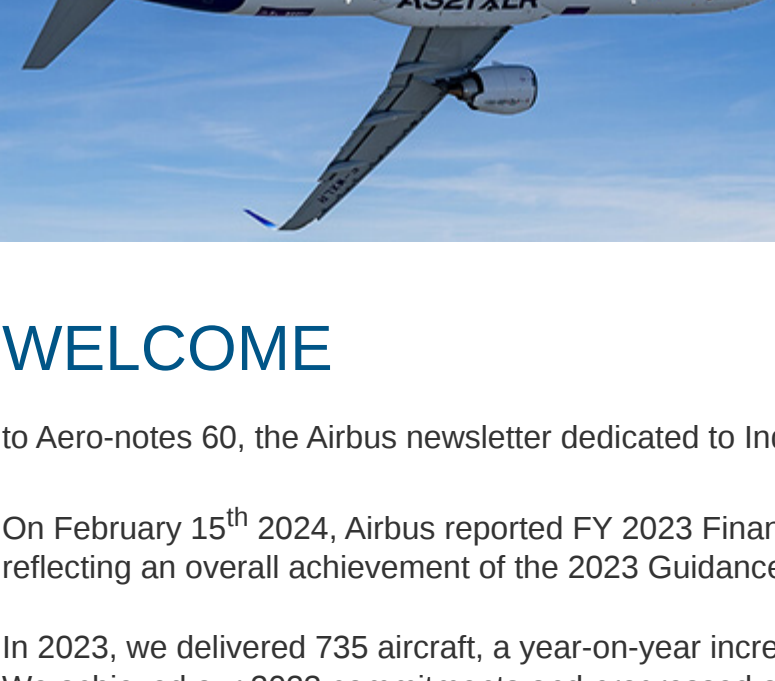


Aero-notes



WELCOME

to Aero-notes 60, the Airbus newsletter dedicated to Individual Investors.

On February 15th 2024, Airbus reported FY 2023 Financial Results, reflecting an overall achievement of the 2023 Guidance.

In 2023, we delivered 735 aircraft, a year-on-year increase of 11%. We achieved our 2023 commitments and progressed on our production ramp-up, against the backdrop of an operating environment that was resilient and very much affected by supply chain challenges as well as geopolitical tensions.

Commercial Aircraft booked a record level of 2,319 gross orders, including 1,039 in Q4, an all-time best annual performance for Airbus, confirming our customers' trust and positioning in the market.

Concerning our Helicopters division, we signed an agreement with Germany for the purchase of up to 82 multi-role H145Ms, the largest order ever placed for this platform. An agreement for 42 H145 helicopters with the French DGA was also signed.

In addition, new heights were also reached within our Defence and Space business. Key achievements included Spain's order for 16 C295s, which will enhance the country's national security and search & rescue capabilities, as well as the launch of development activities to equip 15 German Eurofighters with electronic warfare capabilities.

In this Aero-notes edition you will be able to dive deeply into our strong 2023 commercial aircraft orders and deliveries, as well as into our ongoing engagements on pioneering sustainable aerospace.

Furthermore, a dedicated link will allow you to watch the Airbus 2024 Annual Press conference replay, where our Top Management (Guillaume Faury, CEO; Julie Kitcher, Chief Sustainability Officer and Communications; and Thomas Toepfer, CFO) will take you through Airbus 2023 Highlights.

Yours,

Hélène Le Gorgeu,
Head of Airbus Investor Relations & Financial Communication

AIRBUS SNAPSHOT

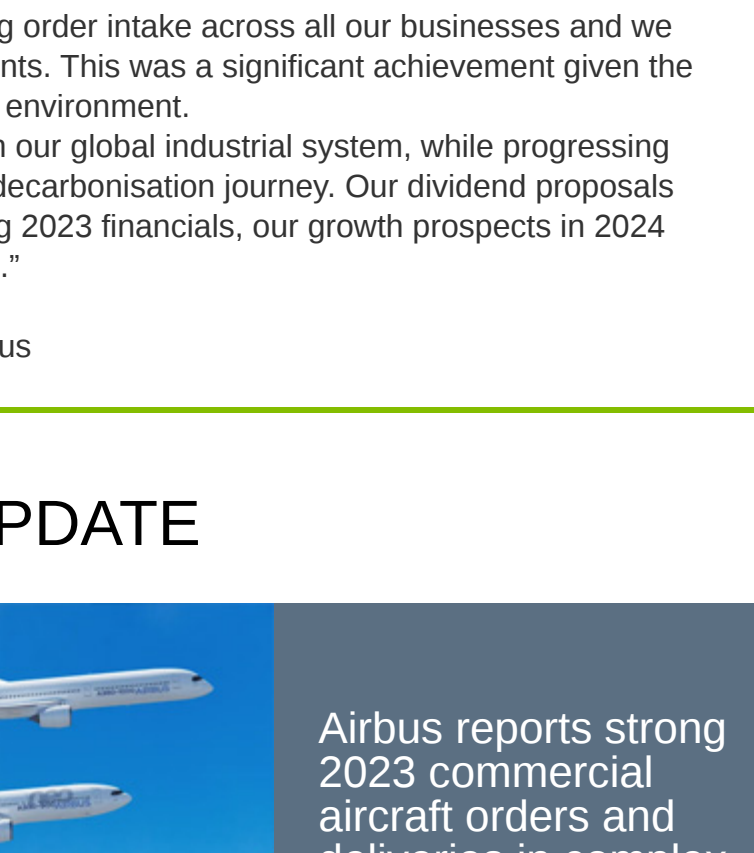
Share price evolution (in %) 2023.02.28 to 2024.02.29



- 735 commercial aircraft delivered
- Revenues €65.4 billion; EBIT Adjusted €5.8 billion
- EBIT (reported) €4.6 billion; EPS (reported) €4.80
- Free cash flow before M&A and customer financing €4.4 billion; Net cash €10.7 billion
- 2023 guidance achieved
- Dividend proposals: dividend of €1.80 per share; special dividend of €1.00 per share
- 2024 guidance issued

Airbus reports Full Year (FY) 2023 results

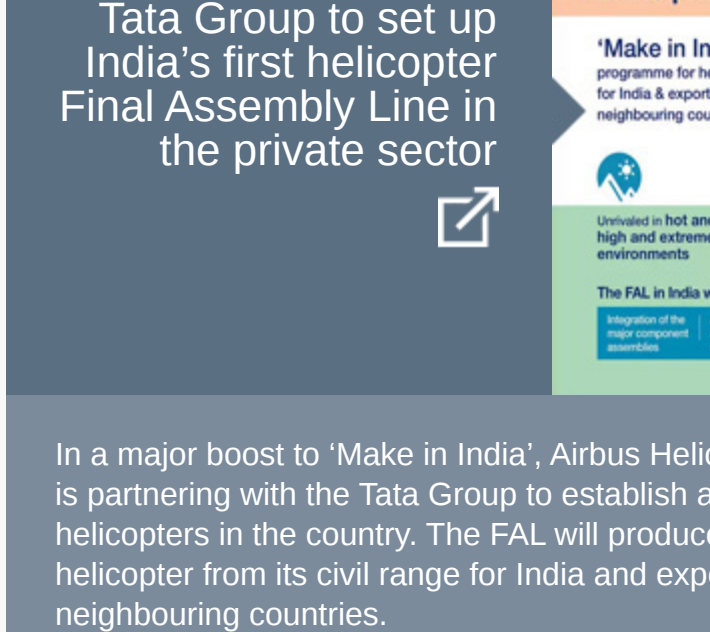
Guillaume Faury, CEO Airbus



"In 2023 we recorded strong order intake across all our businesses and we delivered on our commitments. This was a significant achievement given the complexity of the operating environment. We will continue to invest in our global industrial system, while progressing on our transformation and decarbonisation journey. Our dividend proposals are a reflection of the strong 2023 financials, our growth prospects in 2024 and balance sheet strength."

Guillaume Faury, CEO Airbus

BUSINESS UPDATE



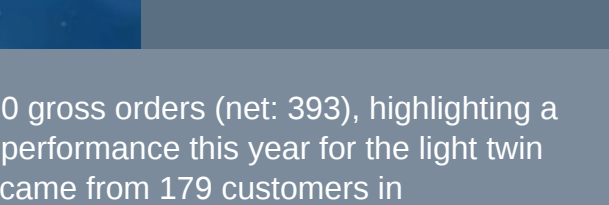
Airbus reports strong 2023 commercial aircraft orders and deliveries in complex operating environment

Airbus delivered 735 commercial aircraft to 87 customers around the world in 2023, demonstrating strong performance despite a complex operating environment. The Commercial Aircraft business registered 2,319 gross new orders (2,094 net). As a result, its 2023 year end backlog stood at 8,598 aircraft.

Airbus partners with Tata Group to set up India's first helicopter Final Assembly Line in the private sector

India's first helicopter Final Assembly Line (FAL) in the private sector

'Make in India' programme for helicopters for India & export to neighbouring countries



Delivered in hot and high and extreme environments | Only helicopter to have landed on Mount Everest | Production of the first 'Made in India' H125 is expected to commence in 2025

The FAL in India will include: Integration of the helicopter into the production line | Installation of electrical systems | Hydraulic testing | Flight testing | Control systems | Fuel system and the engine

In a major boost to 'Make in India', Airbus Helicopters has announced that it is partnering with the Tata Group to establish a Final Assembly Line (FAL) for helicopters in the country. The FAL will produce Airbus' best-selling H125 helicopter from its civil range for India and export to some of the neighbouring countries.

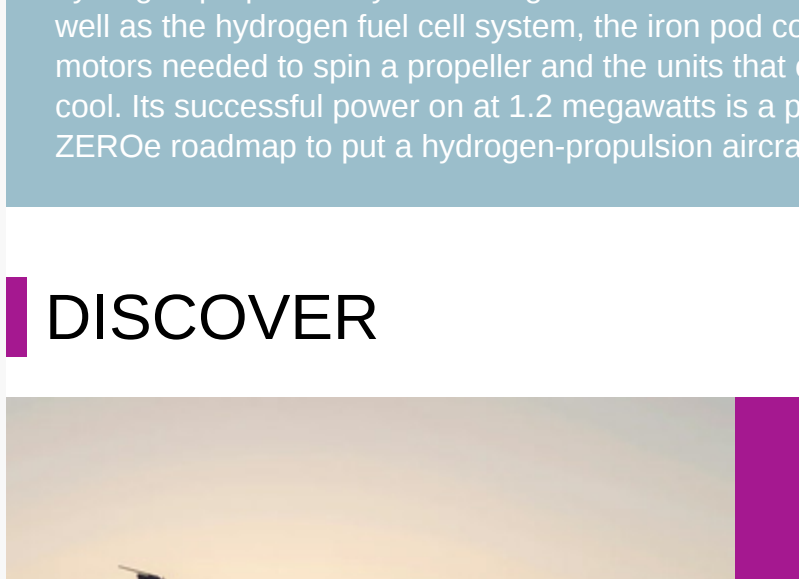
Airbus Helicopters 2023 orders & deliveries



Airbus Helicopters delivers solid sales performance in 2023

In 2023, Airbus Helicopters logged 410 gross orders (net: 393), highlighting a steady market recovery with a strong performance this year for the light twin and medium twin helicopters. Orders came from 179 customers in 47 countries. The Company delivered 346 helicopters in 2023, resulting in a preliminary 54% share of the civil and parapublic market.

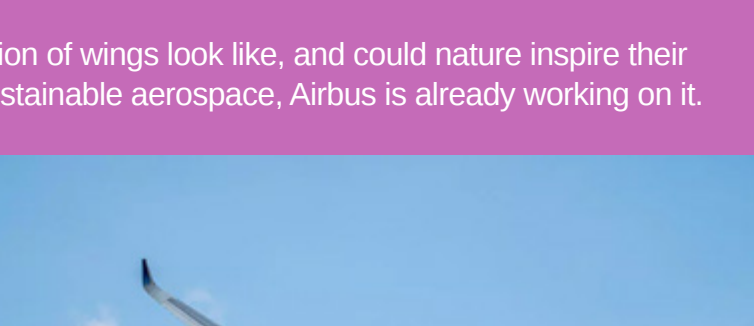
EVENTS



Stronger together: Spanish and German Eurofighters secure Baltic skies

A detachment of eight Eurofighters from the 11th Wing of the Spanish Air and Space Force has just completed its deployment in Estonia. From August until the end of November 2023, they accumulated more than 800 flying hours on Air Policing Mission, including combined patrols with their German counterparts.

Annual Press Conference 2024



The Airbus Full-Year 2023 financial results were published on 15 February 2024. Watch the replays of the analyst call and press conference on this page.



First ZEROe engine fuel cell successfully powers on

In late 2023, the ZEROe teams powered on the iron pod, the future hydrogen-propulsion system designed for Airbus' electric concept aircraft. As well as the hydrogen fuel cell system, the iron pod contains the electric motors needed to spin a propeller and the units that control and keep them cool. Its successful power on at 1.2 megawatts is a pivotal step on Airbus' ZEROe roadmap to put a hydrogen-propulsion aircraft into service by 2035.

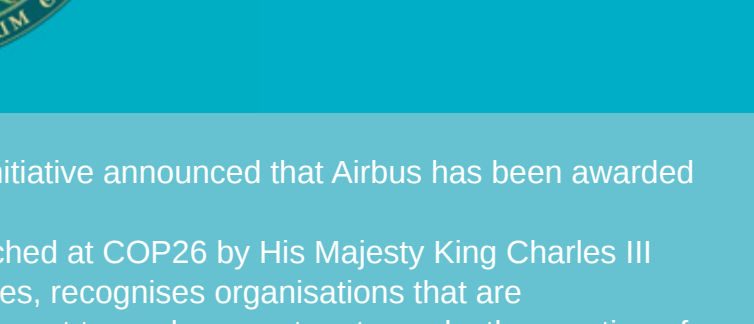
DISCOVER



The Wing Makers

What could the next generation of wings look like, and could nature inspire their design? As the pioneer of sustainable aerospace, Airbus is already working on it.

What a year! Why 2023 was a record-breaker for the A320 Family



By the end of November 2023, Airbus' highly successful A320 Family had already logged 1,395 orders, including the single largest order for 500 aircraft, from Indian airline Indigo. 2023 is following a trend: in 2022, the A320 Family logged 857 orders.



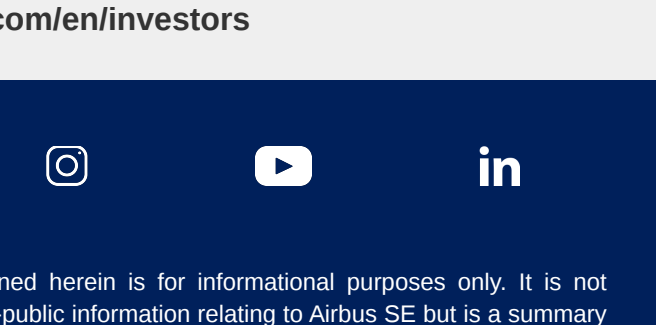
Weather forecasting, from space to your smartphone

Have you ever wondered how weather forecasts are created? Without satellites observing the Earth, accurate weather prediction wouldn't be possible. The MetOp-SG* satellites, built by Airbus in Friedrichshafen and Toulouse for the European Space Agency (ESA) and EUMETSAT, will provide a broader range of more accurate data to improve numerical models used in forecasting, as well as observations for climate monitoring.

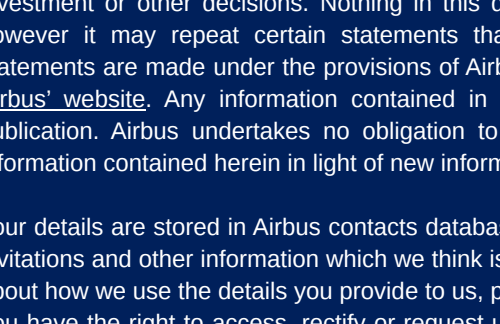
* MetOp-SG: Meteorological Operational Second Generation

SUSTAINABILITY & ENVIRONMENT

Airbus opens new ZEROe Development Center in Stade for innovative hydrogen technologies



Airbus is strengthening its presence in Germany with the opening of a ZEROe Development Centre (ZEDC) for hydrogen technologies at its Stade site. The centre will accelerate the development of composite hydrogen-system technologies for storing and distributing cryogenic liquid hydrogen.



Airbus awarded the Sustainable Markets Initiative's 2023 Terra Carta Seal

The Sustainable Markets Initiative announced that Airbus has been awarded its 2023 Terra Carta Seal. The Terra Carta Seal, launched at COP26 by His Majesty King Charles III when he was Prince of Wales, recognises organisations that are demonstrating their commitment to, and momentum towards, the creation of sustainable markets.

Airbus, Avinor, SAS, Swedavia and Vattenfall pave the way for hydrogen aviation in Sweden and Norway

Airbus, Avinor, SAS, Swedavia and Vattenfall have signed a Memorandum of Understanding (MoU) to investigate the feasibility of a hydrogen infrastructure at airports in Sweden and Norway. This cooperation will provide better understanding of hydrogen aircraft concepts and operations, supply, infrastructures and refueling needs at airports in order to help develop this hydrogen aviation ecosystem in both countries. The work will also identify the pathways to select which airports will be transformed first to operate hydrogen-powered aircraft in both countries as well as the accompanying regulatory framework.

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