

# EADS group June 2001

## Income Statement

|  | EADS     |     | EADS     |     | Deviation |         |
|--|----------|-----|----------|-----|-----------|---------|
|  | Mio. €   | %   | Mio. €   | %   | Mio. €    | %       |
| <b>Revenues</b>                                    | + 14 043 | 100 | + 10 585 | 100 | + 3 458   | 33      |
| Cost of sales                                      | - 11 451 | -82 | - 8 415  | -79 | - 3 036   | 36      |
| <b>Gross margin</b>                                | + 2 592  | 18  | + 2 170  | 21  | + 422     | 19      |
| Selling, gen. adm. & other expenses                | - 1 470  | -10 | - 1 293  | -12 | - 177     | 14      |
| Research and development costs                     | - 853    | -6  | - 594    | -6  | - 259     | 44      |
| Other operating income                             | + 2 103  | 15  | + 132    | 1   | + 1 971   | 1493    |
| Amortization of Goodwill                           | - 317    | -2  | - 198    | -2  | - 119     | 60      |
| <b>Result before financial inc. and income tax</b> | + 2 055  | 15  | + 217    | 2   | + 1 838   | 847     |
| Income from investments                            | + 34     | 0   | + 64     | 1   | - 30      | -47     |
| Result on interests                                | + 47     | 0   | - 65     | -1  | + 112     | -172    |
| Other financial result                             | - 134    | -1  | - 643    | -6  | + 509     | -79     |
| Total financial result                             | - 53     | 0   | - 644    | -6  | + 591     | -92     |
| <b>Income (loss) before income taxes</b>           | + 2 002  | 14  | - 427    | -4  | + 2 429   | -569    |
| Extraordinary results                              | ± 0      | 0   | ± 0      | 0   | ± 0       | #DIV/0! |
| Income taxes                                       | - 359    | -3  | + 73     | 1   | - 432     | -592    |
| Minority interest                                  | + 14     | 0   | - 5      | 0   | + 19      | -380    |
| <b>Net income</b>                                  | + 1 657  | 12  | - 359    | -3  | + 2 016   | -562    |