



WELCOME

to Aero-notes 58, the Airbus newsletter dedicated to Individual Investors.

On July 26th, Airbus reported its H1 2023 financial results. In Q2 2023, Air traffic continued to grow, with domestic traffic fully recovered and even exceeding pre-pandemic levels in some regions. There is strong demand for new commercial airplanes, driven both by growth and fleet replacement as airlines turn to more fuel efficient aircraft to achieve their sustainability ambitions.

This good momentum was on full display at the Le Bourget Paris Air Show, where Airbus announced orders and commitments for more than 800 aircraft, including two agreements from Indian airlines for a combined total of 750 aircraft. The first half of the year was also marked by the H160 FAA Type Certification, a significant milestone for the programme as well as by the recent order of four new Airbus A330 MRTTs by the Government of Canada. Finally in July, Airbus celebrated the 5th anniversary since the A220 became a member of the Airbus family of latest-generation airlines.

In the second half of the year, Airbus will continue to focus on achieving its delivery target of around 720 commercial aircraft and on ramping up production across all commercial aircraft programmes. As the Airbus CEO, Guillaume Faury, highlighted during the recent Airbus Business Update: *"The expansion and upgrading of our industrial system is progressing well. The recent inauguration of a new A321-capable final assembly line in Toulouse being the latest concrete milestone of this development."*

Looking further into the future, you will read in this Aero-notes edition, how digitalisation is making the company more efficient. One example is the first immersive remote collaboration solution for aircraft interior customisation. The new concept will transform the way Airbus defines aircraft cabins by enabling live and remote interactions with customers using mixed reality.

On the decarbonisation front, customers will be offered an option to have 5% pure SAF on board for their ferry flights from Toulouse and Hamburg, an option that is already available from Tianjin and Mobile. In parallel, Airbus is making progress in maturing the technologies for the future hydrogen-powered aircraft. The recently launched HyPower demonstrator will experiment with in-flight auxiliary power entirely generated by hydrogen.

Yours,
Hélène Le Gorgeu,
 Head of Airbus Investor Relations & Financial Communication

AIRBUS SNAPSHOT



- 316 commercial aircraft delivered in H1 2023
- Revenues €27.7 billion; EBIT Adjusted €2.6 billion
- EBIT (reported) €1.9 billion; EPS (reported) €1.94
- Free cash flow before M&A and customer financing €1.6 billion
- Guidance maintained

Airbus reports Half-Year (H1) 2023 results



Guillaume Faury, CEO Airbus

"During the first half of 2023 we progressed well across our businesses in an operational environment that remains complex. Our commercial aircraft are in strong demand, as demonstrated by more than 800 orders announced at the Paris Air Show. This demand is driven both by growth and fleet replacement as airlines invest in more fuel efficient fleets. Based on this H1 performance, we maintain our 2023 guidance."

Guillaume Faury, CEO Airbus

BUSINESS UPDATE



India's IndiGo places record order for 500 A320 Family aircraft

IndiGo, India's largest airline by market share, has placed a firm order for 500 A320 Family aircraft, setting the record for the biggest single purchase agreement in the history of commercial aviation. The latest agreement takes the total number of Airbus aircraft on order by IndiGo to 1,330, establishing its position as the world's biggest A320 Family customer.



Airbus Helicopters H160 granted FAA certification

Airbus Helicopters has received certification from the Federal Aviation Administration (FAA) for the H160 helicopter, marking a significant milestone in the aircraft's development and positioning it for entry into the U.S. market.



The Government of Canada orders four new Airbus A330 MRTTs

The Government of Canada has awarded Airbus Defence and Space with a contract for four newly-built Airbus A330 Multi Role Tanker Transport aircraft (MRTT) and for the conversion of five used A330-300s in a quest to strengthen Canada's continental defence capabilities.

EVENTS



Paris Air Show 2023

In the first edition since 2019, Airbus demonstrated how it's living its purpose of pioneering sustainable aerospace for a safe and united world. On the ground and in the sky, visitors were able to see Airbus innovations, products and services that connect people and businesses, help drive the industry's transition to decarbonisation and enable security and stability.



Airbus Business Update

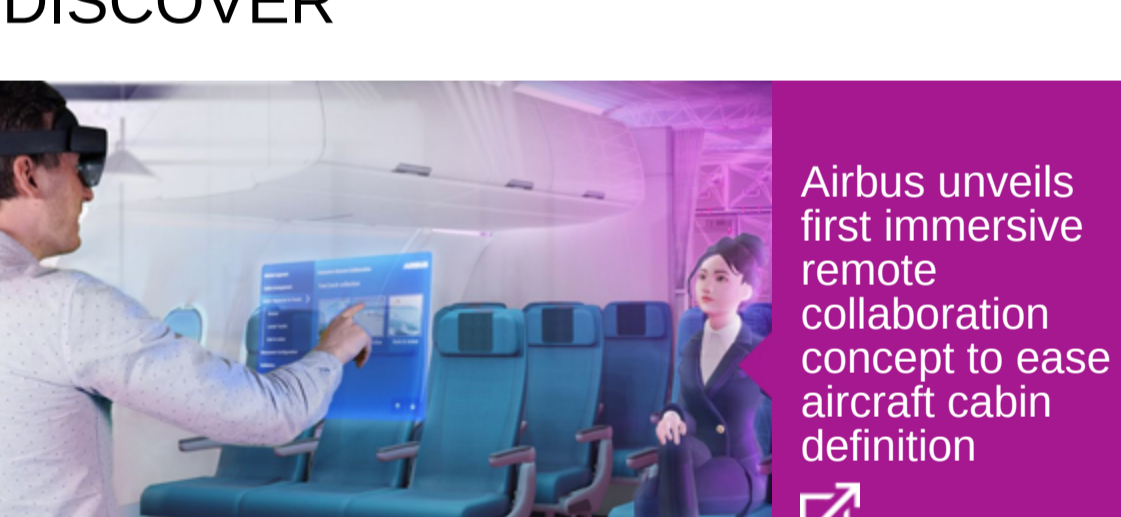
Airbus held its 2023 Business Update on the occasion of the Paris Air Show on the 21st of June in Paris. Watch the replay of the event [here](#).



Airbus inaugurates new Toulouse A320 Family final assembly line

Airbus has inaugurated its new A320 Family final assembly line (FAL) in Toulouse during a ceremony attended by French Minister of Economy & Finance Bruno Le Maire, French Transport Minister Clément Beaune, Minister of State for Industry Roland Lescure, and Minister of State for Territorial Collectivities and Rural Affairs Dominique Faure, as well as hundreds of Airbus employees.

DISCOVER



Airbus unveils first immersive remote collaboration concept to ease aircraft cabin definition

Airbus is taking digital collaboration into a new dimension by developing an industry-first collaborative solution based on mixed reality technologies for aircraft interior customisation. This new concept will transform the way Airbus defines aircraft cabins by enabling live and remote interactions with customers in an immersive virtual world.



The A220: celebrating five years in the Airbus Family

Airbus celebrated the fifth year anniversary of the A220 becoming the newest Family member - a strategic addition that has enabled the company to offer the most comprehensive range of commercial aircraft on the market.



Eyes on the dark side - successful launch for Euclid spacecraft

The European Space Agency's (ESA) Euclid science spacecraft was successfully launched from Kennedy Space Centre. A high-precision 1.2m diameter telescope and payload module designed and built by Airbus will enable Euclid to explore the composition and evolution of the Universe including the role of dark matter and dark energy.

SUSTAINABILITY & ENVIRONMENT



At Airbus, SAF-fuelled ferry flights are cleared for take off

Airbus is convinced that Sustainable Aviation Fuel (SAF) will play a major role in decarbonising aviation. In fact, we've already set ourselves a goal: to reach 10% pure SAF in the fuel mix of our own operations in 2023. We want to cover ferry flights too, which are when airlines take delivery of an aircraft from Airbus and fly it to the home base. Airbus is offering up to 5%-pure SAF, free of charge, to customers taking delivery of aircraft in Toulouse and Hamburg.



HyPower

Airbus to trial in-flight auxiliary power entirely generated by hydrogen

Airbus UpNext has launched a new demonstrator programme to explore, on the ground and in flight, a new architecture for the generation of non-propulsive energy through the use of hydrogen fuel cells.



Successful HyPERION pilot project paves the way for civil aviation hydrogen propulsion

HyPERION (French acronym for hydrogen for environmentally responsible aviation programme) is a pilot project run by Safran in partnership with Airbus and Air France-KLM, with the support of the French Government's investments for the Future Program (PIA), designed to evaluate hydrogen propulsion solutions for commercial aviation.

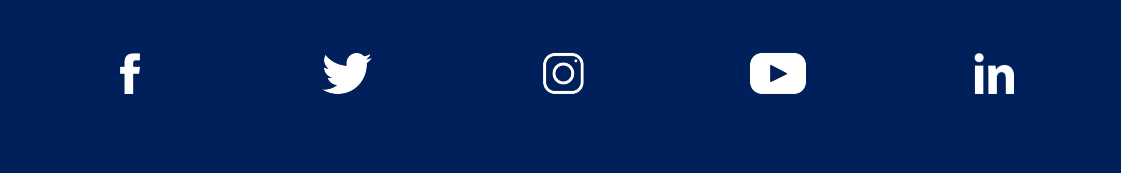
CONTACT US

✉ ir@airbus.com

📞 CALL CENTRE:

France	Germany
0 800 01 2001 (toll-free)	00 800 00 02 2002 (toll-free)
Spain	International
00 800 00 02 2002 (toll-free)	+33 800 01 2001

For more information visit our website: airbus.com/en/investors



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